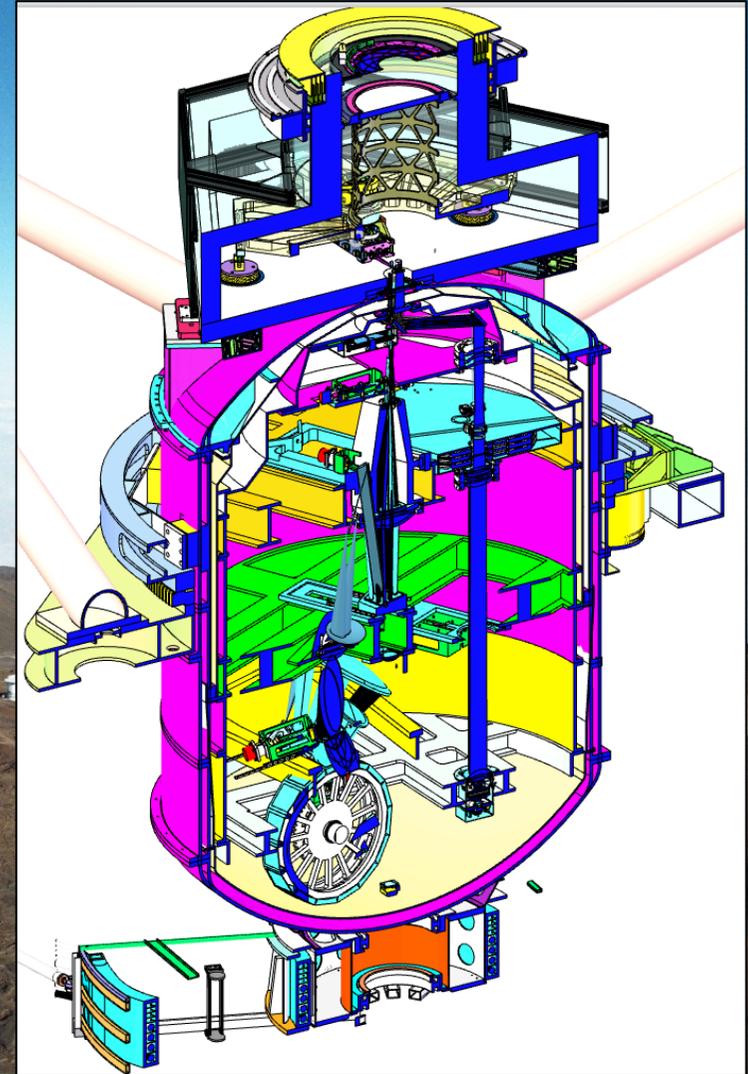


The Infrared Imaging Spectrograph (IRIS) for TMT: Instrument Overview

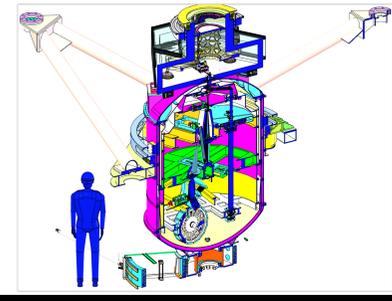
Anna Moore

California Institute of Technology

On behalf of the IRIS team

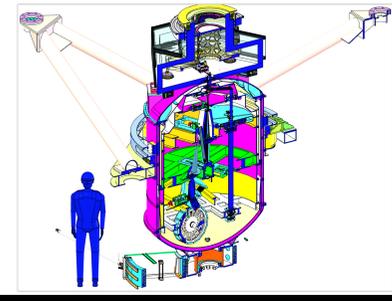


IRIS Overview



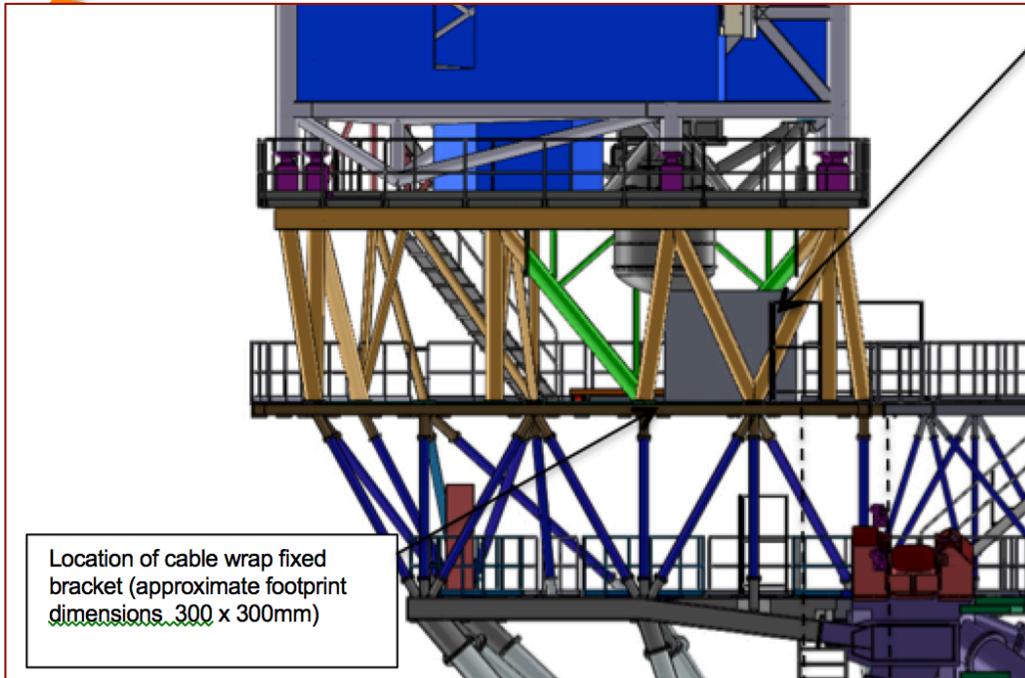
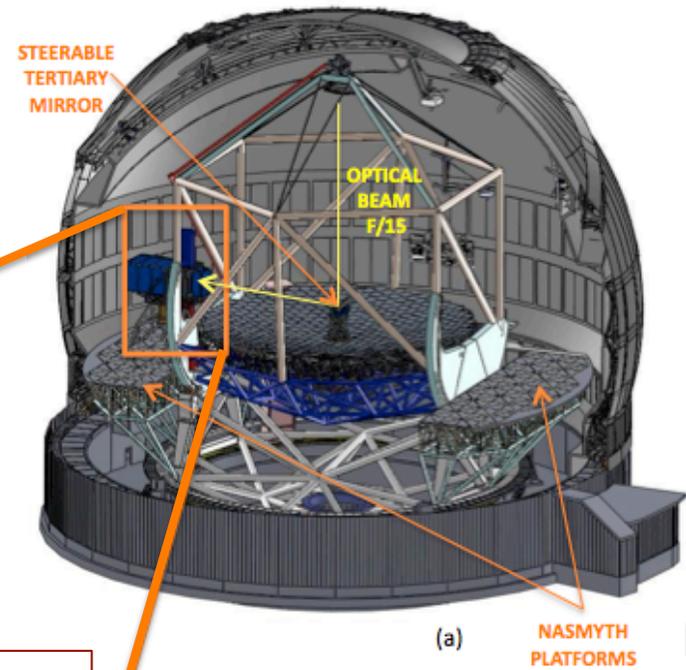
- **First light instrument** for the Thirty Meter Telescope (TMT)
- **Diffraction limited integral field spectrograph and imager** to work with TMT AO system (NFIRAOS)
 - Wavelength Range 0.84-2.4 microns
 - Wavefront Error < 30 nm for fine scales
 - High Order Atmospheric Dispersion Correction
- **On-Instrument deployable wavefront sensors (OIWFS).**
 - Three sensors (one including focus) to measure tip/tilt, focus and distortion across field.
 - Work in near infrared to gain from NFIRAOS AO correction
- **Spectrograph**
 - Spectral Resolution > 3500 (8000, 10,000 complete the set)
 - IFS with Four Plate Scales (0.004, 0.009, 0.025, 0.050 arcsec per sample)
- **Imager**
 - 16.4 arcsec field of view (expansion to 33 arcsec underway)
 - 0.004 arcsec plate scale
 - Parallel observations with IFS
- **NSCU calibration system** internal to NFIRAOS led by Moon and Simard.
- **All of IRIS rotates about vertical axis**

IRIS Overview



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- **All of IRIS rotates about vertical axis**

IRIS on TMT





- James Larkin (UCLA), PI, Lenslet IFS
- Anna Moore (CIT), Co-PI, PM, Slicer IFS
- Jennifer Dunn (HIA), Co-I, OIWFS, IRIS – NFIRAOS interface, carts
- Drew Phillips (UCSC), Co-I, ADC
- Ryuji Suzuki (NAOJ), Co-I, Imager
- Kai Zhang (NIAOT), Co-I, Image slicer IFS
- Engineers at COO, HIA, NAOJ, UCLA, UCSC
 - SE – James Wincentzen (COO)
 - ME - Alex Delacroix, Bob Weber (COO), Vlad Reshetov (HIA), John Canfield, George Brims, Eric Wang, Ji Man Sohn (UCLA), Yoshiyuki Obuchi, Bungo Ikenoue, Sakae Saito, Fumihiko Uraguchi (NAOJ),
 - OE - John Pazder, Jenny Atwood (HIA)
 - S/W –Bob Wooff (HIA), Jason Weiss, Chris Johnson (UCLA), Reed Riddle(COO)
 - Detectors – Roger Smith (COO)
 - EE – Kris Caputa (HIA)
- Shaojie Chen, Elliot Meyer, University of Toronto, Grating trade study
- @TMT, NFIRAOS: Luc Simard, Brent Ellerbroak, Lianqi Wang, Corinne Boyer, Pete Byrnes, Glen Herriot, Matthias Schoek and the IRIS astrometry team and many many more...

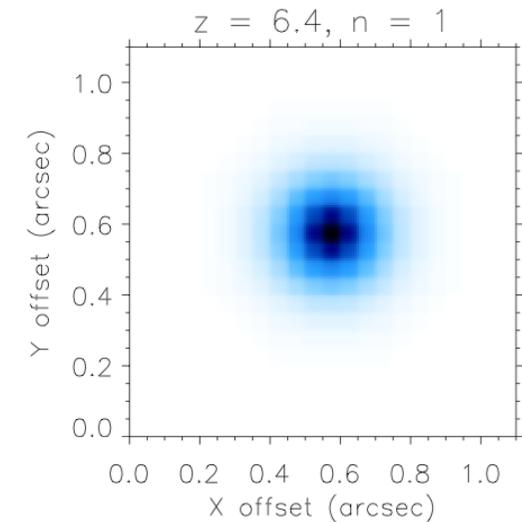
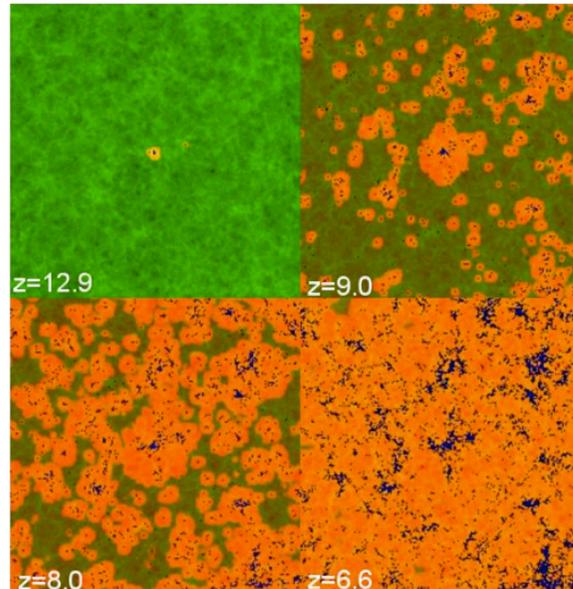
IRIS Science Team Members

16 Institutions (USA, Canada, Japan, China, India, Australia)

- Maté Adamkovics, Berkeley
- Lee Armus, IPAC
- Aaron Barth, UCI
- Jeffrey Cooke, Swinburne
- Pat Coté, HIA
- Tim Davidge, HIA
- Tuan Do, UCI
- Andrea Ghez, UCLA
- Lei Hao, Shanghai AO
- David Law, Toronto
- Michael Liu, U Hawaii
- Jessica Lu, U Hawaii
- Bruce Macintosh, LLNL
- Shude Mao, NAOC
- Christian Marois, HIA
- Annapurni Subramaniam, India IoA
- Hajime Sugai, Kyoto
- Jonathan Tan, Florida
- Tsuyoshi Terai, NAOJ
- **Shelley Wright (PS), Toronto**
- Tommaso Treu, UCSB

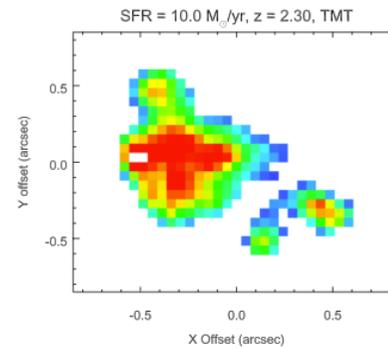
Characterizing the first galaxies in the Universe

- The Lyman α luminosity function at $z=7-14$
- Resolved spectroscopy of Lyman α

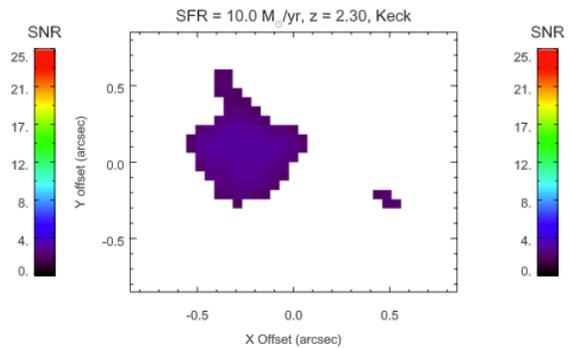


Understanding how galaxies form and evolve in the early universe

- Spatially resolving star forming galaxies and quiescent galaxies ($1 < z < 5$)
- Wright et al. 2010, SPIE



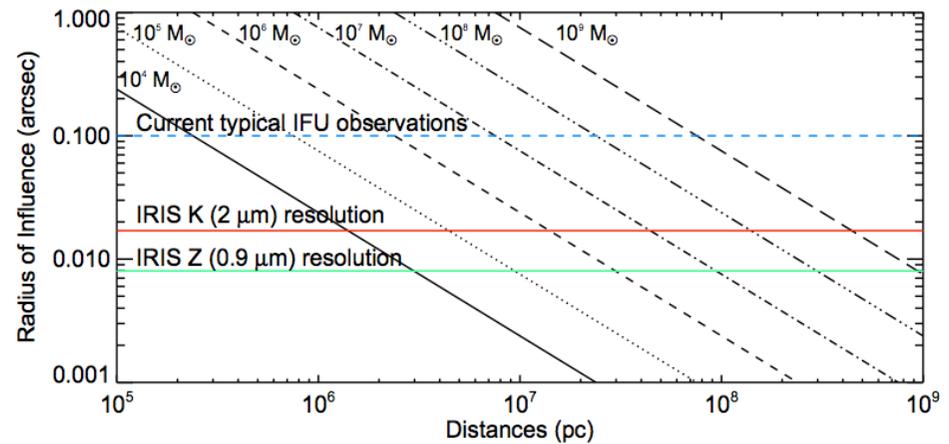
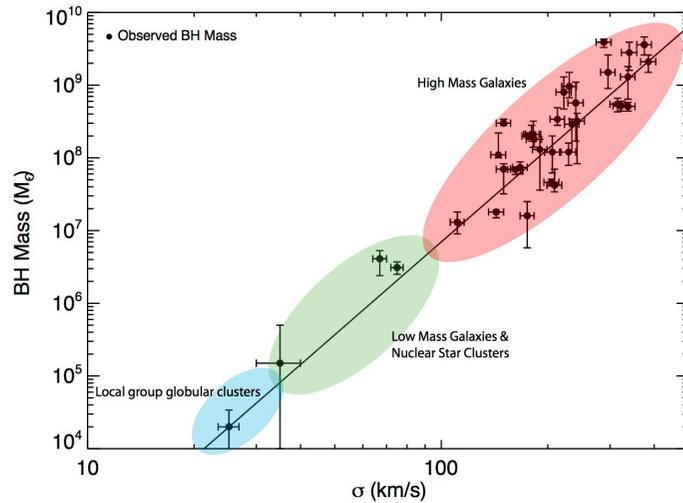
TMT+IRIS



Keck+OSIRIS

Extremely Broad Science (Wright et al SPIE 2014 9147-369)

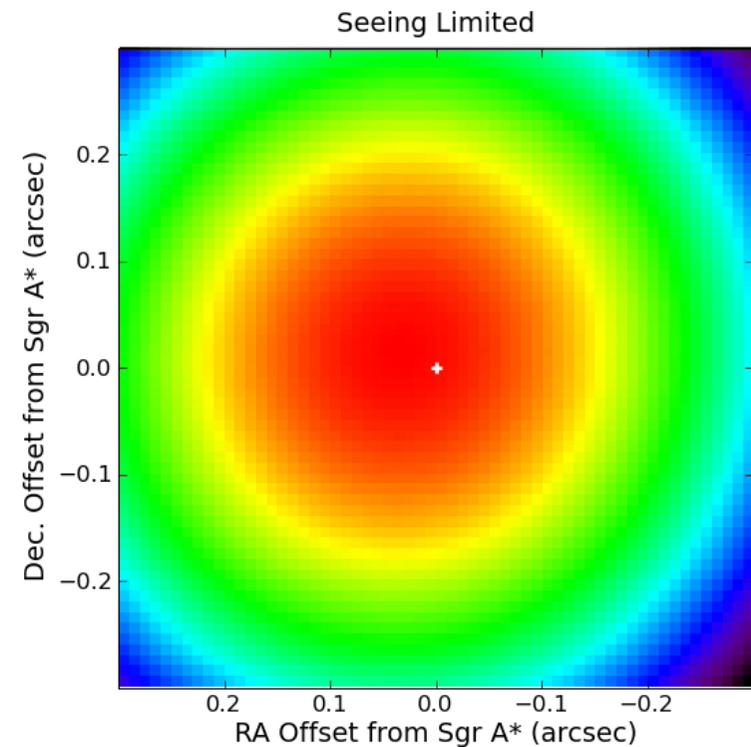
The origins of supermassive black holes



IRIS probing range of SMBH masses at greater distances (Do et al. 2014, AJ)

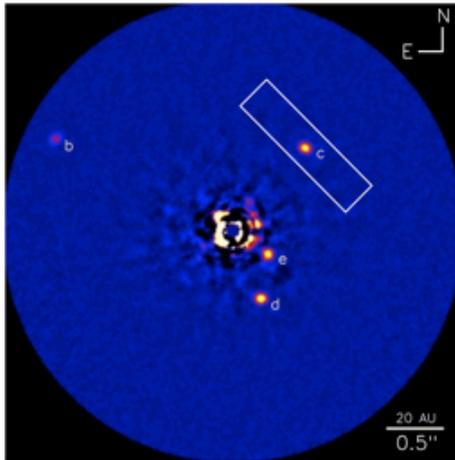
Dynamics and stellar populations in Galactic Center

- Testing General Relativity
- Probing dark matter distribution
- Accurate R_0 distance to Galactic Center
- Understanding star formation surrounding SMBH

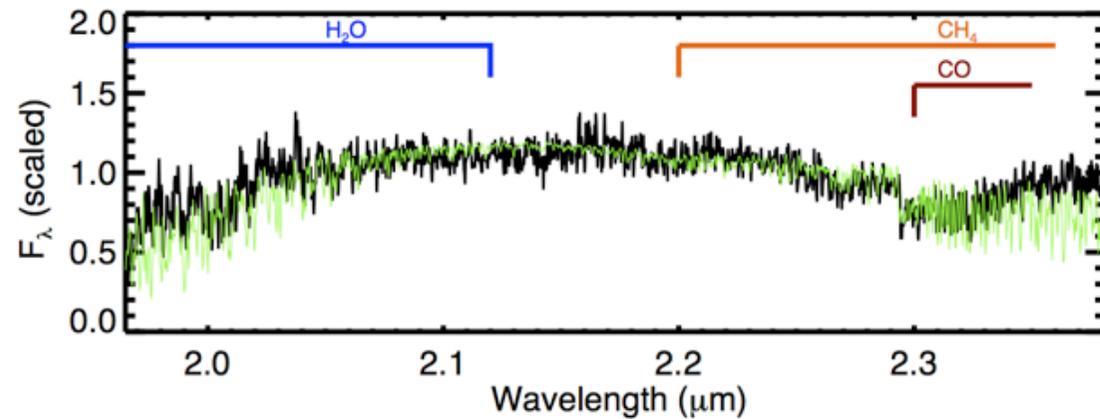


http://www.astro.ucla.edu/~ghezgroup/gc/pictures/Future_GCorbits.shtml

Studying the orbits and atmospheres of extrasolar planets



*Keck NIRC2 L' band HR8799
(Marois et al. 2010)*



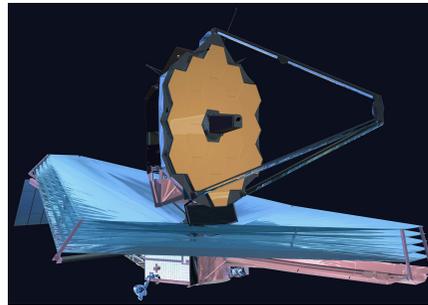
Keck OSIRIS R=4000 HR8799c (Konopacky et al. 2013)

Moderate resolution spectroscopy (R=4000) on directly imaged exoplanets

IRIS compared to JWST

NIRCam

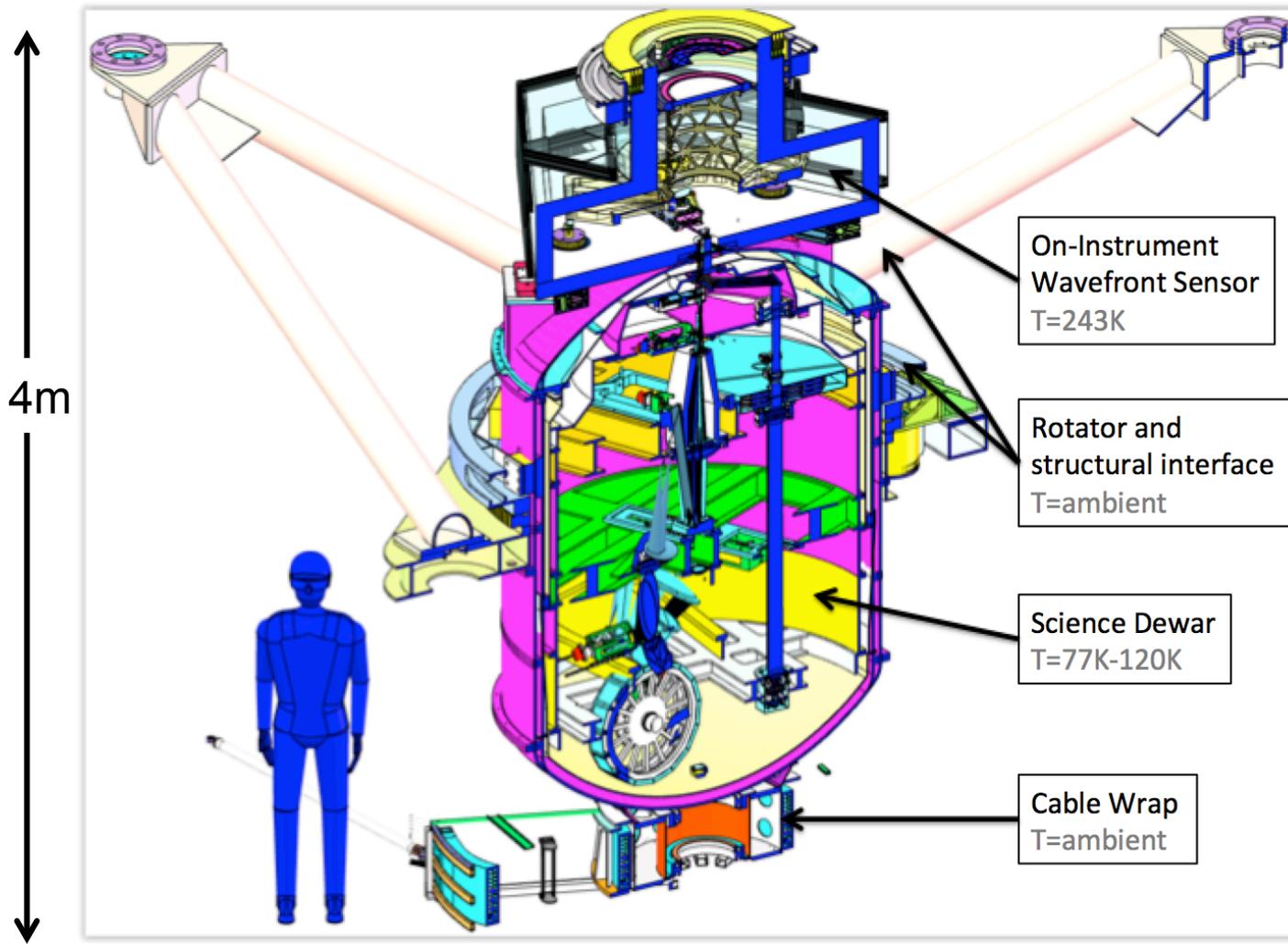
- 0.6 – 5 μm imager
- 0.032" and 0.065"/pixel
- 2.2' x 2.2'
- Will conduct deep NB surveys
- TMT+IRIS imager will have comparable sensitivities at Y, Z, J
- NIRCam will gain at longer wavelengths



NIRSpec

- 0.7 – 5 μm imager
- Fixed slit spectrograph
- Multiobject spectrograph
- Integral field spectrograph
- $R = 100, 1000, 2700$
- IFS: 3"x3" with 0.1" sampling
- TMT+IRIS will have unprecedented angular resolution (0.004") with higher spectral resolution

Instrument layout



33"x33" Field Geometry

Hubble Deep Field

Four imager fields are on-axis
16.4" field
0.004" pixels

Three Probe Arms Patrol a 2' Region
4" Fields 0.004" pixels

2 arcmin field from NFIRAOS

Spectrographs concentric
On-axis

2 Coarse Scales (Slicer)
45x90x~2000 elements
1.125"x2.25"@0.025"
2.25"x4.5"@0.050"

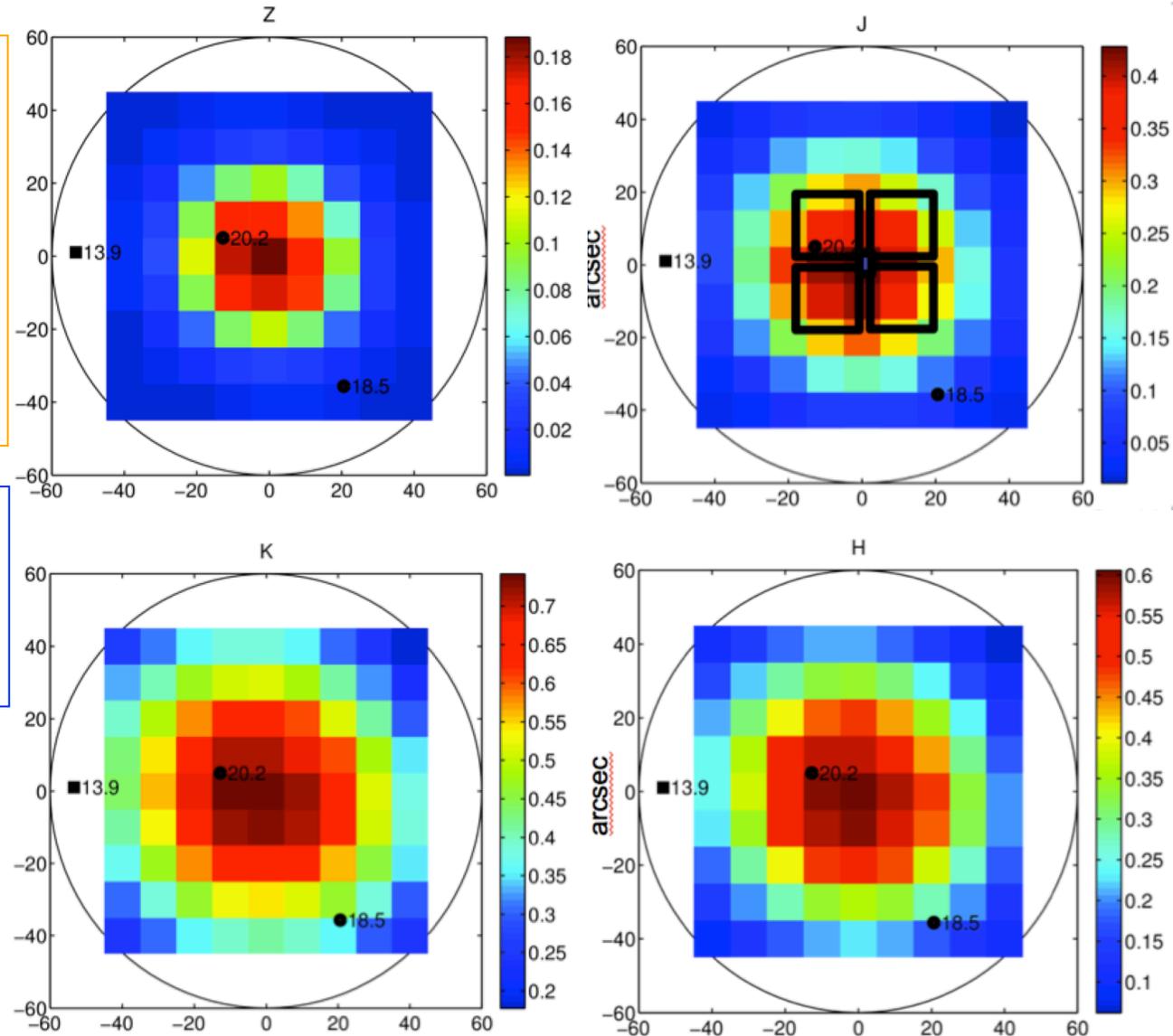
2 Fine Scales (Lenslet)
112x128x500 elements
0.45"x0.64"@0.004"
1.0"x1.15"@0.009"

Atmospheric Dispersion Correctors in all channels

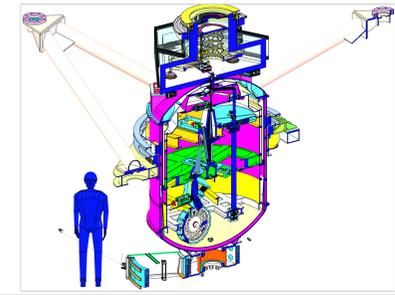
Strehl performance across 2 arcmin FoV

- **Strehl ratio (SR)**
- SR=ratio of peak diffracted intensities of aberrated versus perfect wavefront
- SR value varies between 0-1

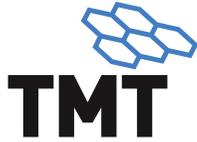
- Typical guide star asterism
- 50% sky coverage
- Zenith



IRIS Performance Requirements



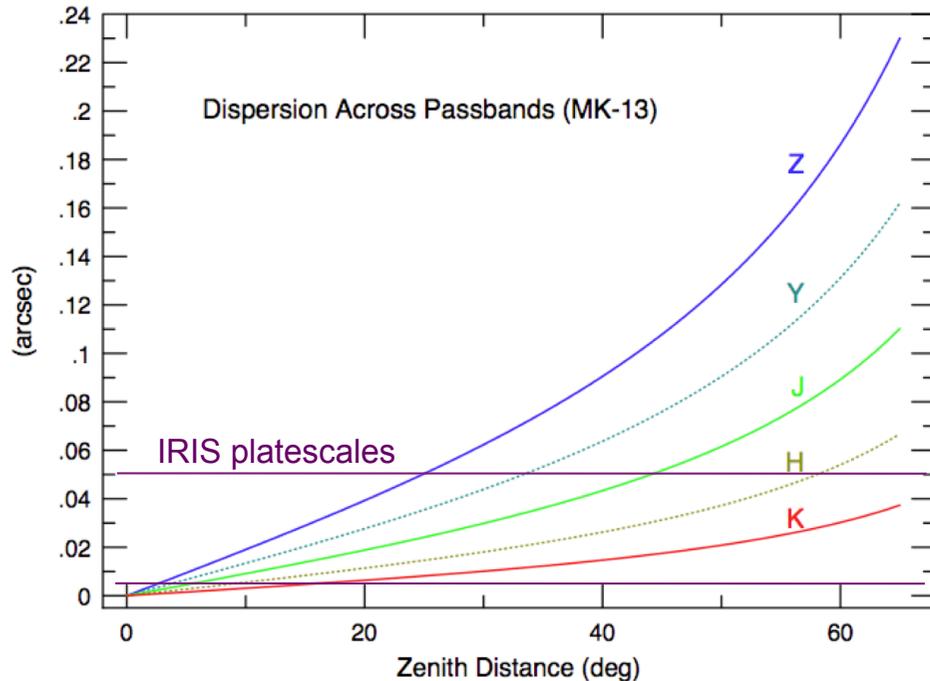
Performance category	Value	Comment
<i>Expected Strehl ratio for greater than 50% of sky</i>	J band: 0.41 H band: 0.60 K band: 0.75	For on-axis object. Relative Strehl ratio variations of 1.5-2.5% across entire IRIS field on account of multi-conjugate correction.
<i>Airy ring size</i>	J band: 21 mas H band: 28 mas K band: 37 mas	Diameter (FWHM)
<i>Ensquared energy</i>	J band: 0.35 - 0.57 H band: 0.50 - 0.66 K band: 0.62 - 0.72	Over 16.4 x 16.4 arcsec ² imager field. <i>Energy in box with diameter of PSF FWHM</i> Uncertainty originates from different conversions between WFE and EE.
<i>Astrometric accuracy</i>	Relative precision: 10 μas Relative accuracy: 30 μas Absolute accuracy: 2-4 mas	Relies on multiple visits to a particular field and a variety of reference fields.
<i>Limiting magnitude (Imager)</i>	J band: 27.8 H band: 27.3 K band: 26.9	Point source sensitivity. Five hour integration, S/N=100, 2λ/D aperture. AB magnitude.
<i>Limiting magnitude (Spectrograph)</i>	J band: 25.8 H band: 26.0 K band: 25.2	Point source sensitivity for 4 mas pixel scale. Other scales are significantly more sensitive. Five hour integration, S/N=10, 2λ/D aperture. AB magnitude.



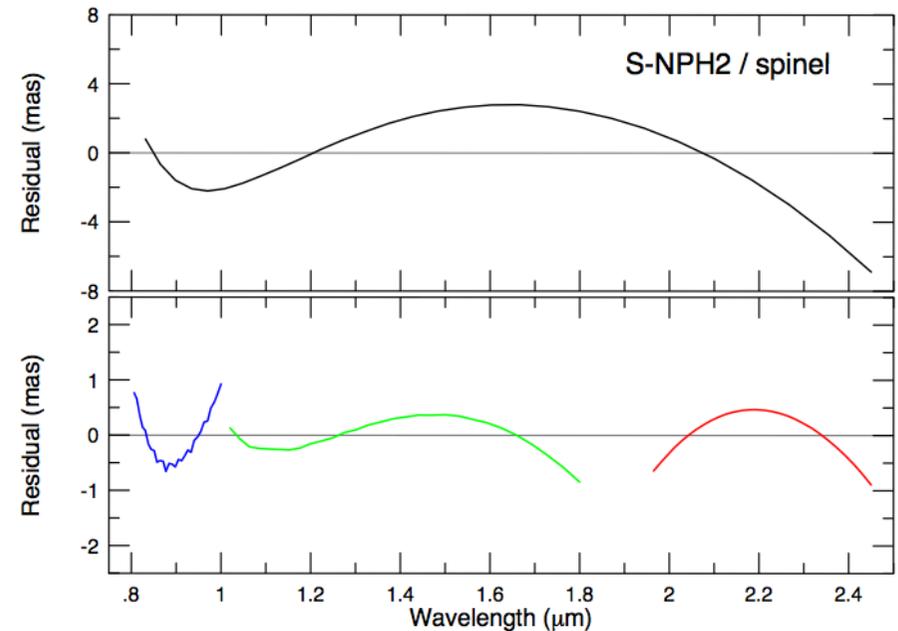
THIRTY METER TELESCOPE

Atmospheric Dispersion Corrector

- Within a 20% band, dispersion can reach 0.2”
 - This rotates during an exposure making ADC essential for most observations.
- Knowledge must be $<0.001''$
- Drew Phillips (UCSC) investigated over 240 glass combinations for all of our ADC needs
- Current trade study to investigate a 2 arcmin “global” ADC within NFIRAOS

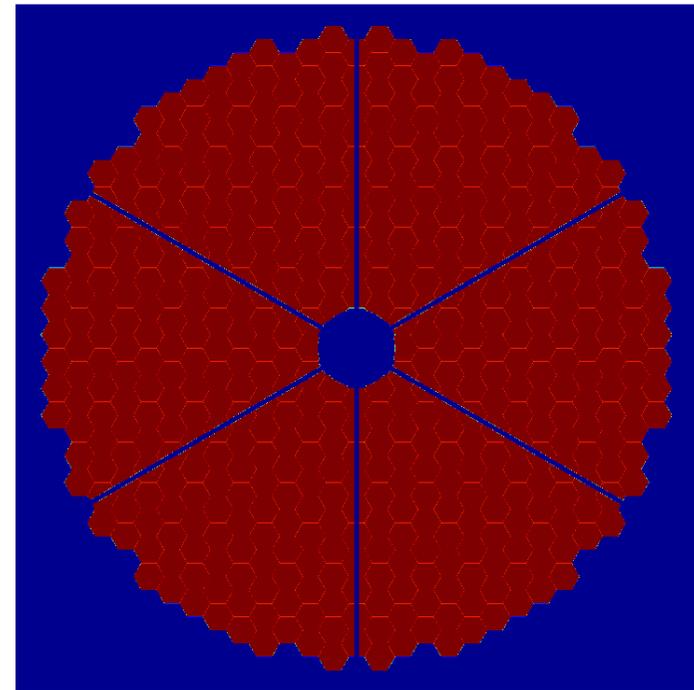


Example Correction @ 45



Pupil Tracking

- Thermal Background must be effectively blocked.
 - Will require high quality internal pupil
 - Tracked Cold Masks

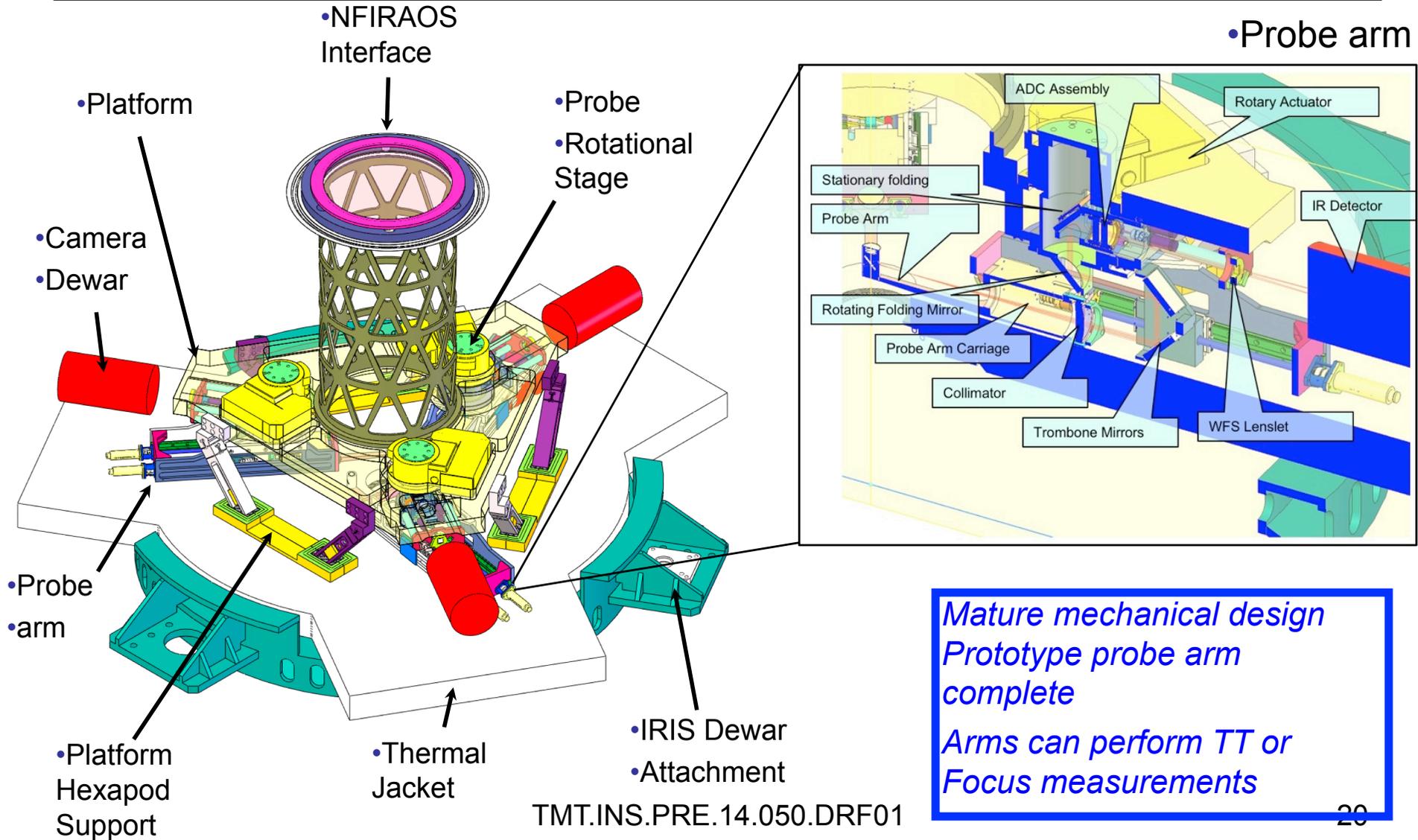


- Planning common pupil for all spectrograph scales



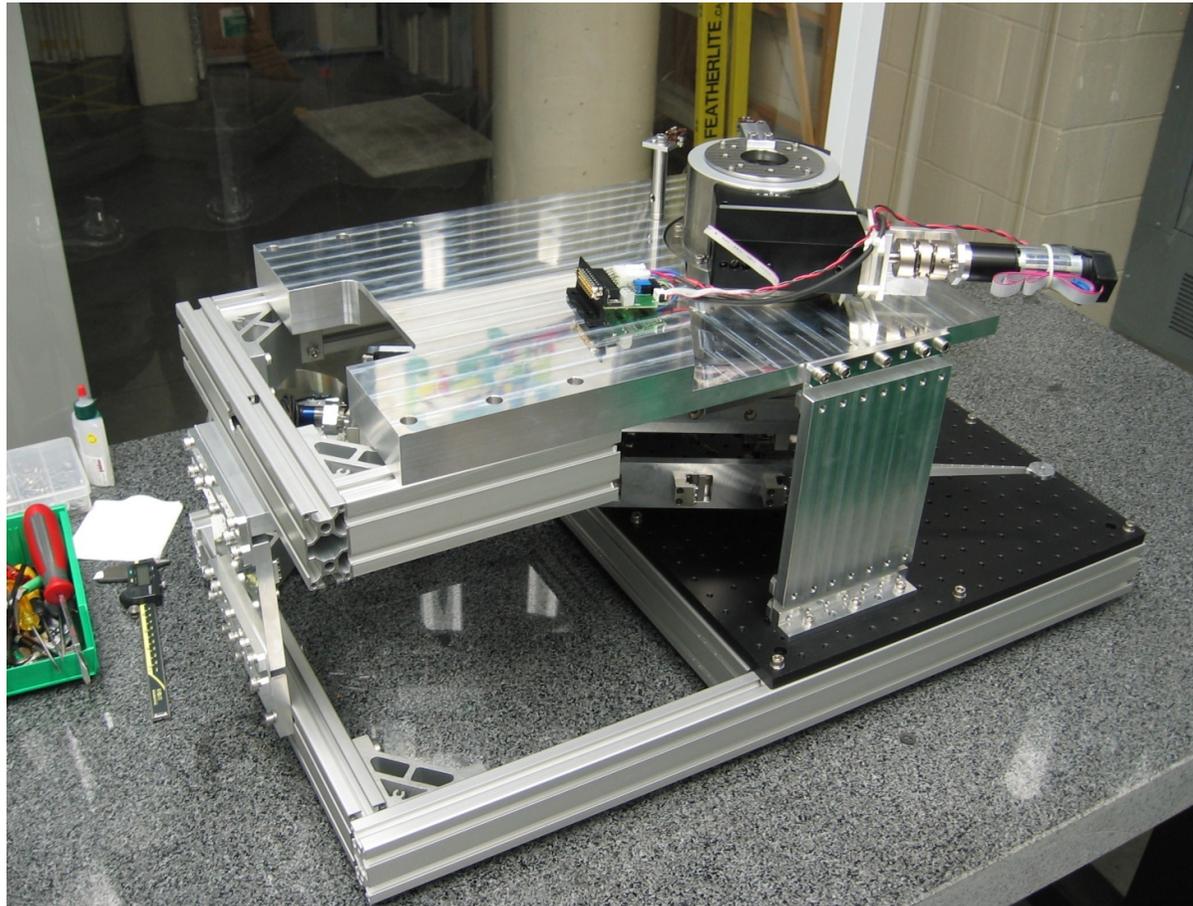
- Astrometry requirements force team to continually assess end to end TMT/NFIRAOS/IRIS design
- Both imager *and* IFS will be enabled by precision astrometry
- Dedicated IRIS Astrometry team (led by Matthias Schoek)
- Tools for making IRIS a powerful astrometry machine
 - OIWFS is an integral part of IRIS (mechanically stiff assembly)
 - OIWFS probe arm has met performance requirement
 - OIWFS have large field (~4" sampled at 4mas) so on chip dithering for all operating modes
 - Precision pinhole masks in NSCU/NFIRAOS
 - IRIS is gravity invariant
 - H4RG (IRIS IR detectors) will be evaluated for PSF response prior to shipment
 - 34"x34" imager detector can be used in window mode to guide if sufficiently bright stars available
 - Imager and IFS share filter hence accurate PSF monitoring while using IFS
 - All critical mechanical stages are 2 position with hard stops (<1 μ m)
 - [GAIA catalogue \(200 uas absolute reference for OIWFS stars V=20\)](#)

OIWFS (HIA) (Vlad Reshetov: HIA)



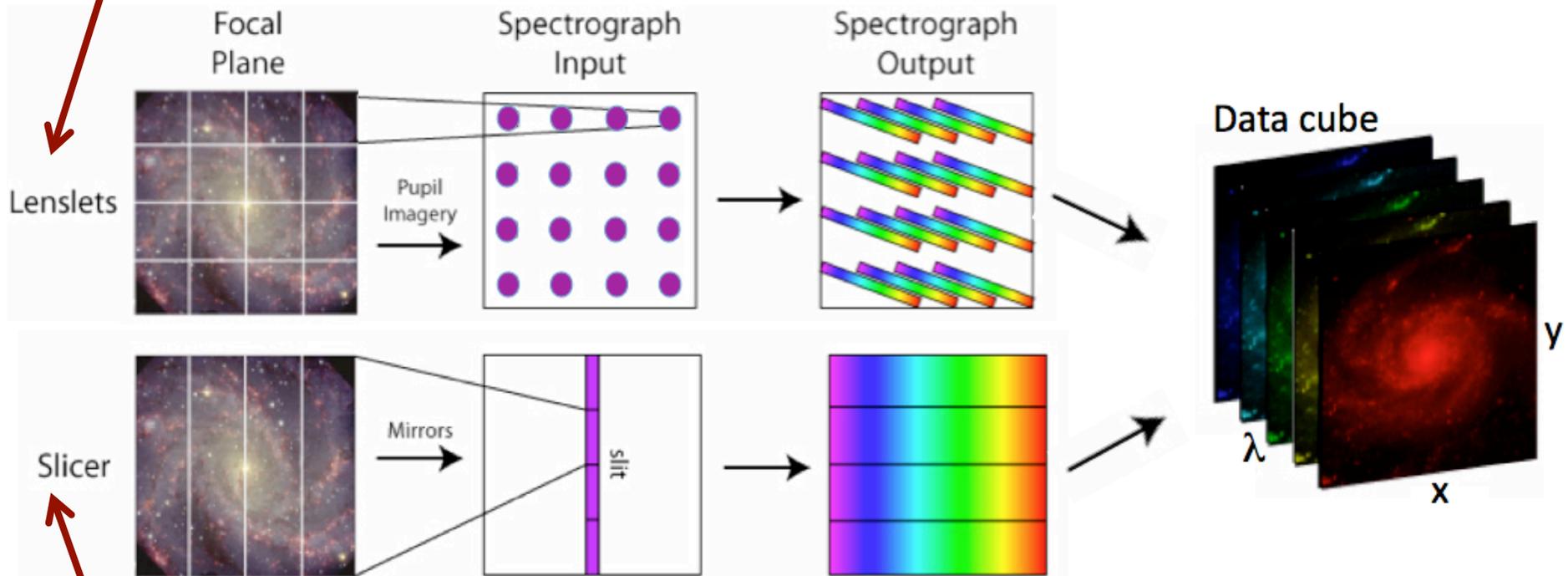
PROBE ARM PROTOTYPE (Vlad Reshekov-HIA)

- Successful tests with coordinate measuring machine.
 - Rotary actuator $\pm 2.6\mu\text{m}$ (3σ) Linear actuator $\pm 8\mu\text{m}$ (3σ)
 - Requirement is $\pm 13.2\mu\text{m}$ (3σ) which is 2 mas rms



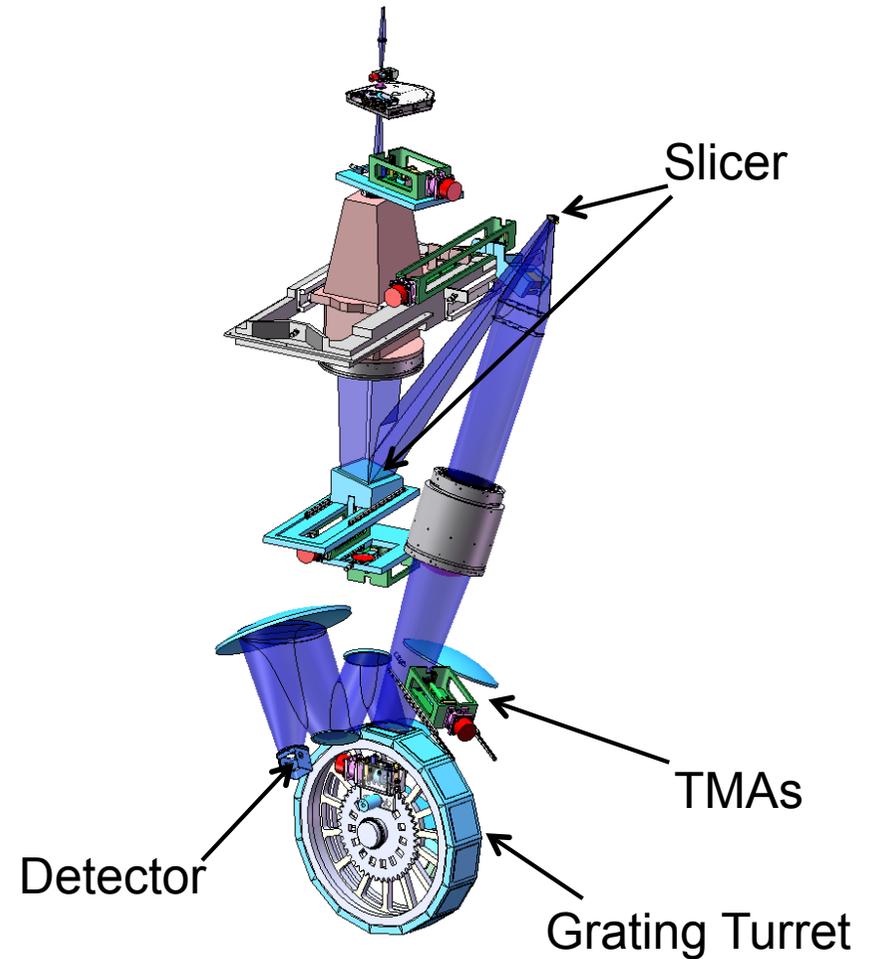
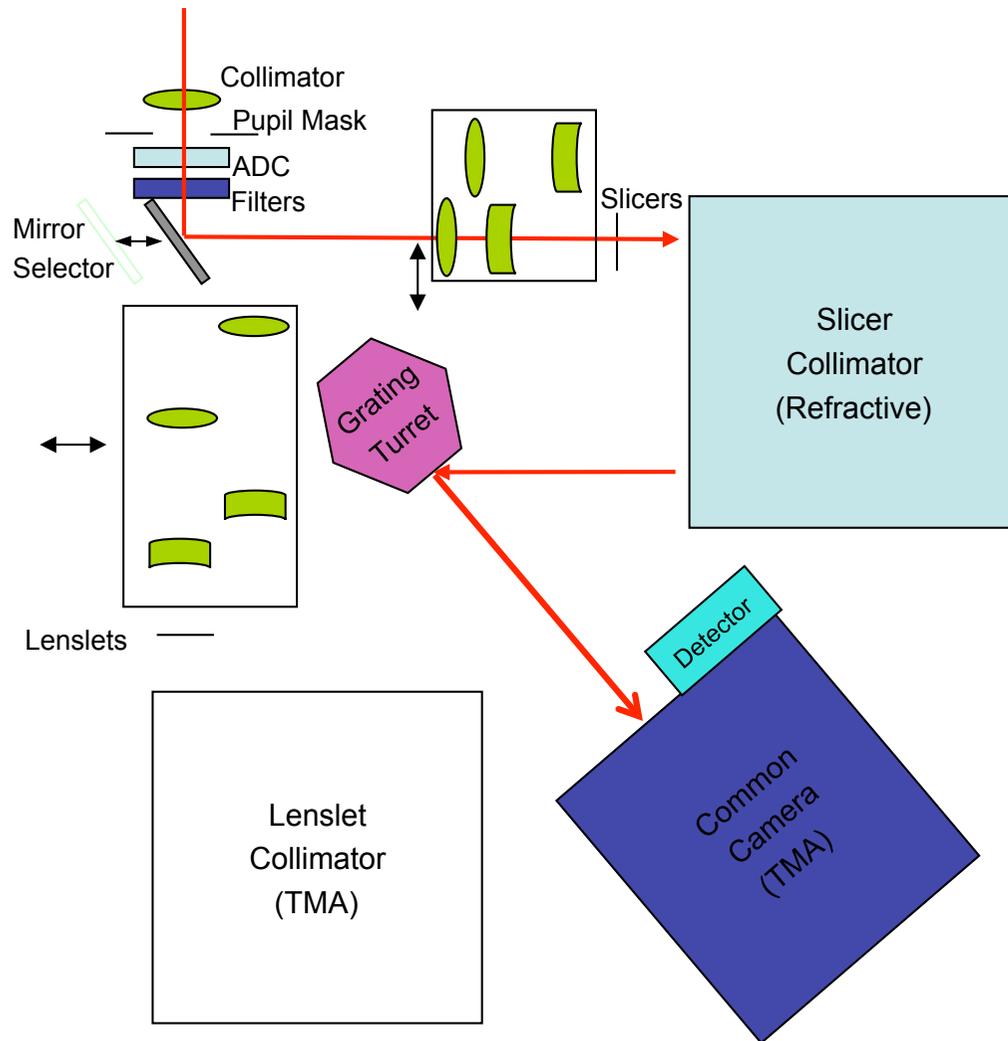
Hybrid IFS

Excellent WFE, good FoV for fine plate scales=4mas, 9mas

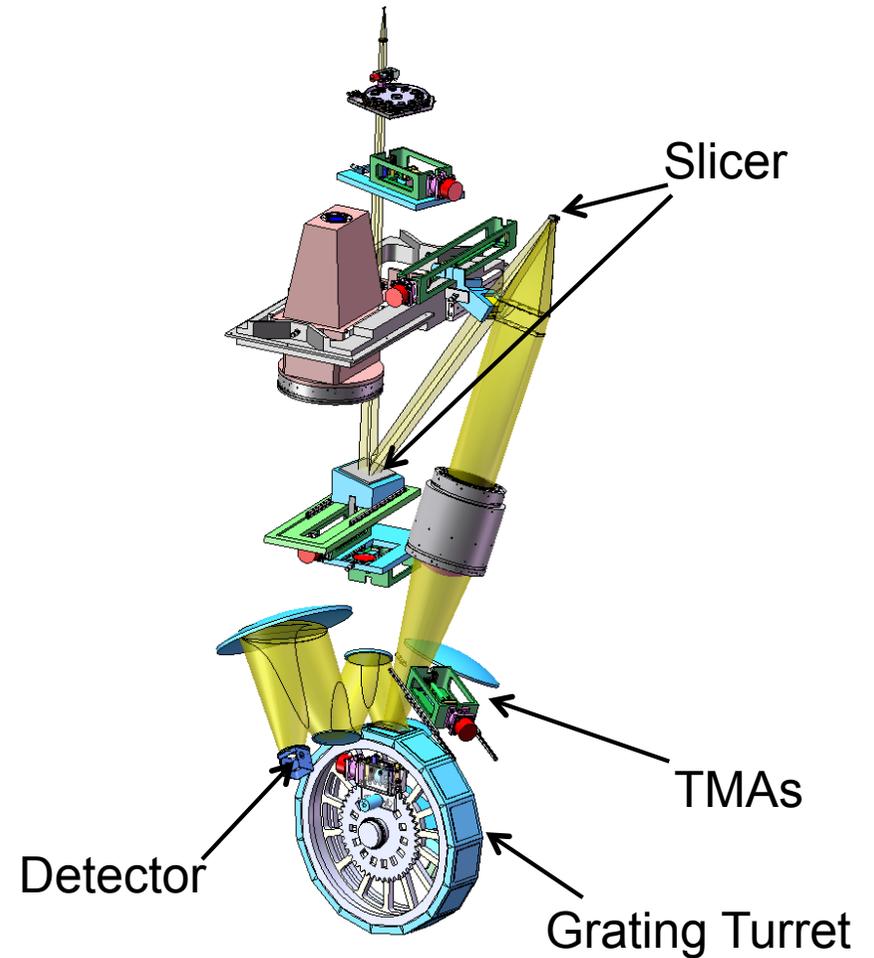
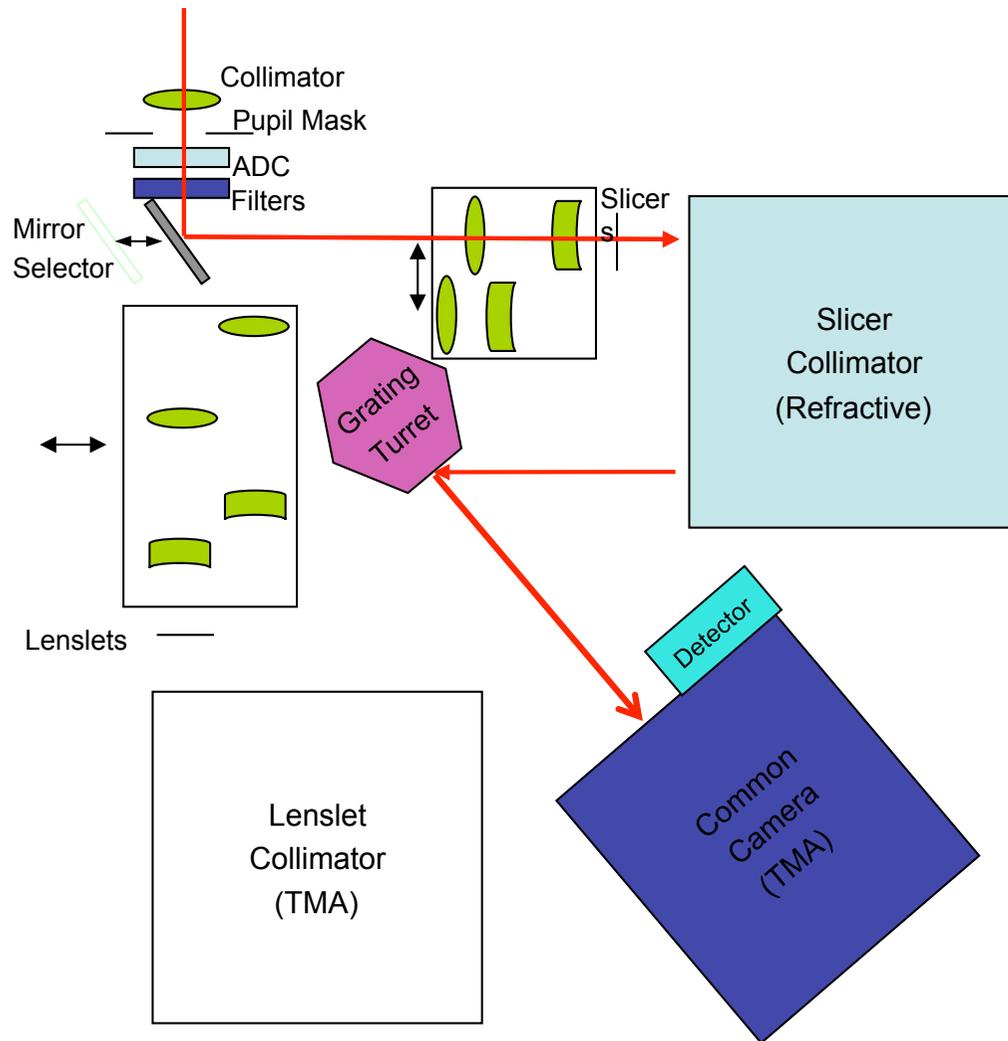


Excellent bandpass, largest FoV=25mas, 50mas

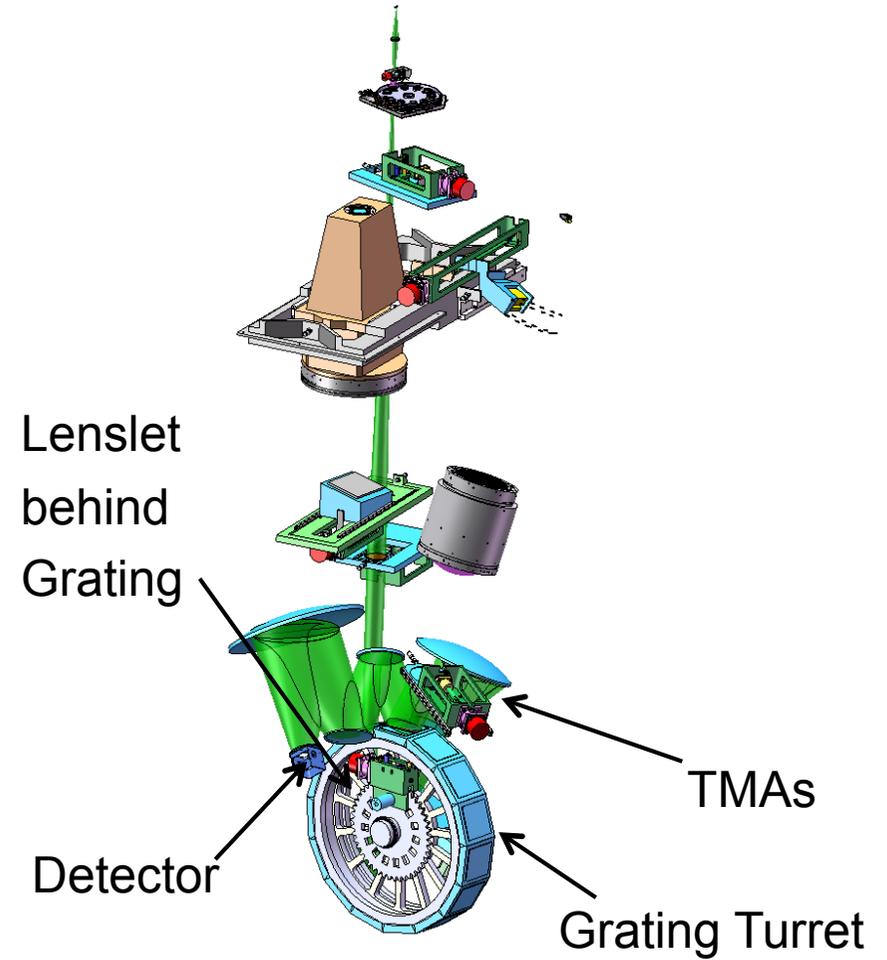
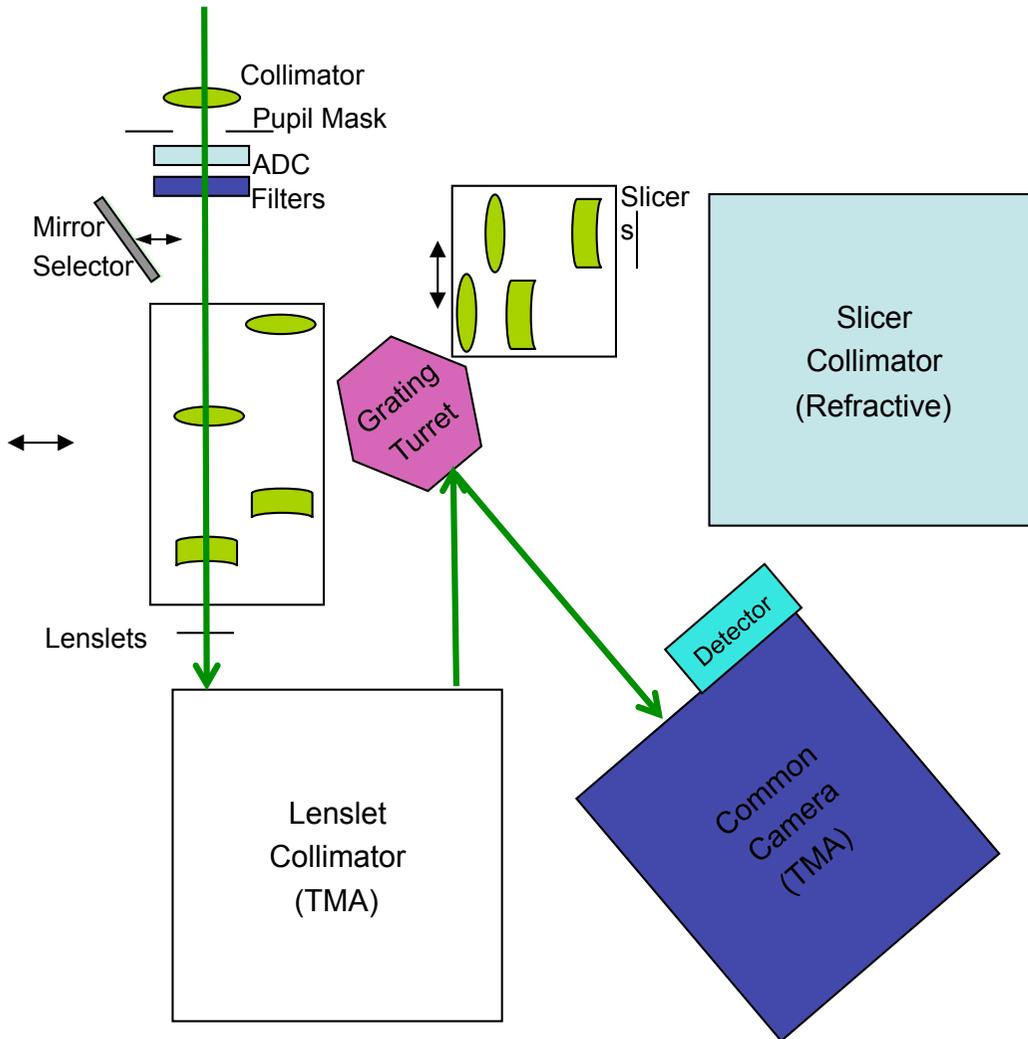
Folded Geometry (50 mas scale)



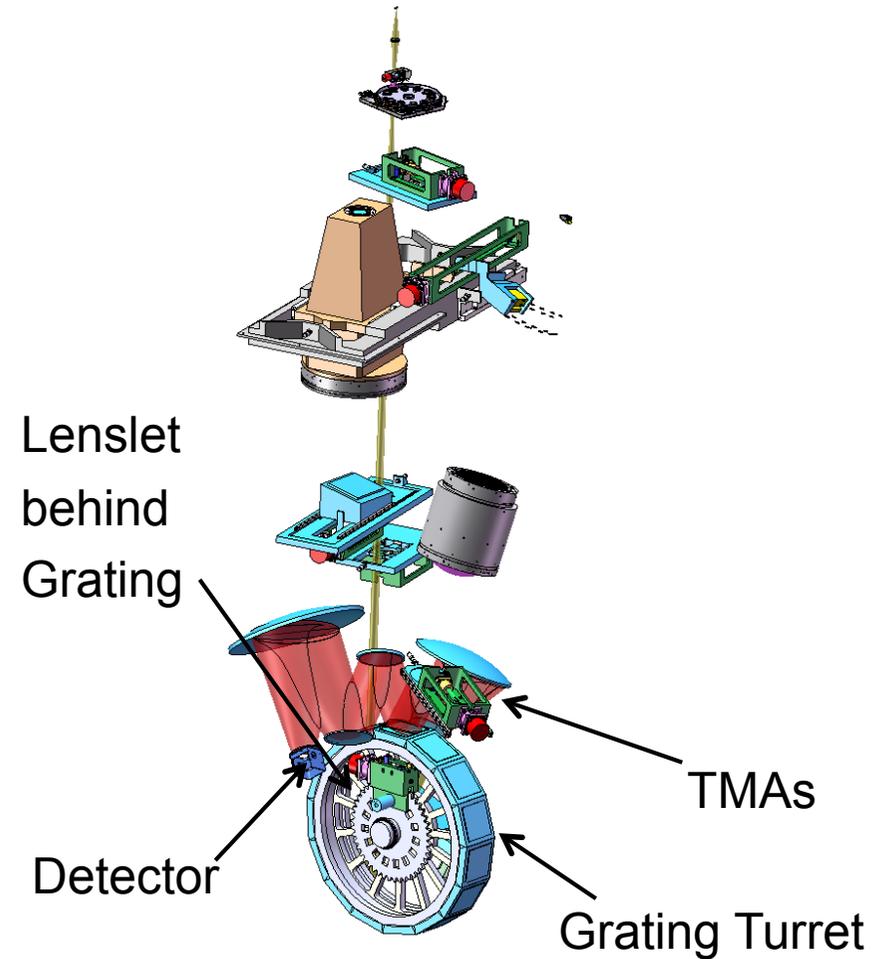
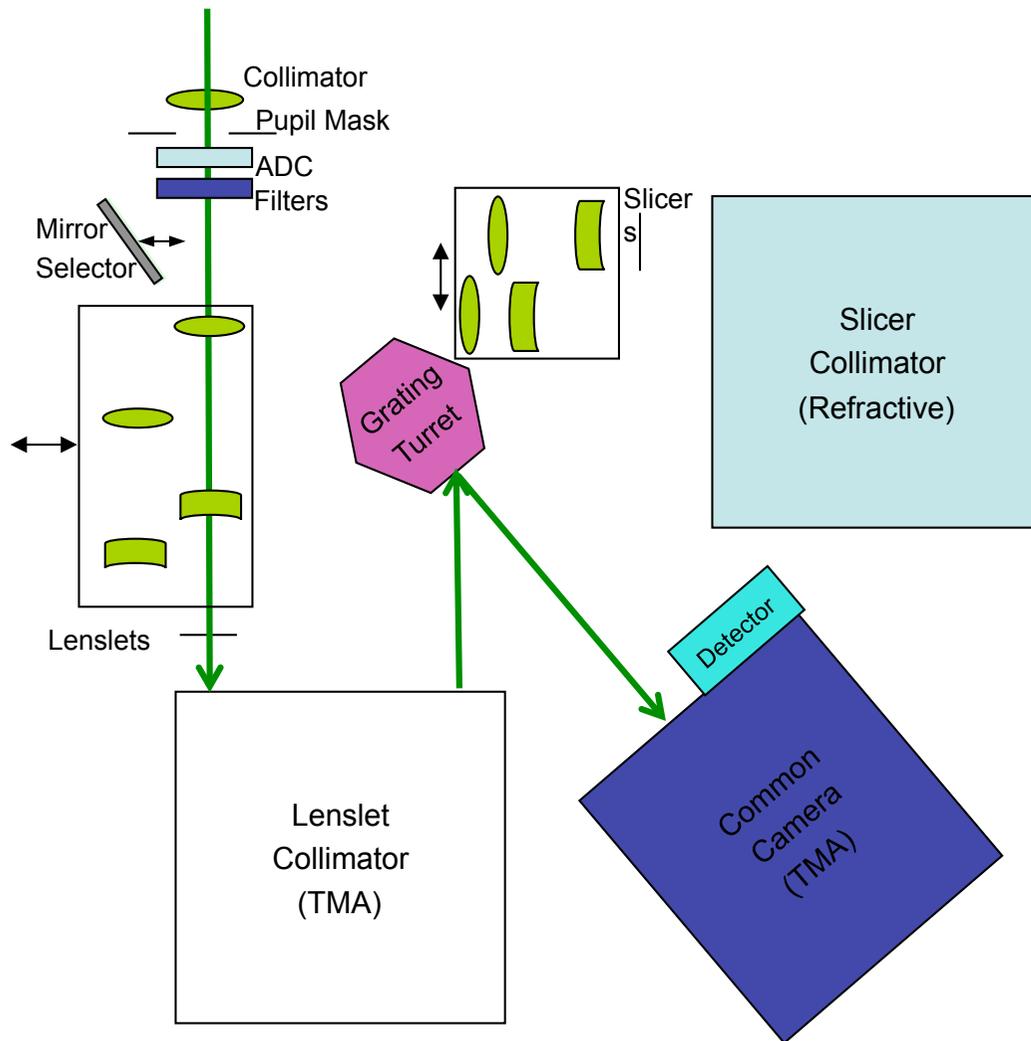
Folded Geometry (25 mas scale)



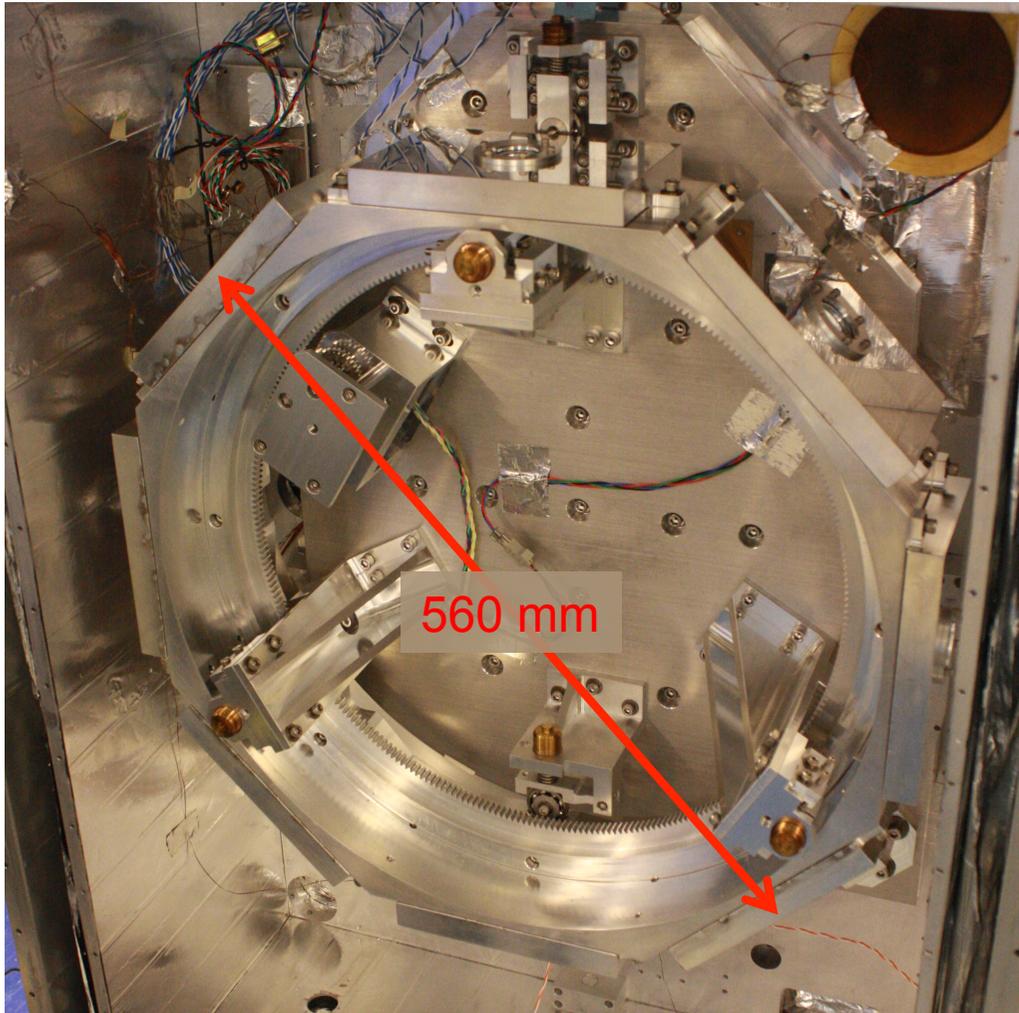
Folded Geometry (9 mas scale)



Folded Geometry (4 mas scale)

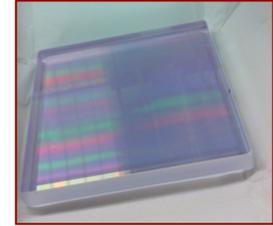


Cryogenic Grating Turret Prototype (2/3rds full size) (John Canfield: UCLA)



- ◆ 8 Full size “Gratings”
 - Each 100x150 mm
 - 25mm precision mirror mounted in each
- ◆ From any position to any position in less than 30 seconds.
- ◆ Repeatability very good in crucial axis (<20mradians)

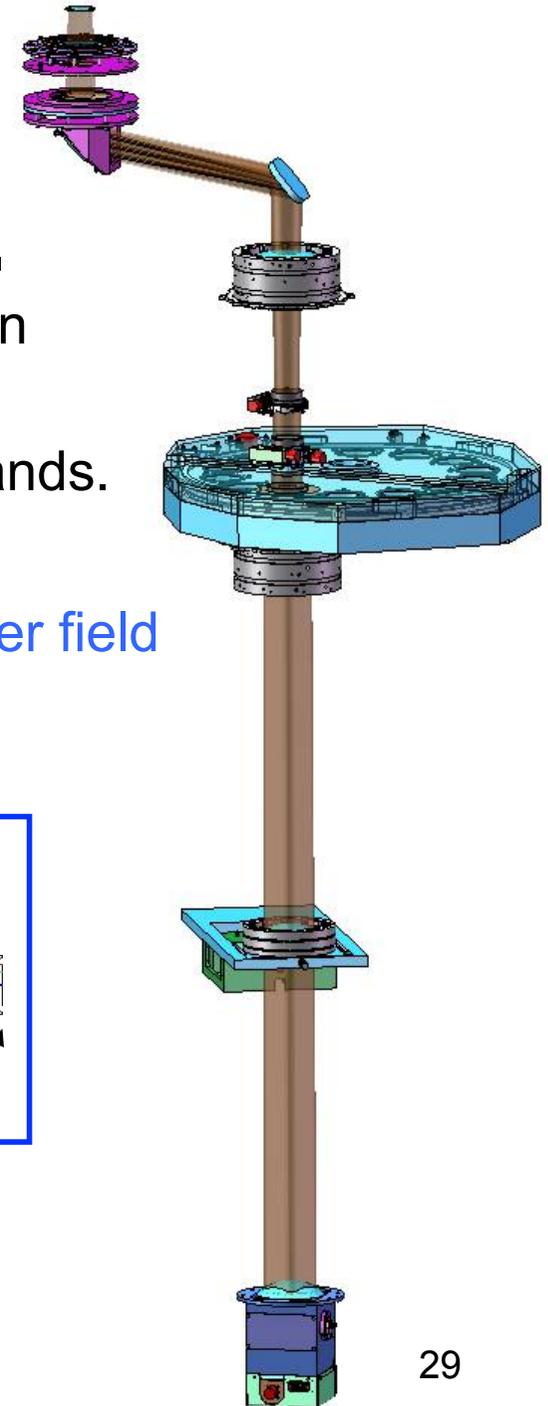
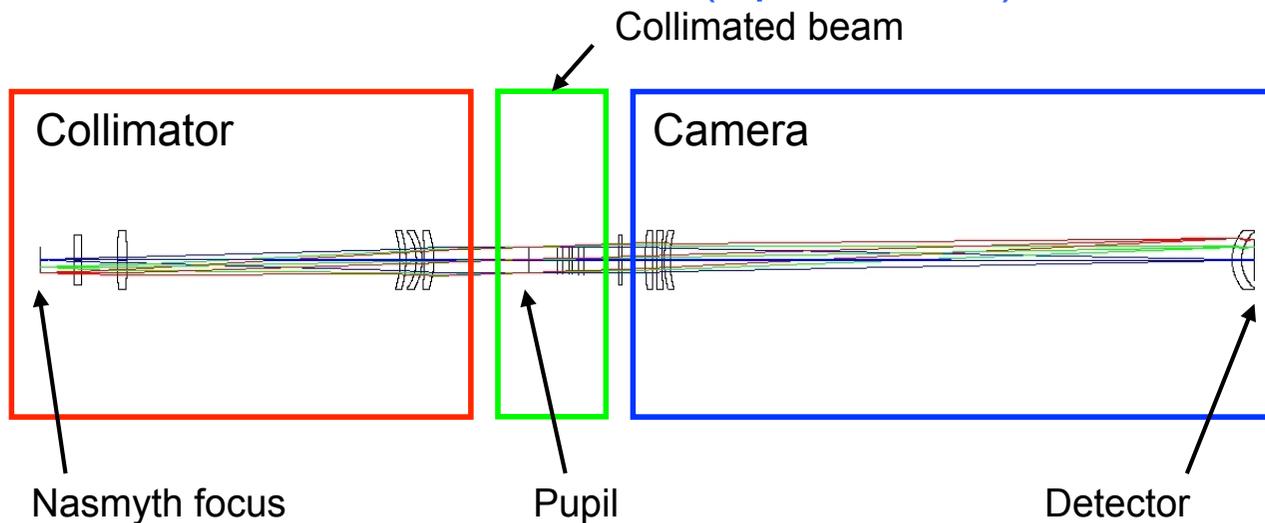
VPH versus Ruled Gratings



- Shelley Wright, Shaojie Chen and Elliot Meyer (University of Toronto) are leading this work
- Trade study commenced in 2013 to investigate performance of VPH gratings for IRIS
 - CODR design used ruled reflection gratings
- A range of VPH and ruled gratings were obtained from a variety of vendors (including CIOMP) with same specifications (J, H R=4000, J=8000)
 - Low line density identified as a challenge by VPH vendors
 - IRIS IFS (both slicer and lenslet) require large off Bragg angles (a possible issue for VPH gratings)
- Throughput testing now completed
- Chen et al SPIE 2014 [9147-334](#), Meyer et al SPIE 2014 [9147-349](#)

IRIS Imager (NAOJ) (0.004" Scale)

- ◆ Refractive Apochromatic Triplets (Five other design families were considered).
- ◆ Below 30nm of WFE in almost all positions and bands.
- ◆ Supports a Pupil Viewing Mode
- ◆ Current trade study to investigate increasing imager field to 34"x17" or even 34"x34" (ApT & TMA)

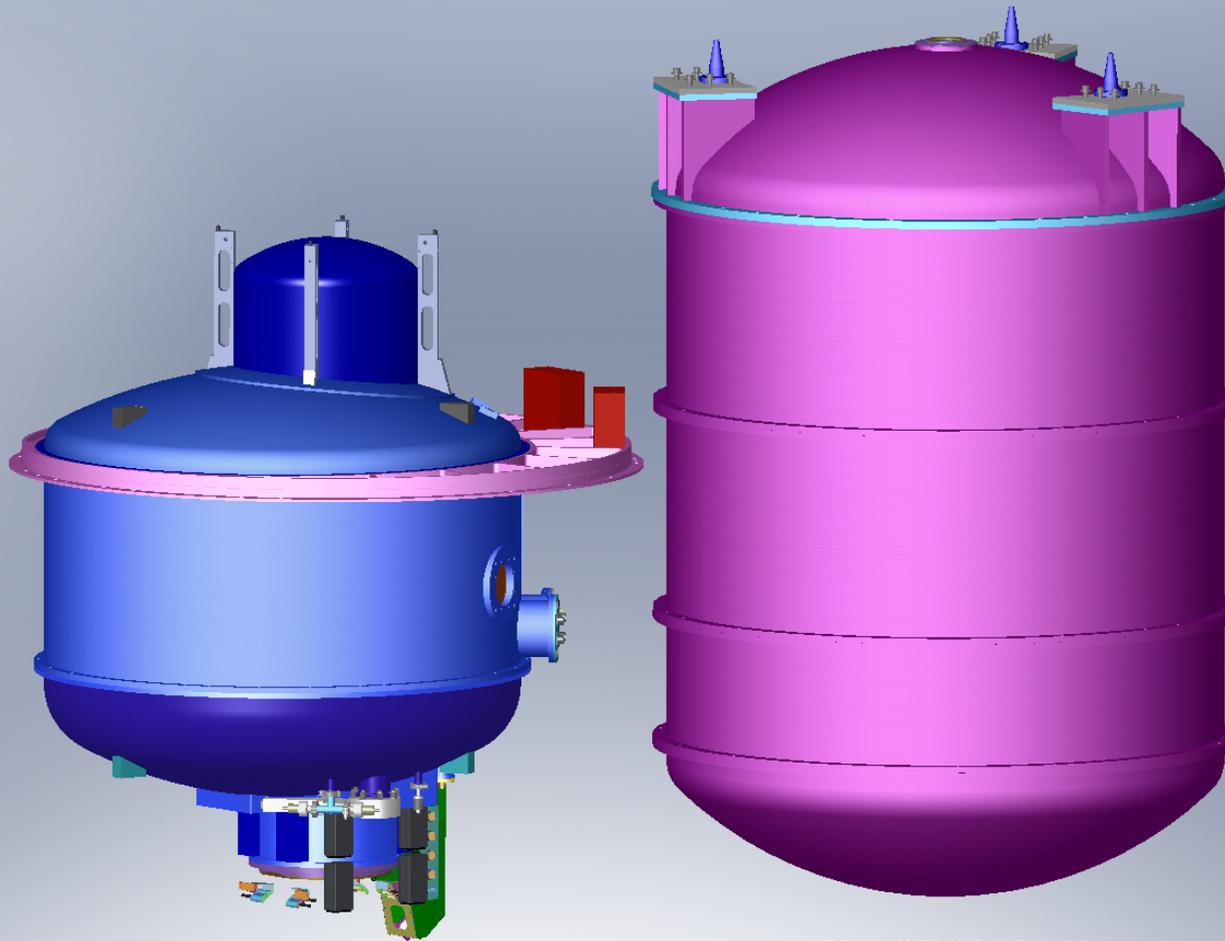


MOSFIRE Dewar Assembly



- ◆ An excellent collaboration between UCLA, Caltech, UCSC, Keck Observatory and international industry.
- ◆ Dewar has about $\frac{1}{2}$ IRIS volume and many comparable challenges. On sky since 2013.

COMPARISON WITH MOSFIRE (IRMS) But IRIS has fixed gravity orientation



- **MOSFIRE**
- Cooled Surface Area: 8.4 m²

- **IRIS SCIENCE DEWAR**
- Cooled Surface Area: 16.8 m²

TMT.INS.PRE.14.050.DRF01



THIRTY METER TELESCOPE

TMT Forum “out of the box” ideas are welcomed too

Imager data

- IRIS has a parallel imaging mode
- Power of IFS will likely be under demand
- BUT every IFS pointing acquires a 34”x34” image, 4mas/pixel with MCAO with exquisite astrometry
- IRIS will likely receive an appreciable number of nights in first few years of operation = hundreds of images with long exposures
- What can be done with this dataset?
- Imager ADC=low resolution spectra ($R \sim 100$?)

OIWFS

- 4” field sampled at 4mas, ADC correction, JHK_s, baseline H2RG (1/4 field)

Fast time domain

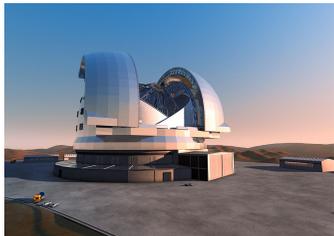
- TMT/IRIS has super collecting power
- Second/millisecond/microsecond?? (EELT have thought about this)

◆ IRIS/GMTIFS and HARMONI

- Instrument teams have healthy relationship
- Often on review panels
- Technology/approach ideas often discussed eg SPIE
- While we are competing, each instrument has a uniqueness driven by science community/heritage of proposing team

◆ Synergies (as opposed to direct competition)

- At a top level the instruments look very similar hence capabilities identical
- There are differences under microscope
 - ◆ E.g. GMTIFS and IRIS have parallel imaging *but* field splitting done spectrally in GMTIFS and spatially in IRIS



Summary

- ◆ IRIS will be a revolutionary diffraction limited instrument
- ◆ IRIS is in the Preliminary Design Phase (PDR early 2015)
- ◆ Trade studies almost complete
 - Imager FOV and layout
 - ADC location
 - Grating technology
 - OIWFS bandpass
- ◆ Challenging components have been prototyped or will be during the LPDP
 - Probe Arms
 - ADC's
 - Grating Turret
 - Cryogenic TMAs
 - Slicer Mirrors
 - OIWFS detectors
- ◆ Dedicated and very active science team
- ◆ First light December 2023

◆ IRIS is well underway

Acknowledgments

The TMT Project gratefully acknowledges the support of the TMT collaborating institutions. They are the Association of Canadian Universities for Research in Astronomy (ACURA), the California Institute of Technology, the University of California, the National Astronomical Observatory of Japan, the National Astronomical Observatories of China and their consortium partners, and the Department of Science and Technology of India and their supported institutes. This work was supported as well by the Gordon and Betty Moore Foundation, the Canada Foundation for Innovation, the Ontario Ministry of Research and Innovation, the National Research Council of Canada, the Natural Sciences and Engineering Research Council of Canada, the British Columbia Knowledge Development Fund, the Association of Universities for Research in Astronomy (AURA) and the U.S. National Science Foundation.