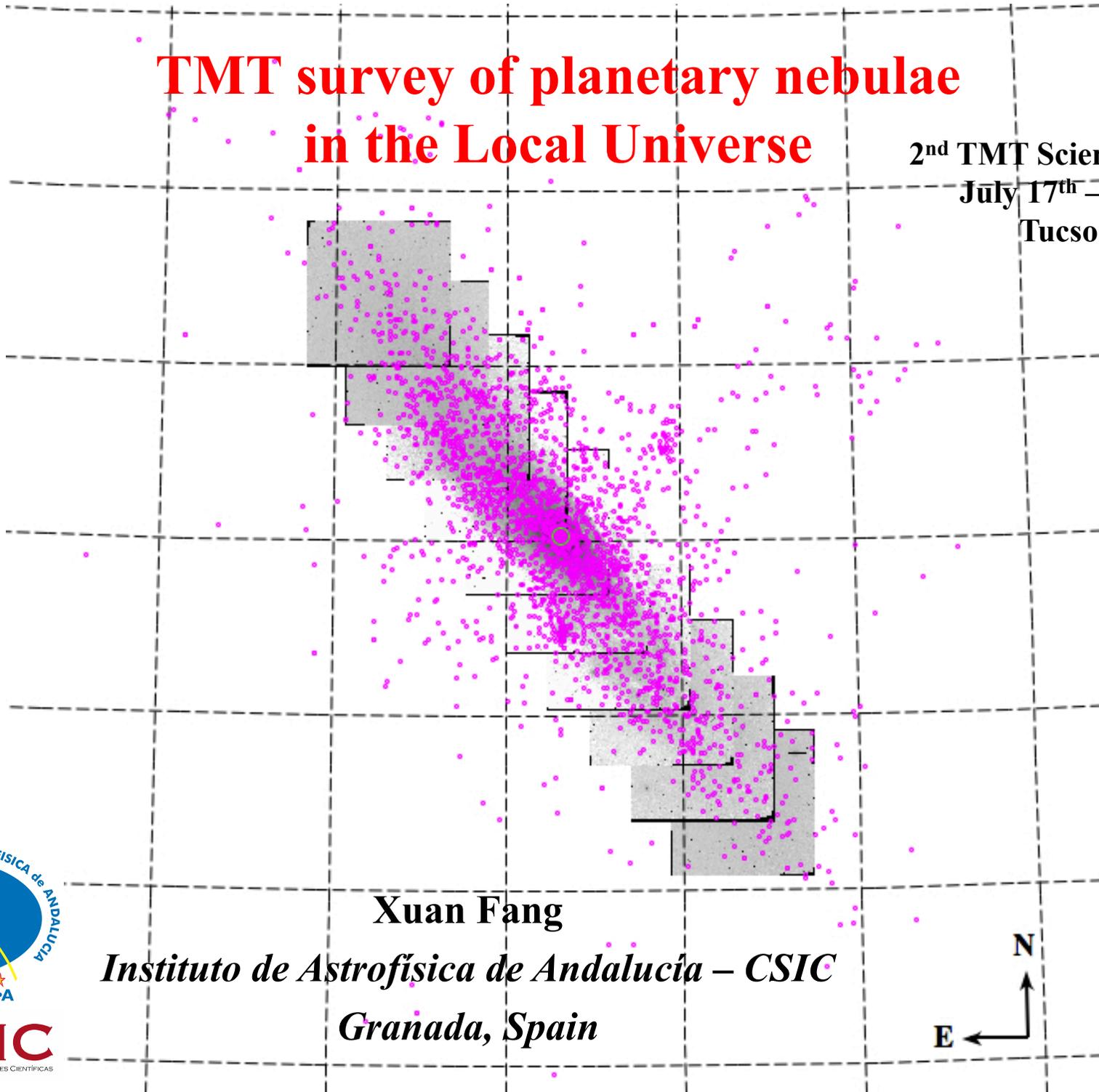


TMT survey of planetary nebulae in the Local Universe

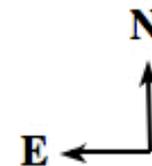
2nd TMT Science Forum
July 17th – 19th, 2014
Tucson, Arizona



Xuan Fang

Instituto de Astrofísica de Andalucía – CSIC

Granada, Spain



Planetary Nebulae

- **Descendants of low- and intermediate-mass stars ($\leq 8\text{--}10 M_{\odot}$)**
- **Ubiquitous in the universe; exist in all types of galaxies**
- **Narrow and bright emission lines, e.g., [O III] $\lambda 5007$, $H\alpha$**
- **Excellent tracers of properties of the host galaxies**
 - **Chemistry**
 - **Kinematics**
 - **stellar populations**
- **Indicator of properties of the pristine universe**

Planetary Nebulae discovered in the Local Group before 2006

Magrini (2006)

Name	T	logL _V	D [kpc]	N. PNe	Reference	N. S.	Reference
M31	Sb	10.43	760	2615	Merrett et al. 2006	30	Jacoby & Ciardullo 1999
M33	Sc	9.51	795	152	Ciardullo et al. 2004	26	Magrini et al. 2003A
LMC	Ir	9.35	50	1000	Reid & Parker 2005	141	Leisy & Dennefeld 2006A
SMC	Ir	8.79	59	132	Jacoby 2005	42	Leisy & Dennefeld 2006A
M32	E2	8.55	760	46	Merrett et al. 2006	14	Richer & McCall 2002
NGC205	Sph	8.51	760	35	Corradi et al. 2005	13	Richer & McCall 2002
IC10	Ir	8.47	660	16	Magrini et al. 2003B	-	Magrini et al. 2006
NGC6822	dIr	8.35	500	17	Leisy et al. 2005	17	Leisy et al. 2006B , Hernandez & Peña 2006
NGC185	Sph	8.19	660	5	Corradi et al. 2005	5	Richer & McCall 2002
IC1613	dIr	8.07	725	2	Magrini et al. 2005B	-	Corradi et al. 2006
NGC147	Sph	7.99	660	9	Corradi et al. 2005	8	Gonçalves et al. 2006
WLM	dIr	7.61	925	1	Magrini et al. 2005B	-	
Sagitt.	dSp	7.47	24	4	Zijlstra et al. 2006	4	Zijlstra et al. 2006
Fornax	dSp	7.19	138	1	Danziger et al. 1978	1	Danziger et al. 1978
Pegasus	dIr	6.87	760	1	Jacoby & Lesser 1981	-	
LeoA	dIr	6.55	690	1	Magrini et al. 2003B	1	van Zee et al. 2006
NGC3109	dIr	8.27	1330	13	Leisy et al. 2006B , Peña et al. 2006	12	Leisy et al. 2006B , Peña et al. 2006
SextansB	dIr	7.63	1600	5	Magrini et al. 2002	5	Magrini et al. 2005A
SextansA	dIr	7.67	1320	1	Magrini et al. 2003B	1	Magrini et al. 2005A

Planetary Nebulae discovered in the Local Group (2006–2011)

Name	Type	Mv	Dist. [kpc]	PNe 2006	PNe 2011	Ref (old) 2006	Ref (new) 2011
M31	Sb	-21.2	785	2766	2766	Merrett 2006	
Milky Way	Sbc	-20.9		2400	3000	Acker <i>et al.</i> 1996	Parker <i>et al.</i> 2006; Miszalski <i>et al.</i> 2008
M33	Sc	-18.9	795	152	152	Ciardullo <i>et al.</i> 2004	
LMC	Ir	-18.5	50	277	740	Jacoby 2006	Reid 2006a,b, 2011 ¹
SMC	Ir	-17.1	59	105	139	Jacoby <i>et al.</i> 2002	Jacoby 2006
M32 (NGC221)	E2	-16.5	760	30	45	Ciardullo <i>et al.</i> 1989	Sarzi <i>et al.</i> 2011
NGC205	Sph	-16.4	760	35	35	Corradi <i>et al.</i> 2005	
IC10	Ir	-16.3	660	16	27	Magrini <i>et al.</i> 2003	Kniazev, <i>et al.</i> 2008
NGC6822	dIr	-16.0	500	17	26	Leisy <i>et al.</i> 2005	HM ² <i>et al.</i> 2009
NGC185	Sph	-15.6	660	5	5	Corradi <i>et al.</i> 2005	
IC1613	dIr	-15.3	725	3	3	Magrini <i>et al.</i> 2005	
NGC147	Sph	-15.1	660	9	9	Corradi <i>et al.</i> 2005	
WLM	dIr	-14.4	925	1	1	Magrini <i>et al.</i> 2005	
Sagittarius	dSph/E7	-13.8	24	3	4	Zijlstra 1999	Zijlstra <i>et al.</i> 2006
Fornax (E351-G30)	dSph	-13.1	138	1	2	Danziger <i>et al.</i> 1978	Larsen 2008
Pegasus (DDO 216)	dIr	-12.3	760	1	1	Jacoby <i>et al.</i> 1981	
Leo I (DDO 74)	dSph	-11.9	250				
Andromeda I	IDsPH	-11.8	810				
Andromeda II	dSph	-11.8	700				
Leo A	dIr	-11.5	690	1	1	Magrini <i>et al.</i> 2003	
DD 210	dIr	-11.3	1025				
Sag DIGD	dIr	-10.7	1300				
Pegasus II	dSph	-10.6	830				
Pisces (LGS3)	dIr	-10.4	810				
Andromeda V	dSph	-10.2	810				
Andromeda III	dSph	-10.2	760				
Leo II (Leo B)	dSph	-10.1	210				

Planetary Nebulae discovered in the Local Group (2006–2011)

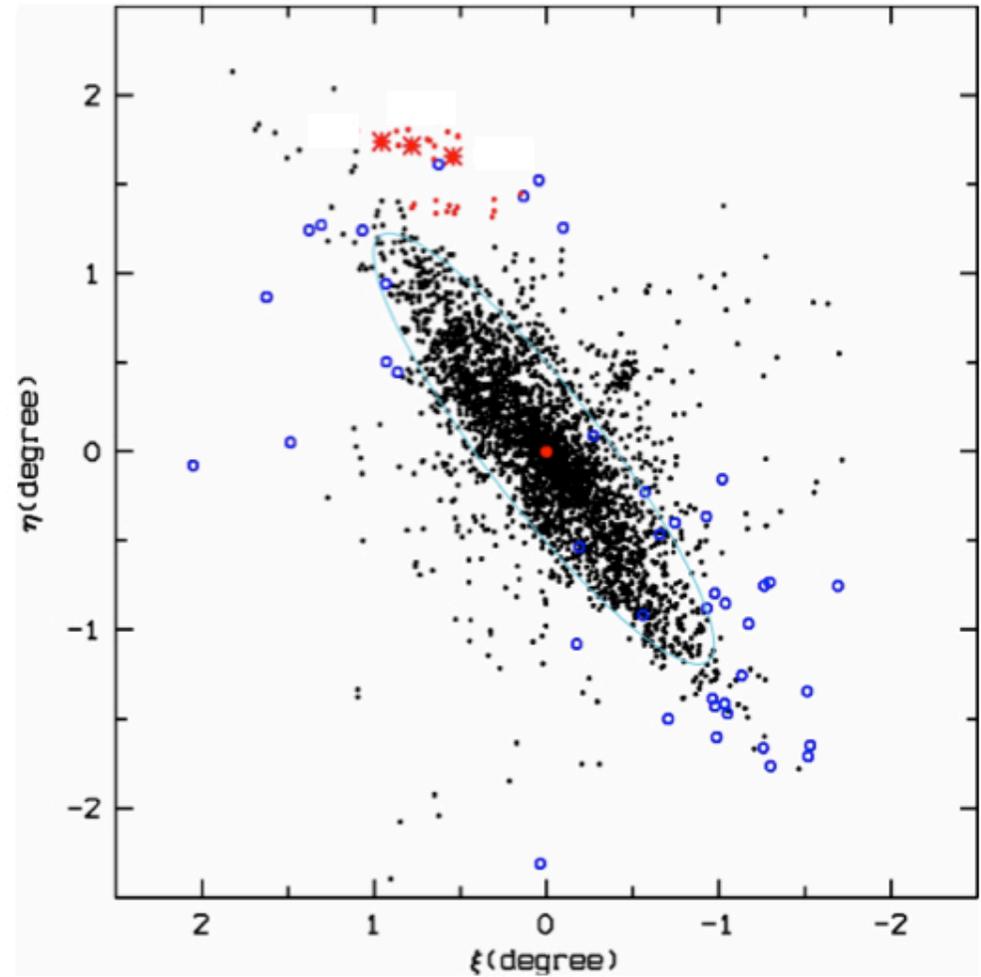
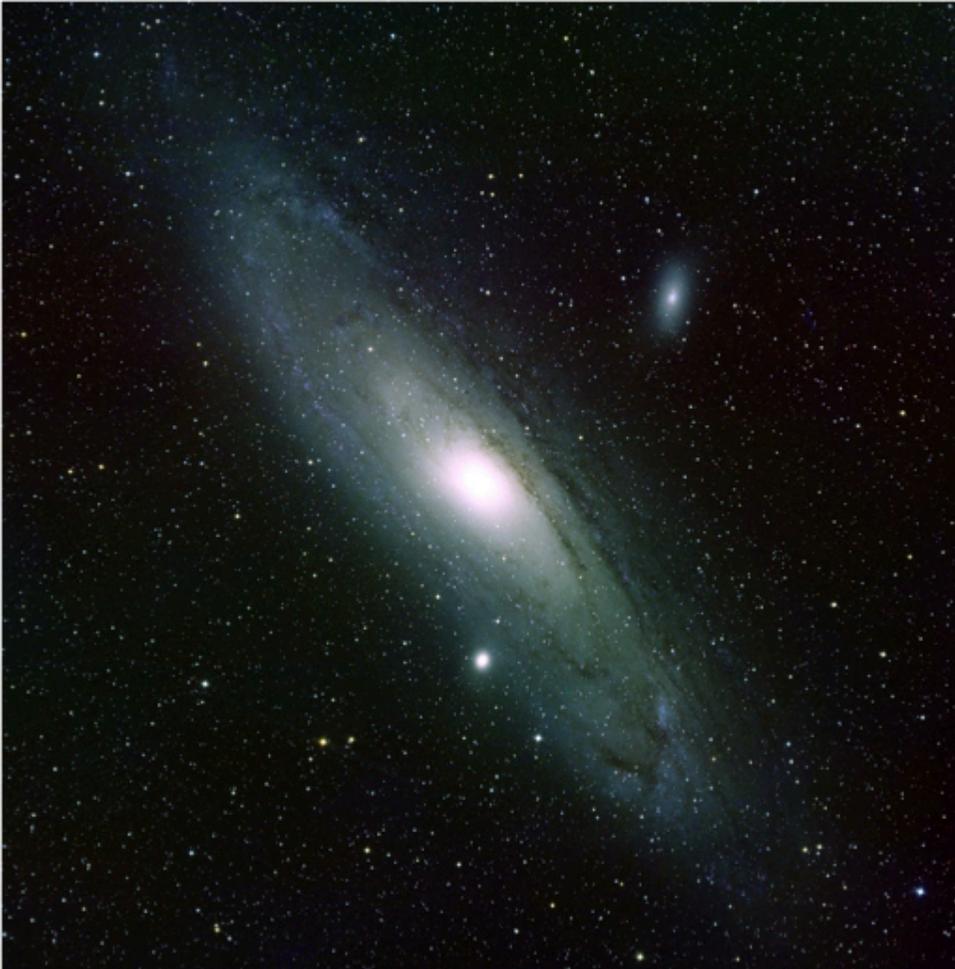
Name	Type	Mv	Dist. [kpc]	PNe 2006	PNe 2011	Ref (old) 2006	Ref (new) 2011
Cetus*	dSph	-9.9	755				
Phoenix	dSph	-9.8	395		1		Saviane <i>et al.</i> 2009
Sculptor (E351-G30)	dSph	-9.8	87				
Cassiopeia (An VII)	dSph	-9.5	690				
Tucana	dSph	-9.6	870				
Sextans	dSph	-9.5	86				
Carina (E206-G220)	dSph	-9.4	100				
Draco (DDO 208)	dSph	-8.6	79				
Ursa Minor	dSph	-8.5	63				
Canes Venatici I*	dSph	-7.8	220				
Leo T*	dSph	-7.1	420				
Ursa Major*	dSph	-6.7	100				
Canis Major Dwarf*	Irr		7.6				
Canes Venatici II*	dSph	-5.8	150				
Bootes*	dSph	-5.8	60				
Ursa Major II*	dSph	-3.8	30				
<i>LG outskirts</i>							
GR8	dSph	-11.8	2200	0		Magrini <i>et al.</i> 2005	
Antlia	dSph	-15.8	1330				
NGC3109	dIr	-15.8	1330	18	20	Corradi <i>et al.</i> 2006	Peña <i>et al.</i> 2007
Sextans B	dIr	-14.3	1600	5	5	Magrini <i>et al.</i> 2000	
Sextans A	dIr	-14.2	1320	1	1	Magrini <i>et al.</i> 2003	
EGB0427+63	sIr	-10.9	2200				

What can we learn from Local Group PNe in TMT era? – A few science cases

- Discovery of more (faint) PNe out to ~ 30 Mpc
- Abundance gradients (O/H) of galaxies
- Star formation histories in different types of galaxies (in combination with H II region abundances)
- **Investigation of substructures in spiral galaxies**
- Two basic problems in nebular astrophysics

Substructures in spiral galaxies

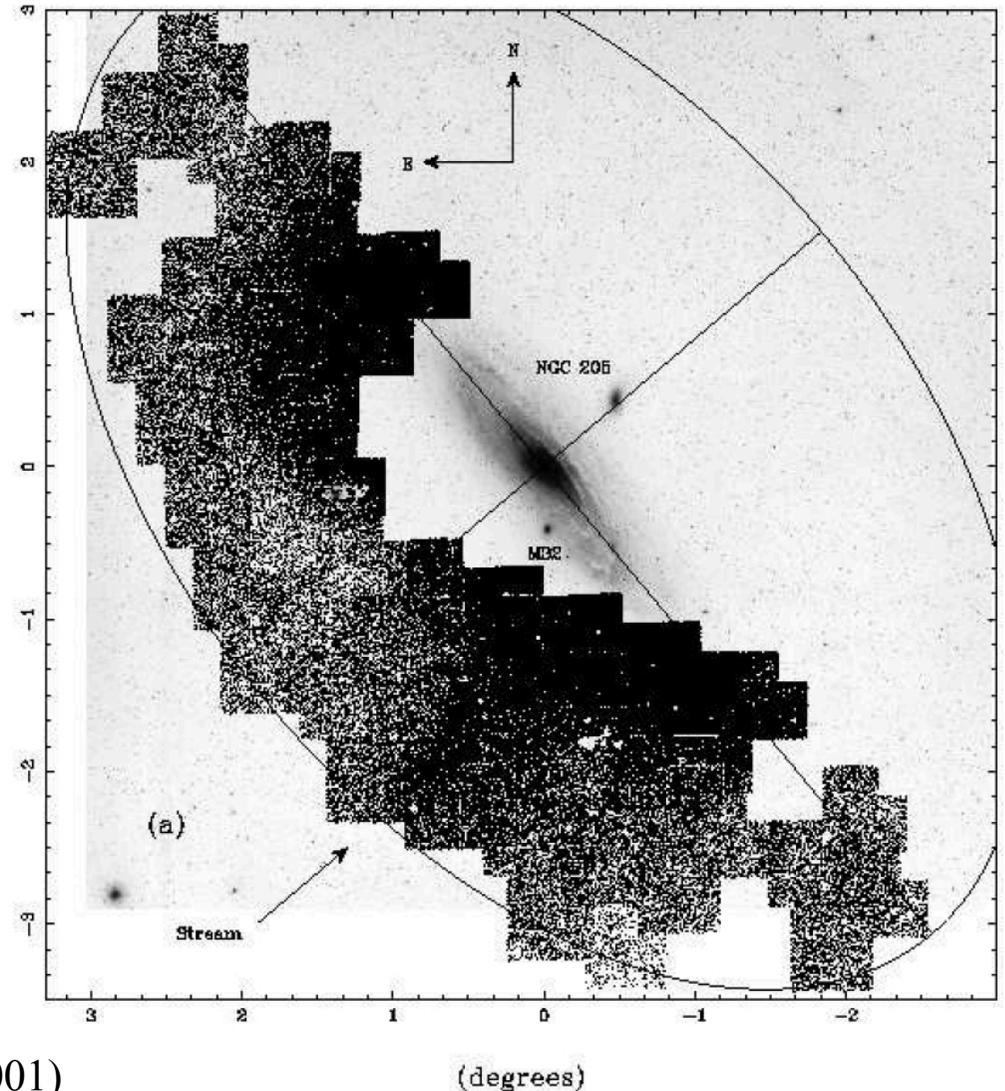
– e.g., M31



Substructures in the halo and outer disk of M31

– Discovery of the Southern Giant Stream

- Giant stream of metal-rich stars
 - Photometric survey with INT/WFC by Ibata et al. (2001);
 - Spatial (surface density) distribution of the RGB stars;
 - Enhanced metallicity in the stream relative to the ‘normal’ M31 halo population;
 - The stream might be the debris stripped from M32 and/or NGC205.



Ibata et al. (2001)

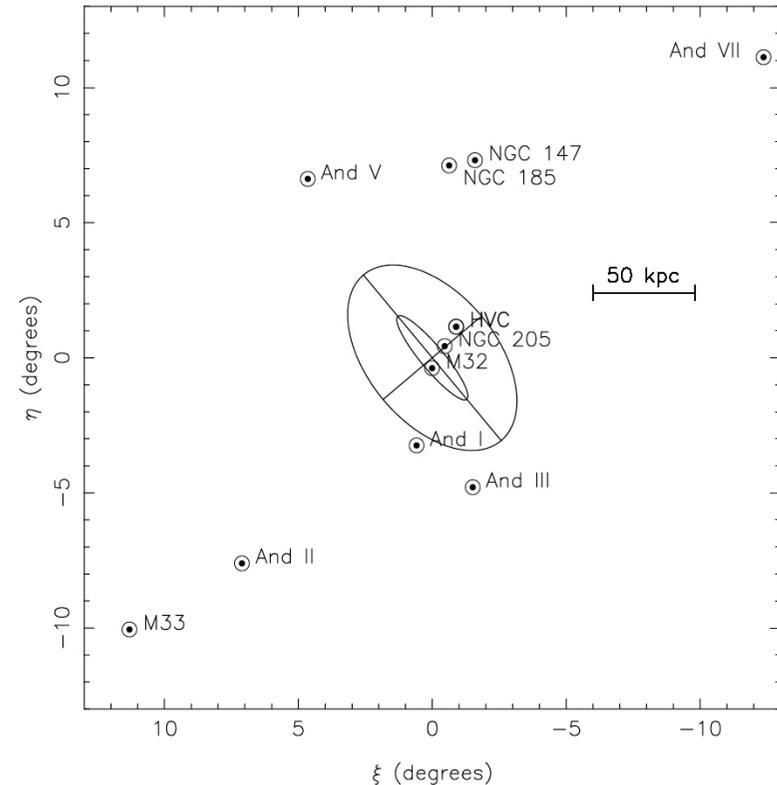
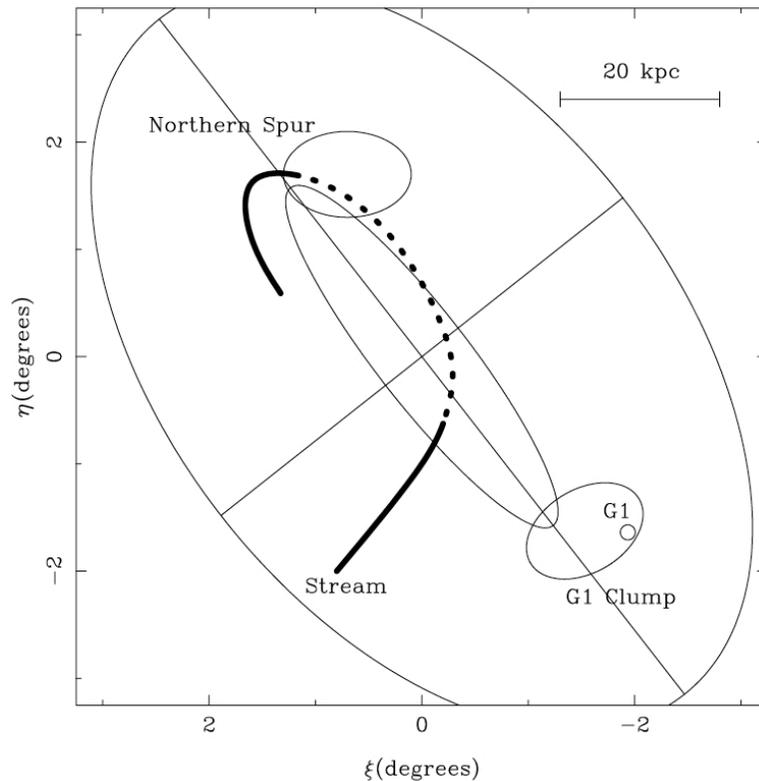
Origin of the Northern Spur and Giant Stream

– Connected with each other?

- Observations (photometry)

- Deep panoramic survey (25 deg²) by Ferguson et al. (2002);
- density and color distribution of RGB stars;
- origin of the Southern Stream could be M32;
- the Northern Spur: distortion (i.e. stellar warps) and disruption of the outer disk due to close passage of a satellite;
- identity of the perturber was unknown.

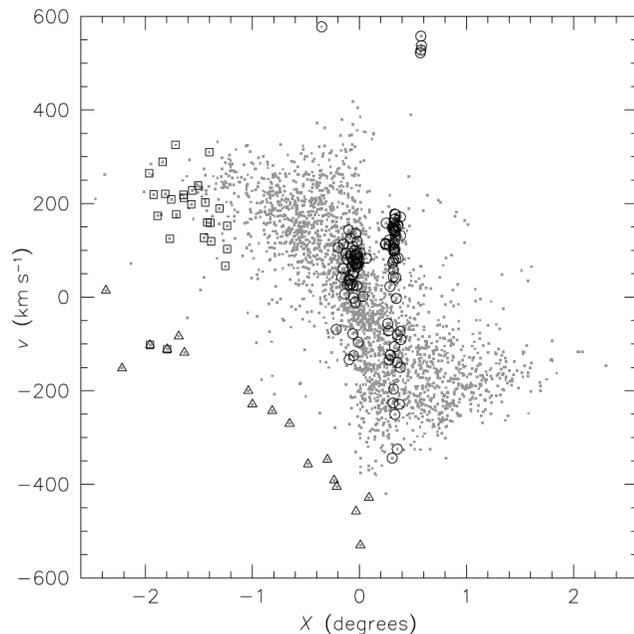
Ferguson et al. (2002)



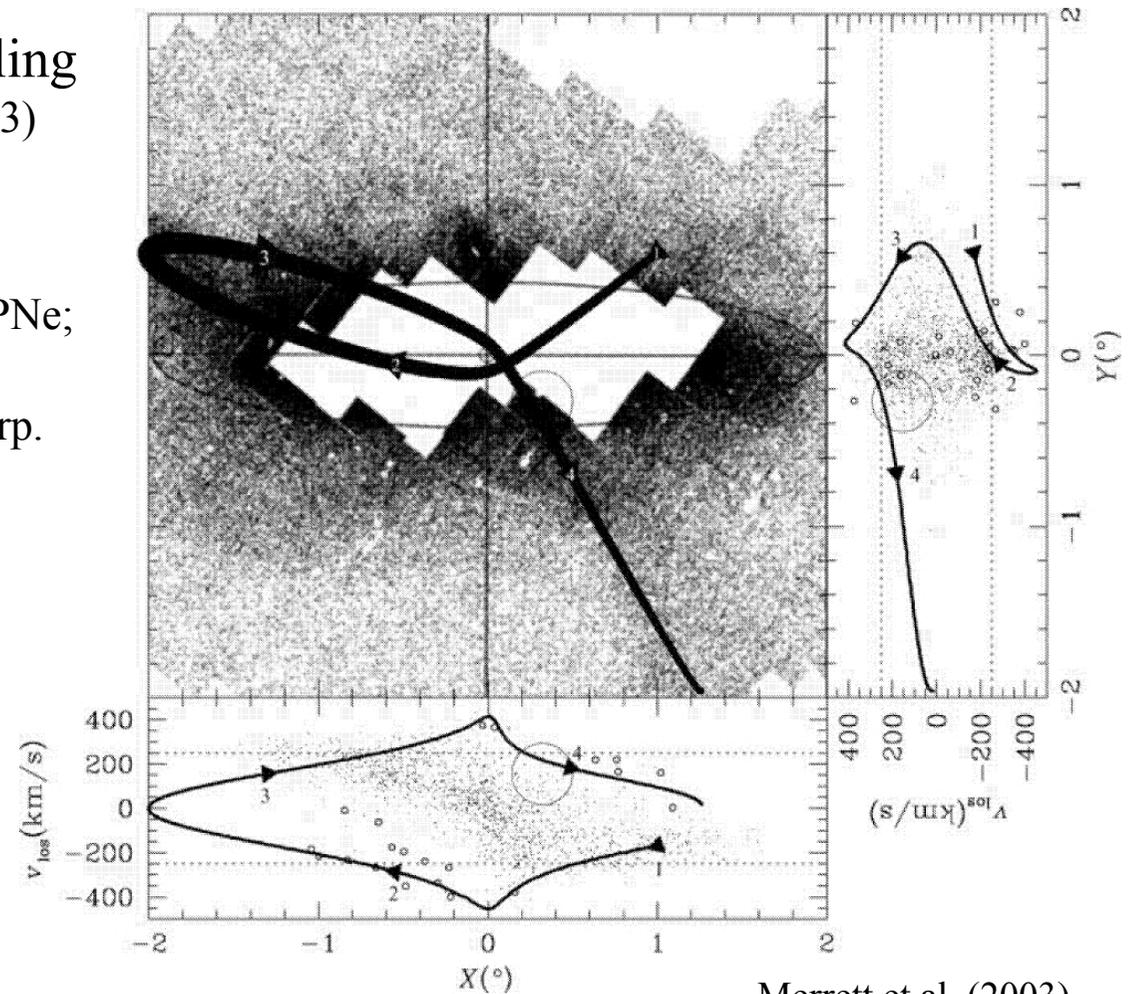
Origin of the Northern Spur and Giant Stream

– Connected with each other?

- Observations (photometry and slitless spectroscopy) and modeling
 - A stellar orbit (Merrett et al. 2003) connects the Southern Stream to Northern Spur;
 - based on the kinematics of ~ 20 PNe;
 - No need to invoke the stellar warp.



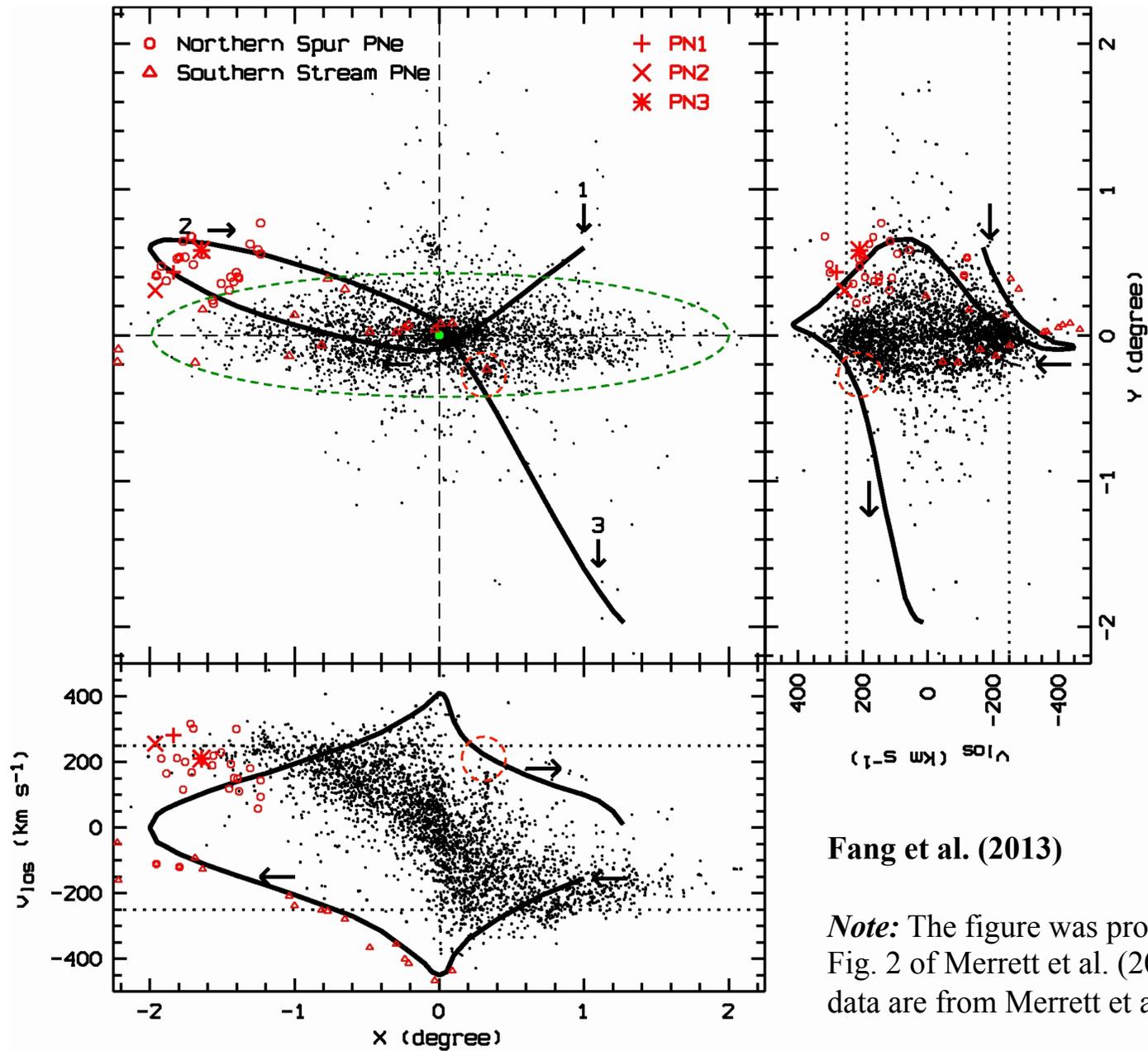
Merrett et al. (2006)



Merrett et al. (2003)

Origin of the *Northern Spur*

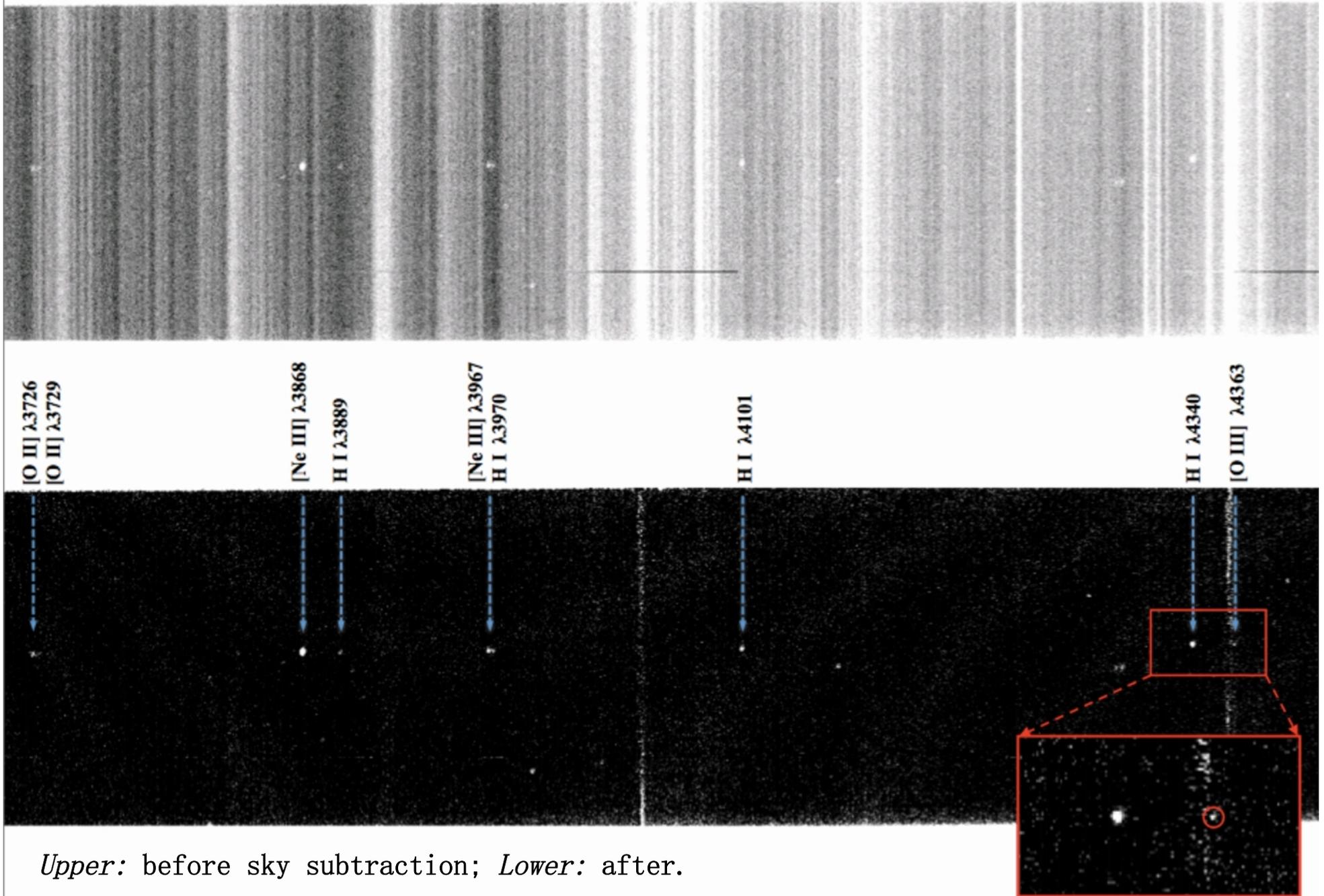
– The spatial and kinematic distribution of M31 PNe



Fang et al. (2013)

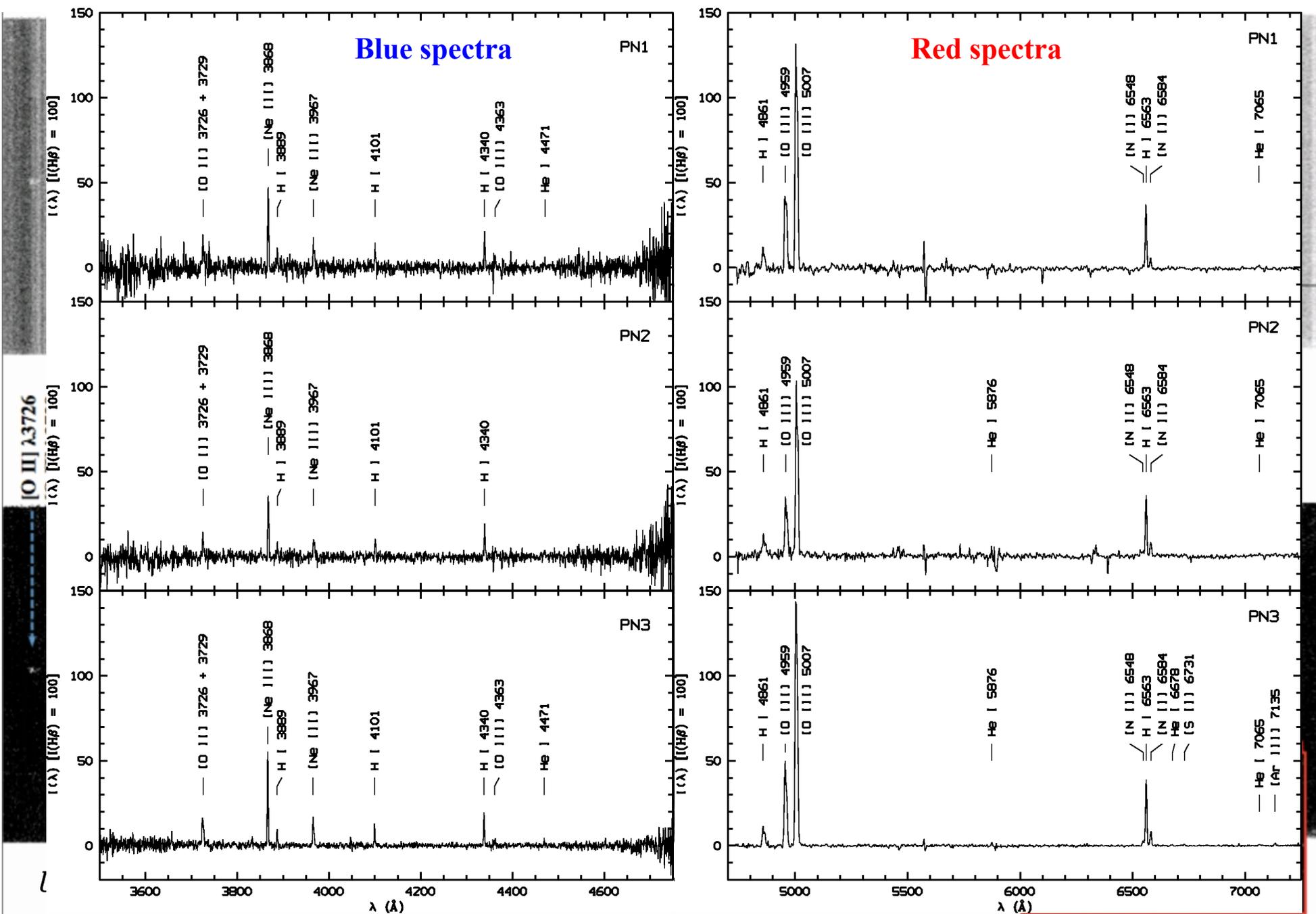
Note: The figure was produced based on Fig. 2 of Merrett et al. (2003); PNe (~ 3000) data are from Merrett et al. (2006).

Spectrum obtained at Palomar 5m



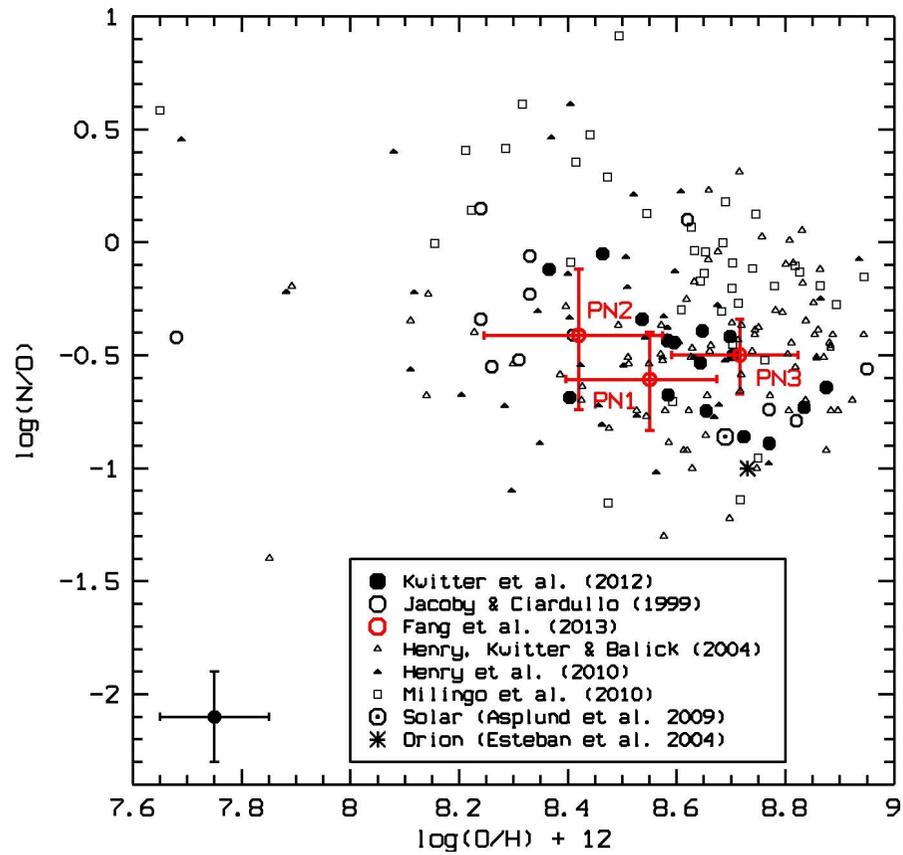
Upper: before sky subtraction; *Lower:* after.

Spectrum obtained at Palomar 5m (3 hr exposure)

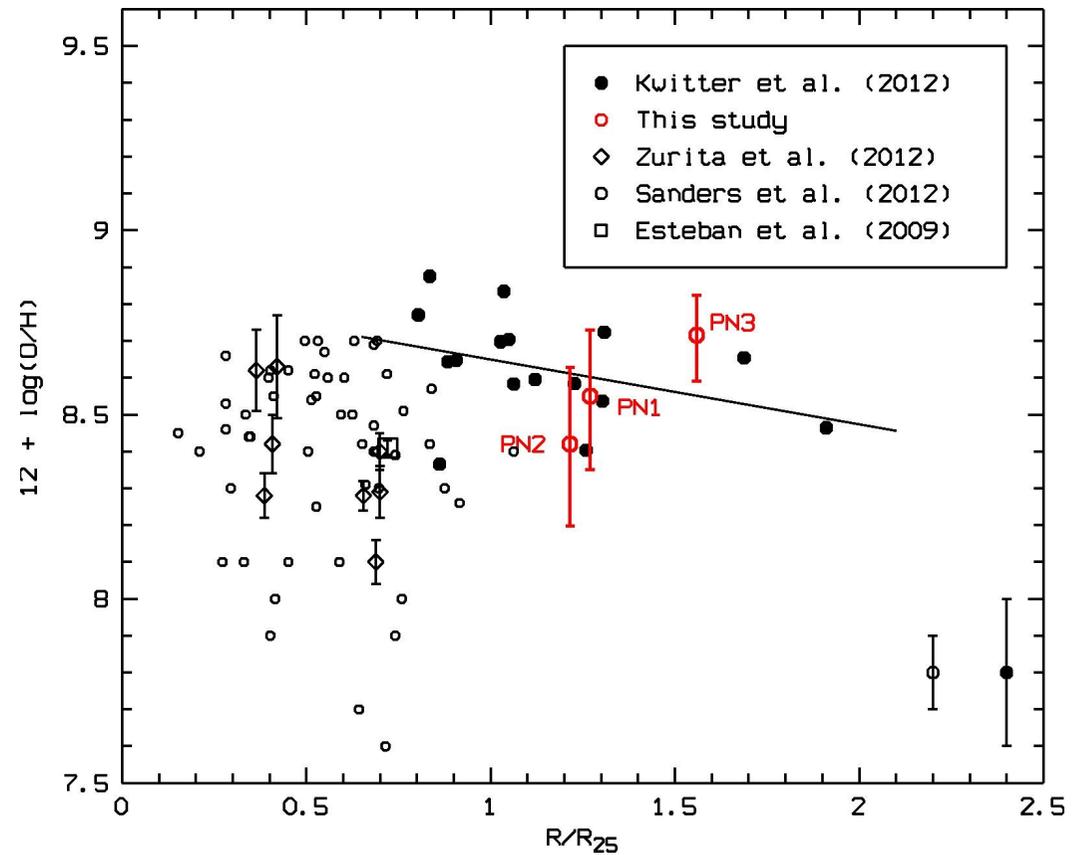


Abundances

N/O versus O/H



Oxygen gradient



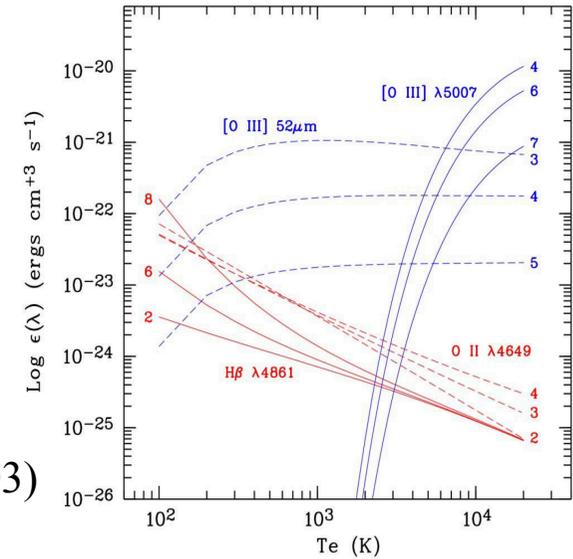
Fang et al. (2013)

What can we learn from Local Group PNe in TMT era?
– A few science cases

- Discovery of more (faint) PNe out to ~ 30 Mpc
- Abundance gradients (O/H) of galaxies
- Star formation histories in different types of galaxies (in combination with abundances of H II regions and giant stars if available)
- Investigation of substructures in spiral galaxies
- **Two basic problems in nebular astrophysics**

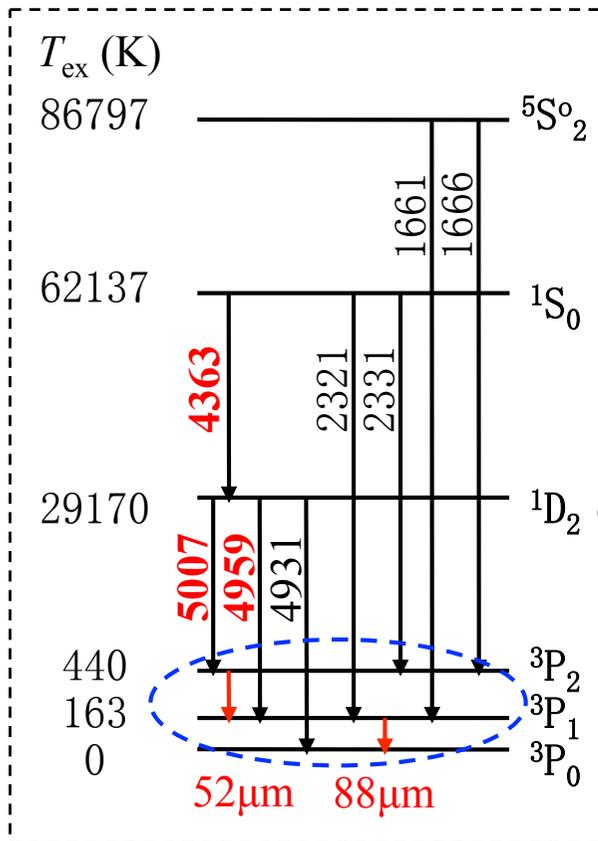
Emission lines used for nebular analysis; CELs & ORLs/continua

- Collisionally excited lines (**CELs**; also forbidden lines)
Strong, very sensitive to T_e : $j_v = T_e^{-1/2} \exp(-E_{ex} / kT_e)$
- Optical recombination lines (**ORLs**)
Weak ($\leq 10^{-3} - 10^{-4} H\beta$); $j_v = T_e^{-\alpha}$, ($\alpha \sim 1$)

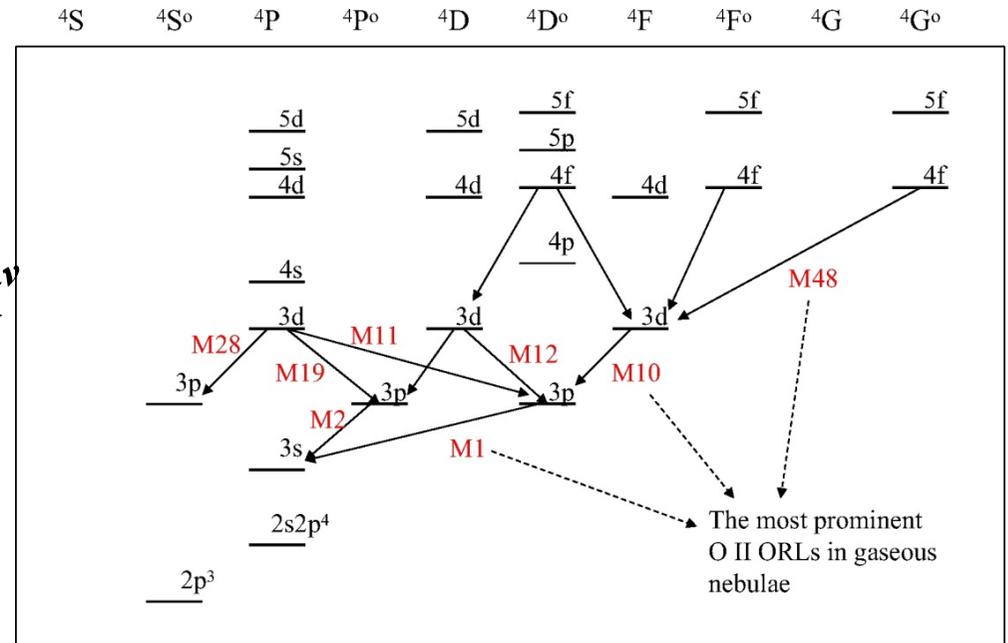


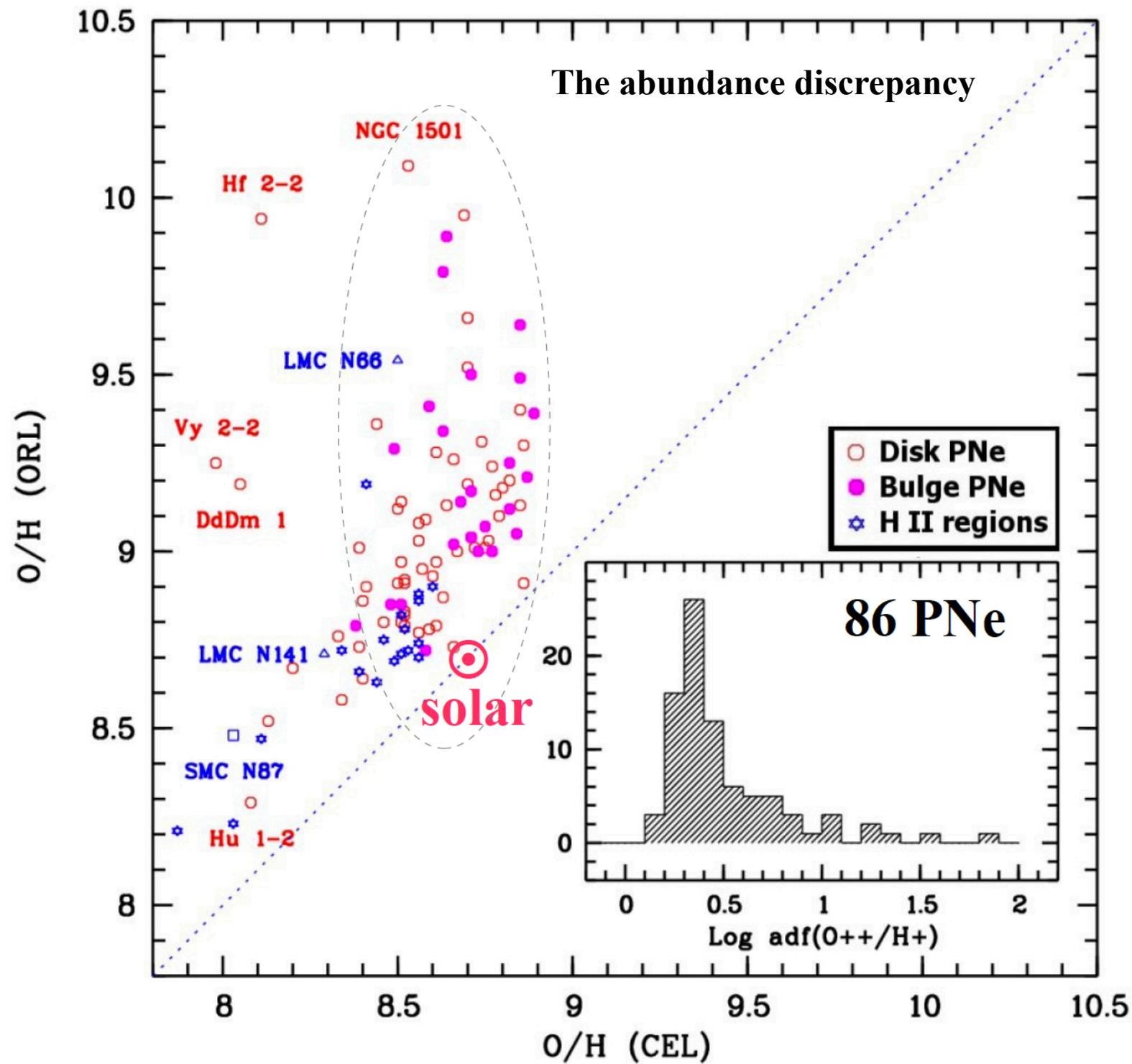
(Liu et al. 2003)

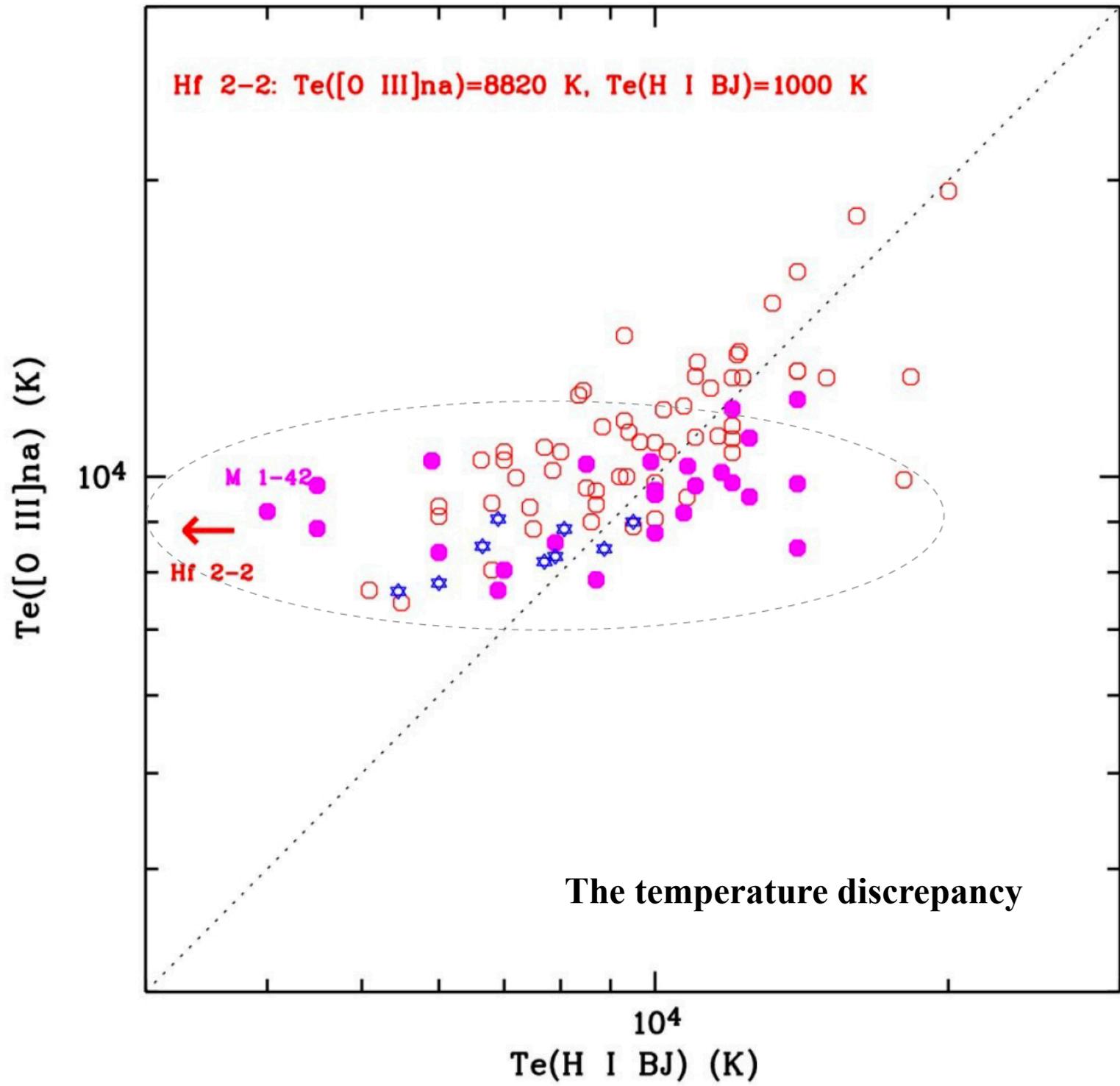
[O III] $2p^2 2s2p^3$



Grotrian diagram for O II







CELs versus ORLs/continua

Two basic problems in nebular astrophysics: the two discrepancies

- $X^{i+}/H^+(\text{ORLs}) > X^{i+}/H^+(\text{CELs})$

where X is C, N, O, and Ne;

Discovered in 1980s in C III] v.s. C II.

Abundance discrepancy factor

$$\text{ADF} \equiv X^{i+}(\text{ORLs})/X^{i+}(\text{CELs});$$

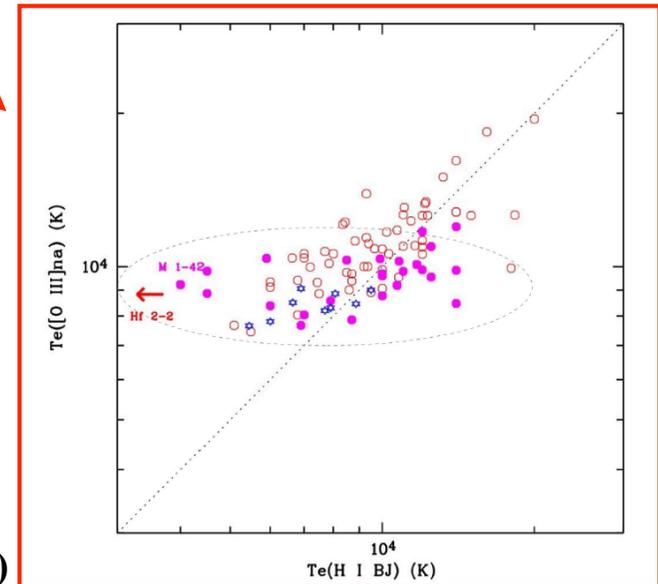
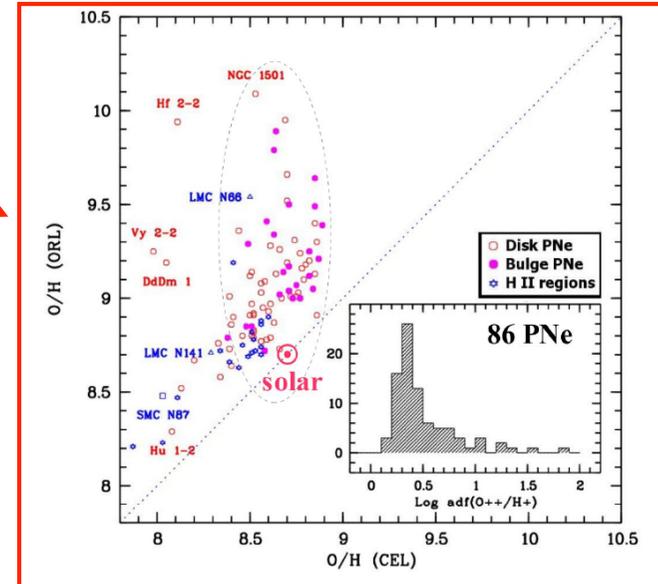
- $T_e(\text{CELs}) > T_e(\text{H I Balmer jump})$

First observed by Peimbert (1967).

- The discrepancies are **real** and probably **physical**, not due to
 - Measurement errors
 - Uncertainties in dereddening
 - Line blending
 - Contamination of ORLs by other excitation mechanisms (e.g., fluorescence, charge-transfer)
 - Inaccuracy in the atomic data

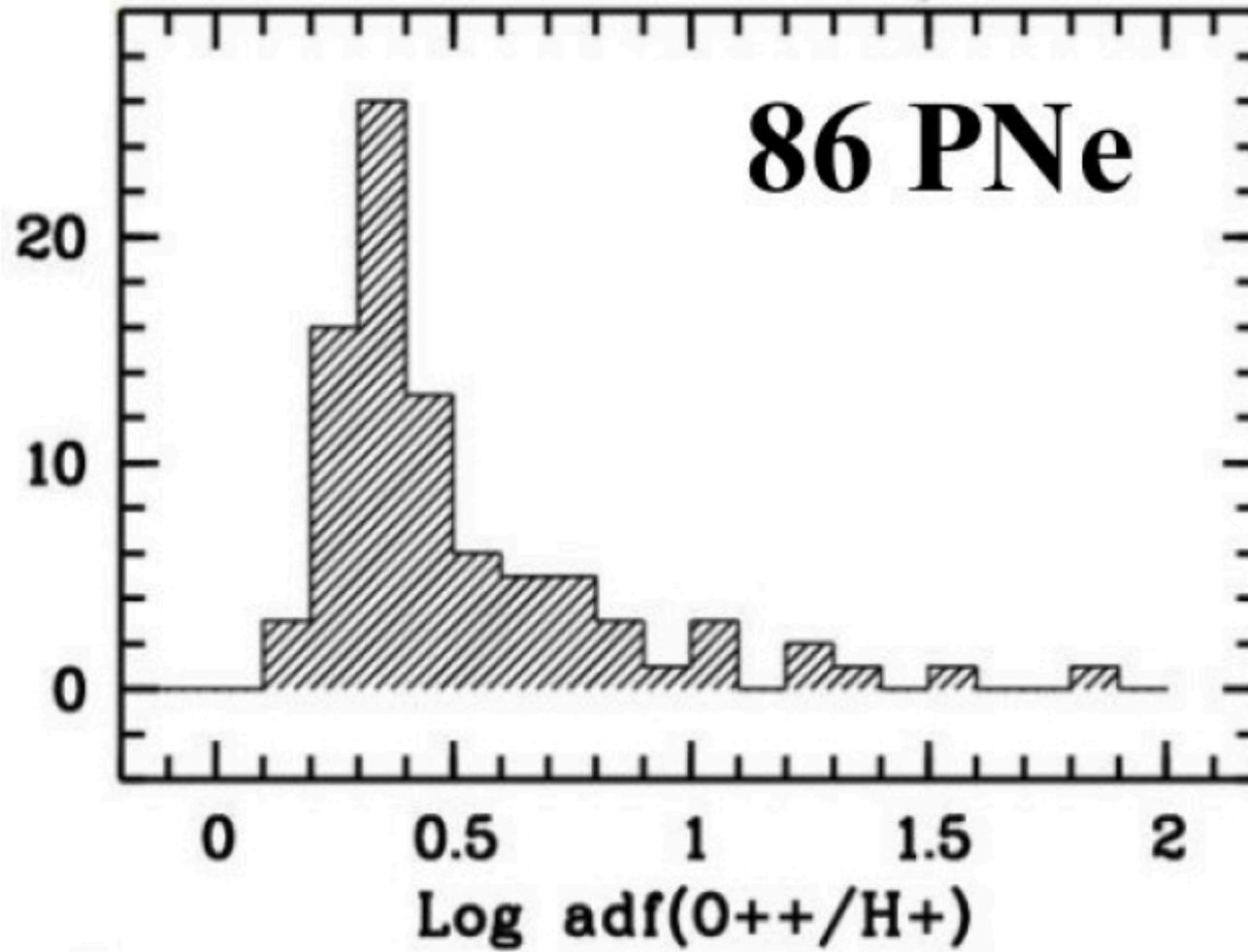
The abundance discrepancy

The temperature discrepancy



Liu et al. (2012)

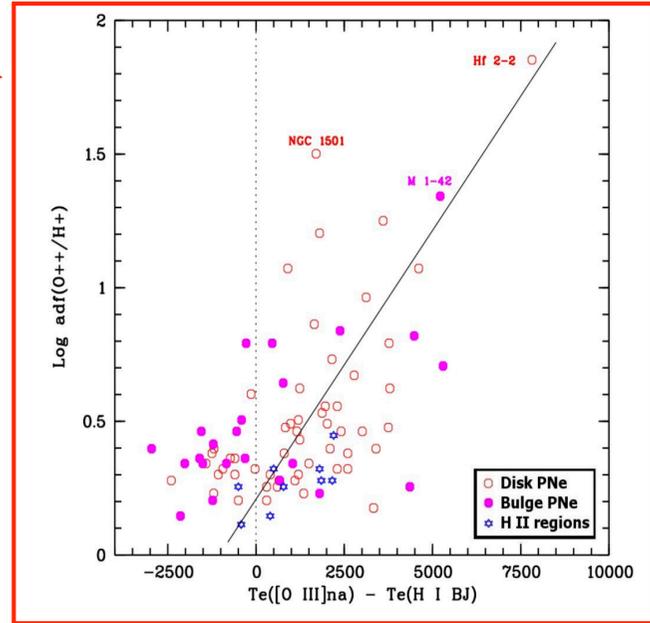
So far only studied in the Milky Way



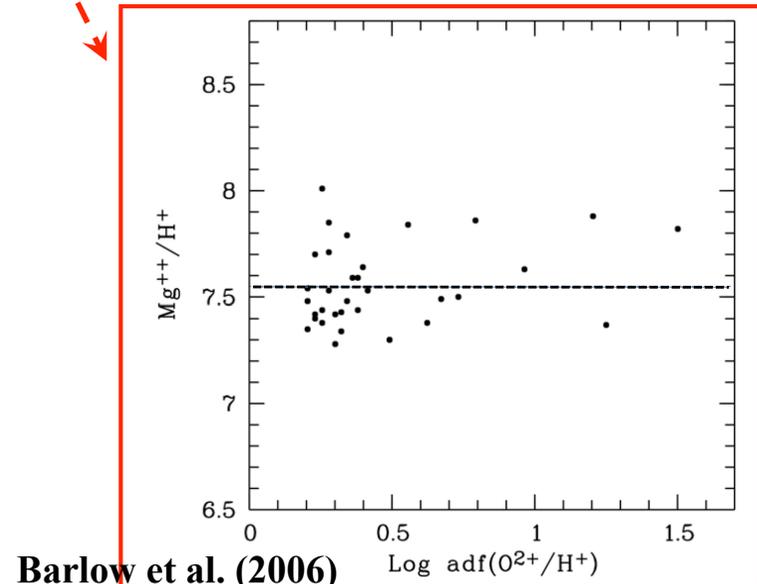
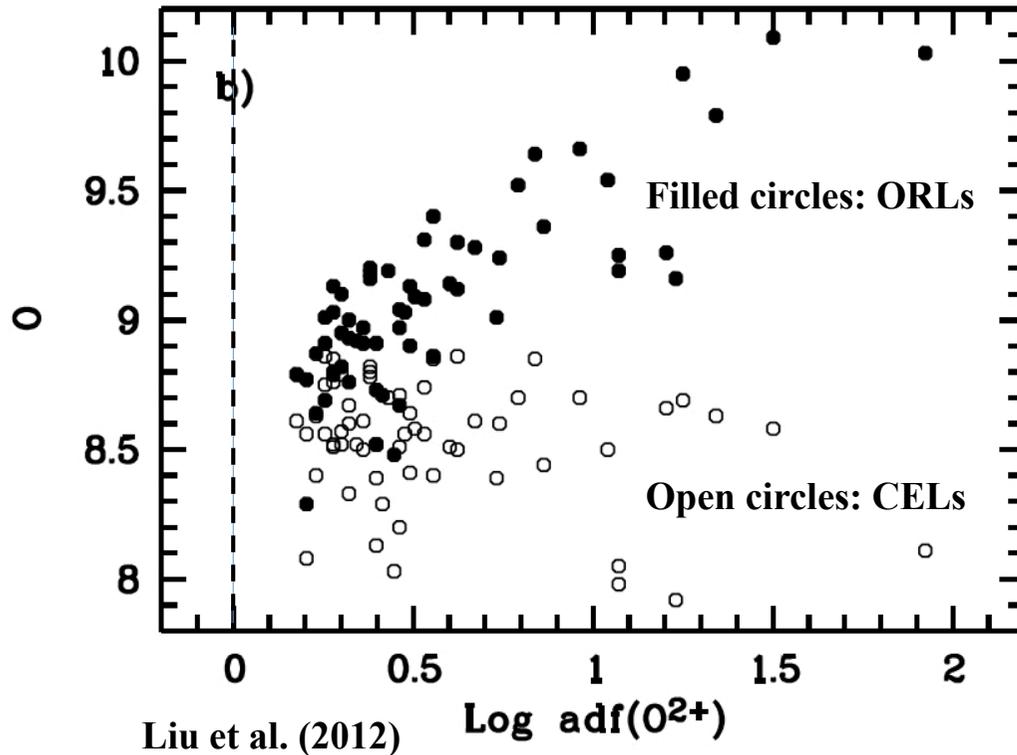
CELs versus ORLs/continua

Intriguing phenomena related to the two discrepancies

- **ADF is correlated with ΔT_e**
 $[\Delta T_e = T_e([\text{O III}]) - T_e(\text{H I BJ})]$
- For a given PN, similar ADF values are found for all abundant 2nd-row elements C, O, N and Ne, but not for the 3rd-row **Mg**.

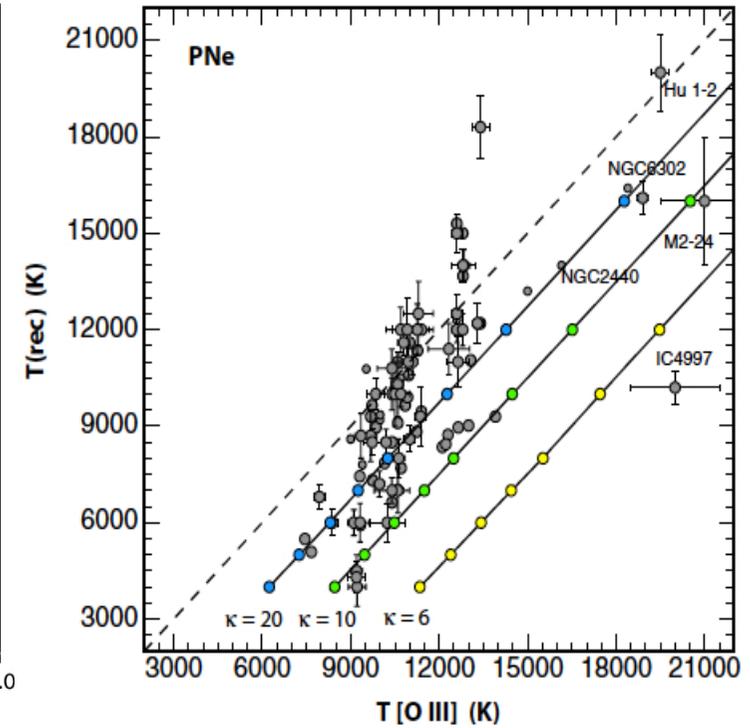
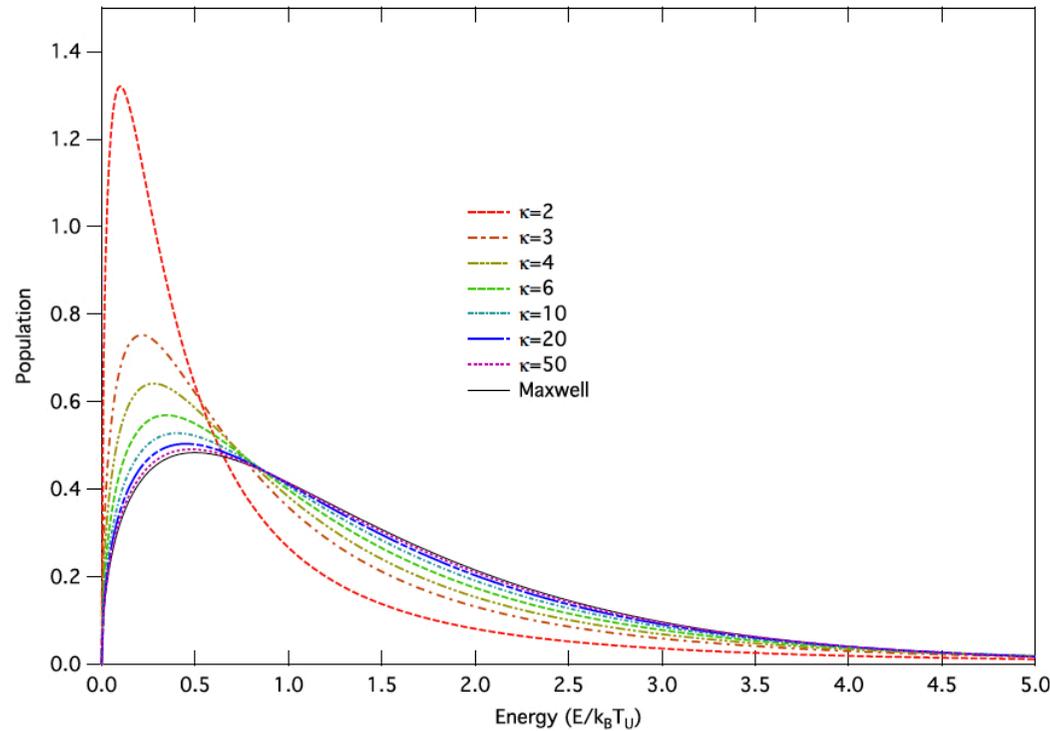


Oxygen versus ADF:



Interpretations

- Explanations of the discrepancies
 - T_e fluctuations and/or N_e inhomogeneities; chemical inhomogeneities (Peimbert 1967, 1971; Rubin 1989; Viegas & Clegg 1994; Stasińska et al. 1994).
 - Most recently: κ -distributed electrons (Nicholls et al. 2012).

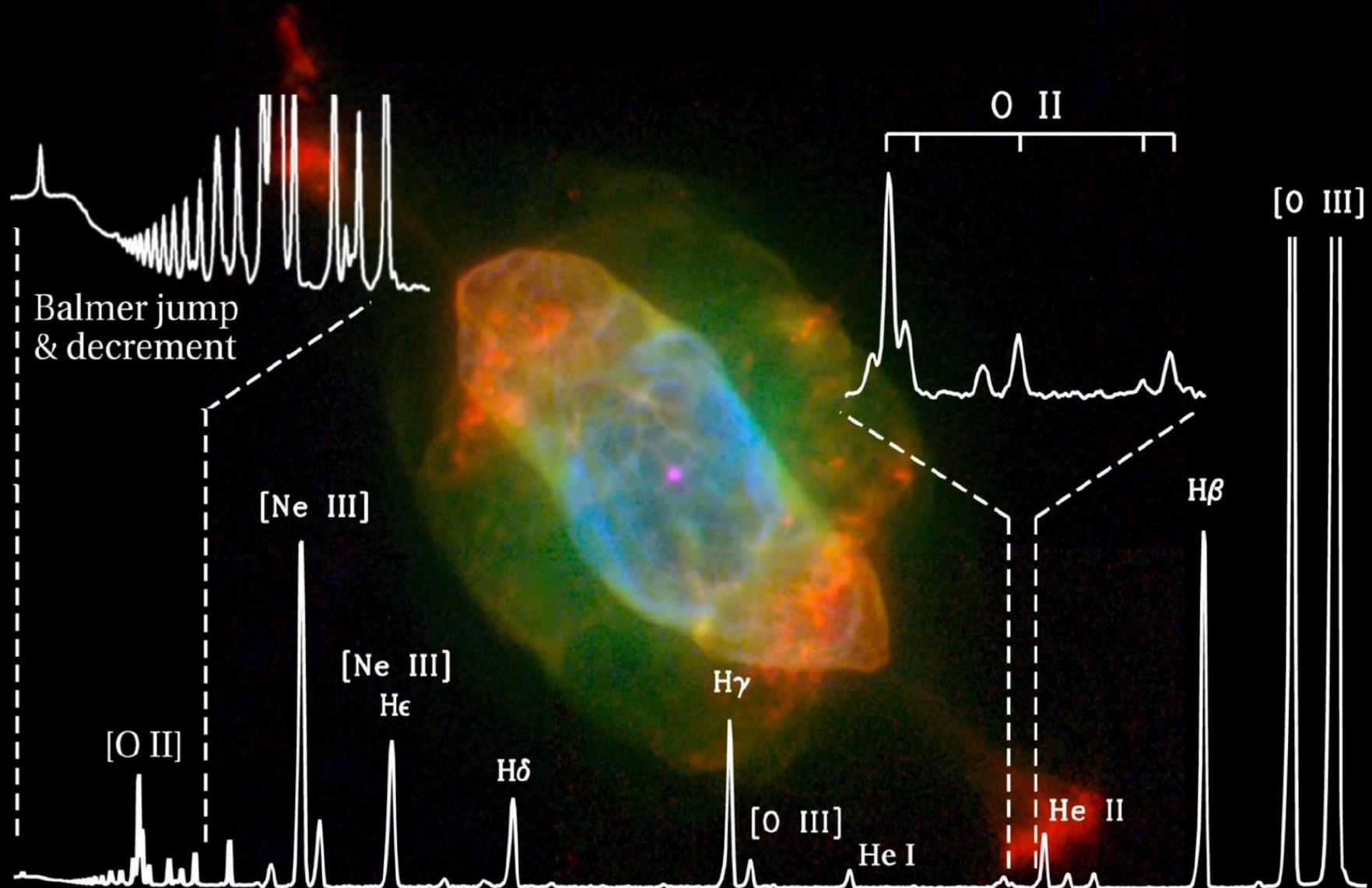


Interpretations

- Explanations of the discrepancies
 - T_e fluctuations and/or N_e inhomogeneities; chemical inhomogeneities (Peimbert 1967, 1971; Rubin 1989; Viegas & Clegg 1994; Stasińska et al. 1994).
 - Most recently: κ -distributed electrons (Nicholls et al. 2012).
 - The bi-abundance nebular model (Liu et al. 2000): A **cold** (< 1000 K), metal-rich (probably **H-deficient**) plasma component in PNe (probably also H II regions).
- **The bi-abundance (two-component) nebular model**
 - CELs from the **hot** ambient gas; ORLs from the **cold**, metal-rich component.
 - So far, explains the wide ranges of observations (IR-UV).
 - However, its origin is unclear; its lifetime is a problem.
 - First need to know T_e , N_e , X/H, mass, etc.

Accurate measurements of heavy-element ORLs are demanding.

E.g., the blue-region spectrum of the planetary nebula NGC 7009:

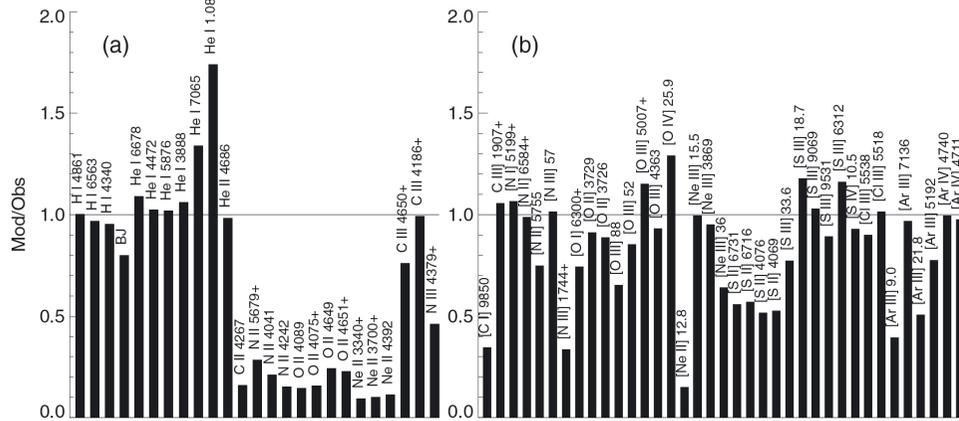


Modeling

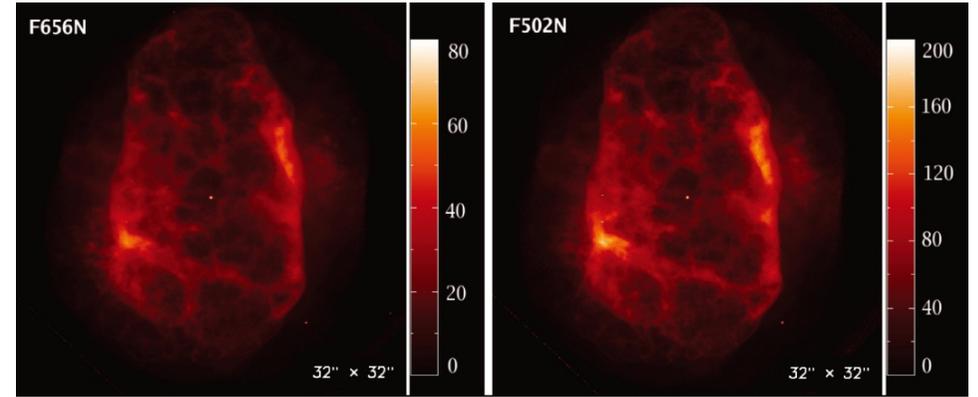
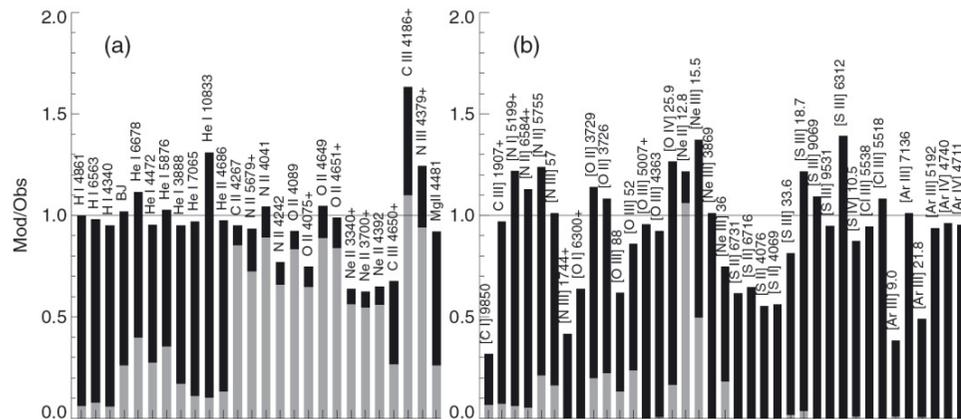
– A two-component nebular model

- 3D photoionization modeling of NGC6153 (Yuan et al. 2011)
 - $ADF(O^{2+}/H^+) \approx 10$

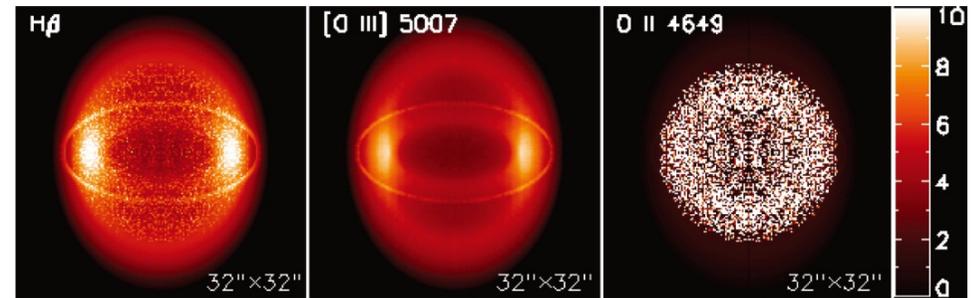
The chemically homogeneous model:



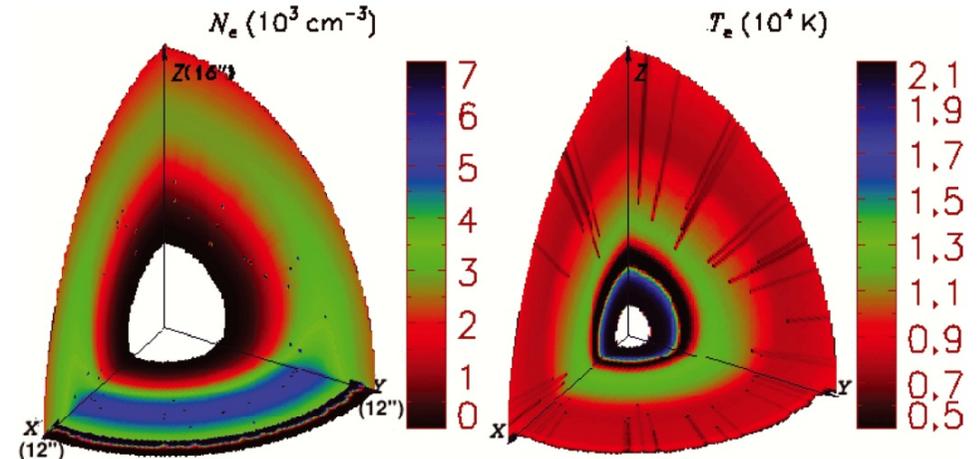
The bi-abundance model:



HST/WFPC2 images of NGC6153 (*Upper*)



Projected monochromatic images of the 3D model (*Mid*)



WSO-UV



TMT

- **An international (Russia + Spain + Germany) space telescope to be launched in 2017**
- **To guarantee observational access in UV to astronomers after the *HST***
- **A 1.7m aperture telescope**
- **High and intermediate resolution spectroscopy, slitless low-resolution spectroscopy, and deep UV imaging**
- **A five-year mission and an extension of five years**



WSO-UV

World Space Observatory - UltraViolet

Observatorio Espacial Mundial - Ultravioleta

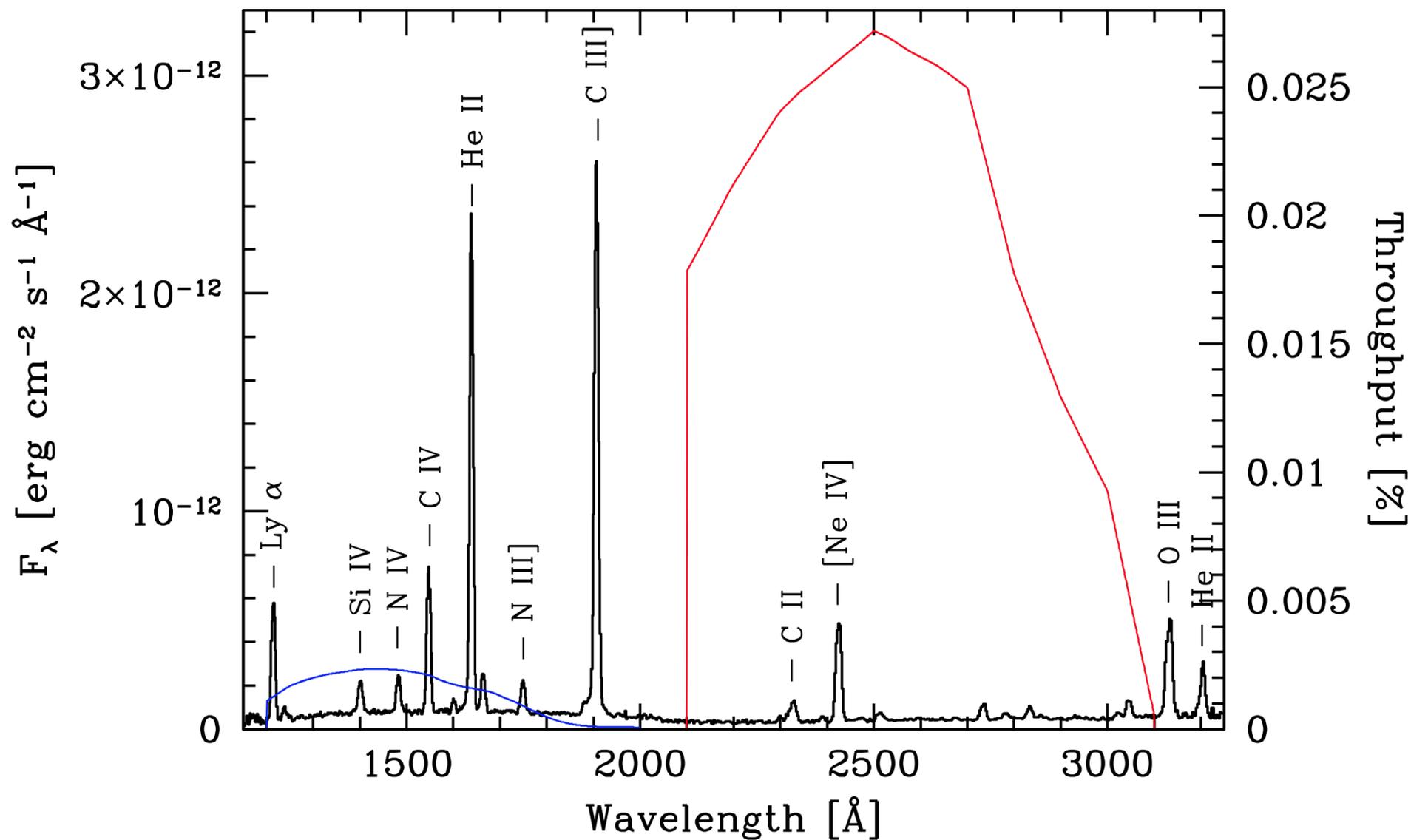
World Space Observatory – UltraViolet (WSO-UV)

- Instruments
 - Imaging and Slitless Spectrograph Instrument for Surveys, **ISSIS**: 1150-1750Å (FUV), 1850-3200Å (NUV, $R \sim 500$)
 - Far-UV echelle spectrograph, **VUVES**: 1020-1720Å ($R \sim 55000$)
 - Near-UV echelle spectrograph, **UVES**: 1740-3100Å ($R \sim 50000$)
 - Long slit spectrograph, **LSS**: 1020-3200Å ($R \sim 1500-2500$)

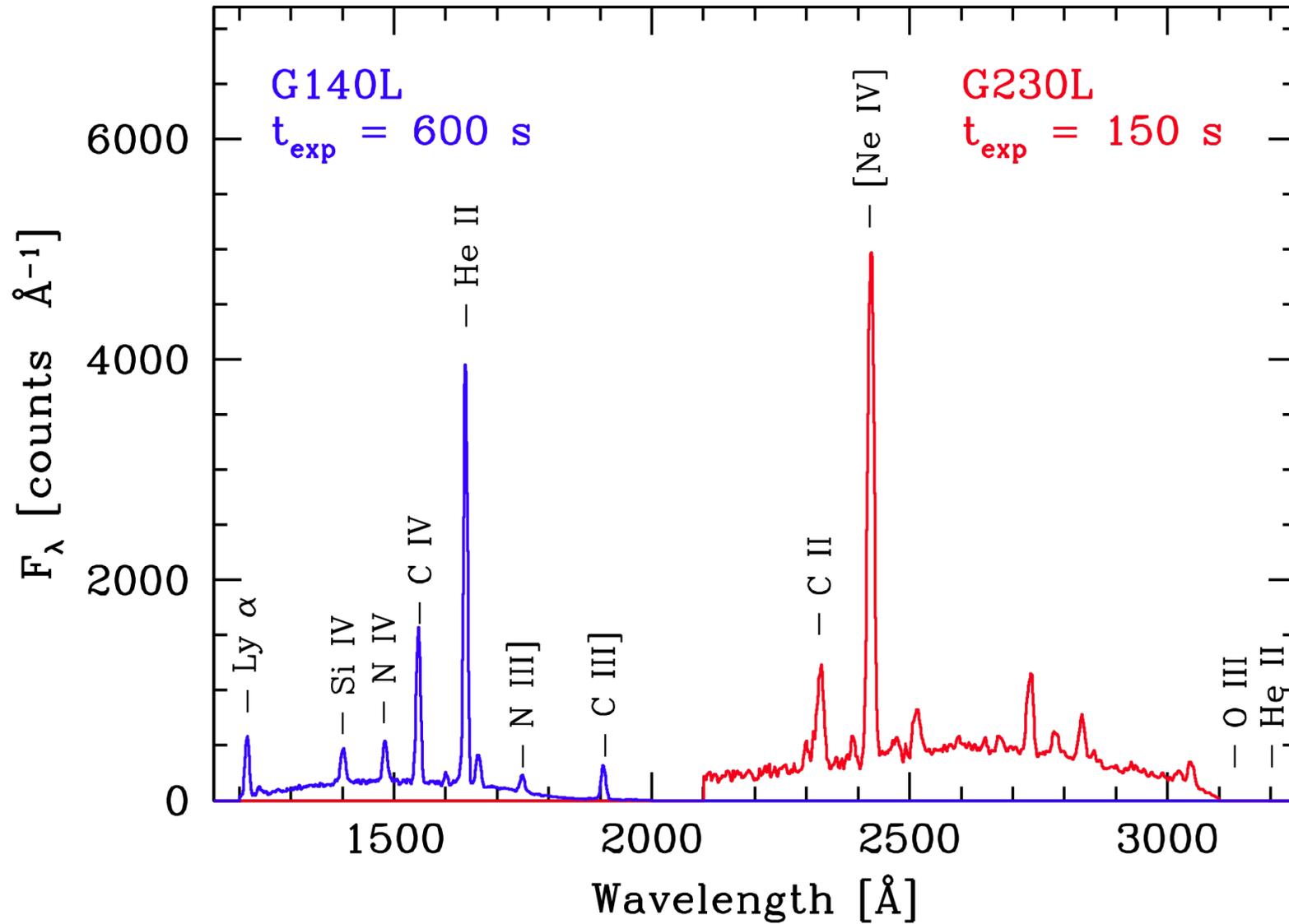
- *WSO-UV/ISSIS* versus *HST/ACS/SBC*:

	FUV Channel	NUV Channel
Spectral range	1150-1750 Å	1850-3200 Å
Peak throughput (imaging)	1400 Å	2300 Å
Field of View: imaging	70 arcsec x 75 arcsec	70 arcsec x 75 arcsec
Field of View: spectroscopy	36 arcsec x 65 arcsec	36 arcsec x 65 arcsec
Detector type	CsI MCP	CsTe MCP
Detector diameter	40 mm	40 mm
Detector format (equivalent)	> 2048 x 2048 pix	> 2048 x 2048 pix
Pixel scale	0.036 arcsec	0.036 arcsec
Scale ratio	< 7 %	< 7 %
Number of reflections	4	4
Temporal resolution	40 ms	40 ms
Slitless spectroscopy resolution	$R=500$	$R=500$

Throughput of ISSIS



WSO-UV ISSIS synthetic spectrum of a compact PN



Summary

- **TMT spectroscopic surveys of extragalactic PNe**
- **Tackle with the basic problems in nebular astrophysics using TMT**
- **A synergy between TMT and *WSO-UV***

Thank you

