

Distances Here, There, & Everywhere

Rachael L. Beaton

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APOGEE-2 Science Working Group Co-Chair

Some Truth



Stanek's Ladder
20 Years Ago

The Distance Ladder is the best we can do
with what astrophysics gives us and
telescope allocation committees are willing
to let us do.

Rachael L. Beaton

Some Truth



Stanek's Ladder
Today.

The Distance Ladder is the best we can do with what astrophysics gives us and telescope allocation committees are willing to let us do.

The Distance Ladder has been seen as a means to an end for the Hubble Constant.

As a result the way uncertainties combine dictate where attention is placed – because the race is precision on Hubble Constant *not* the ladder that works for the other science we might want.

Goals

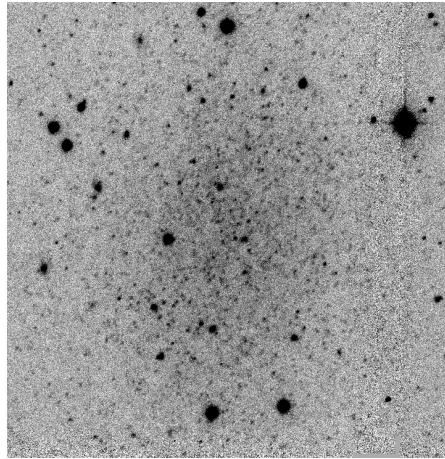
- Demonstrate precise **distance measurement** techniques that address 21st century scientific challenges.
- Convince the room that there is a **very meaningful place** for distance measurement.
- Give some hand-wavey numbers about **what WFIRST can do**, *provided the projects I highlight work out.*

Distance Regimes:

BIG Things



UNRESOLVED Things

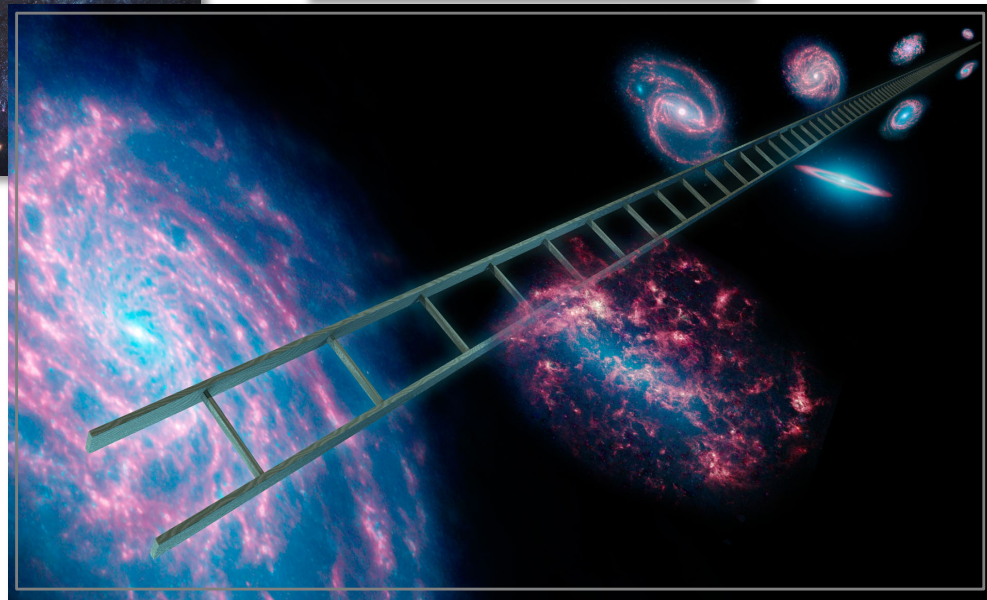


SMALL Things

DIFFUSE Things



RESOLVED Things
DENSE Things



NEAR Things

FAR Things



Rebuilding Stanek's Ladder



Stanek's Ladder

There is not one technique that addresses every scientific problem.

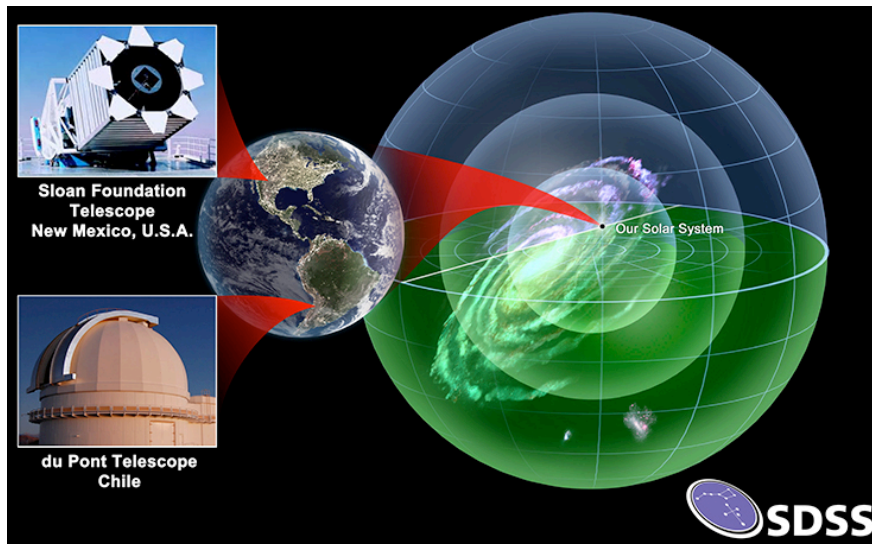
The closest we can get is to try to:

- draw from the same underlying stellar population
=> **use continuous pieces, not separate parts**
- choose a Galactic structural component that minimizes the unknowables
=> **build smartly, not as you go along**
- use wavelengths that mitigate intrinsic uncertainty
=> **use metal, not wood**
- use wavelengths that mitigate extrinsic uncertainty
=> **use screws, not nails**
- make techniques open, clear, reproduceable
=> **let other people use the ladder so that it stays in repair**

The Cornerstone



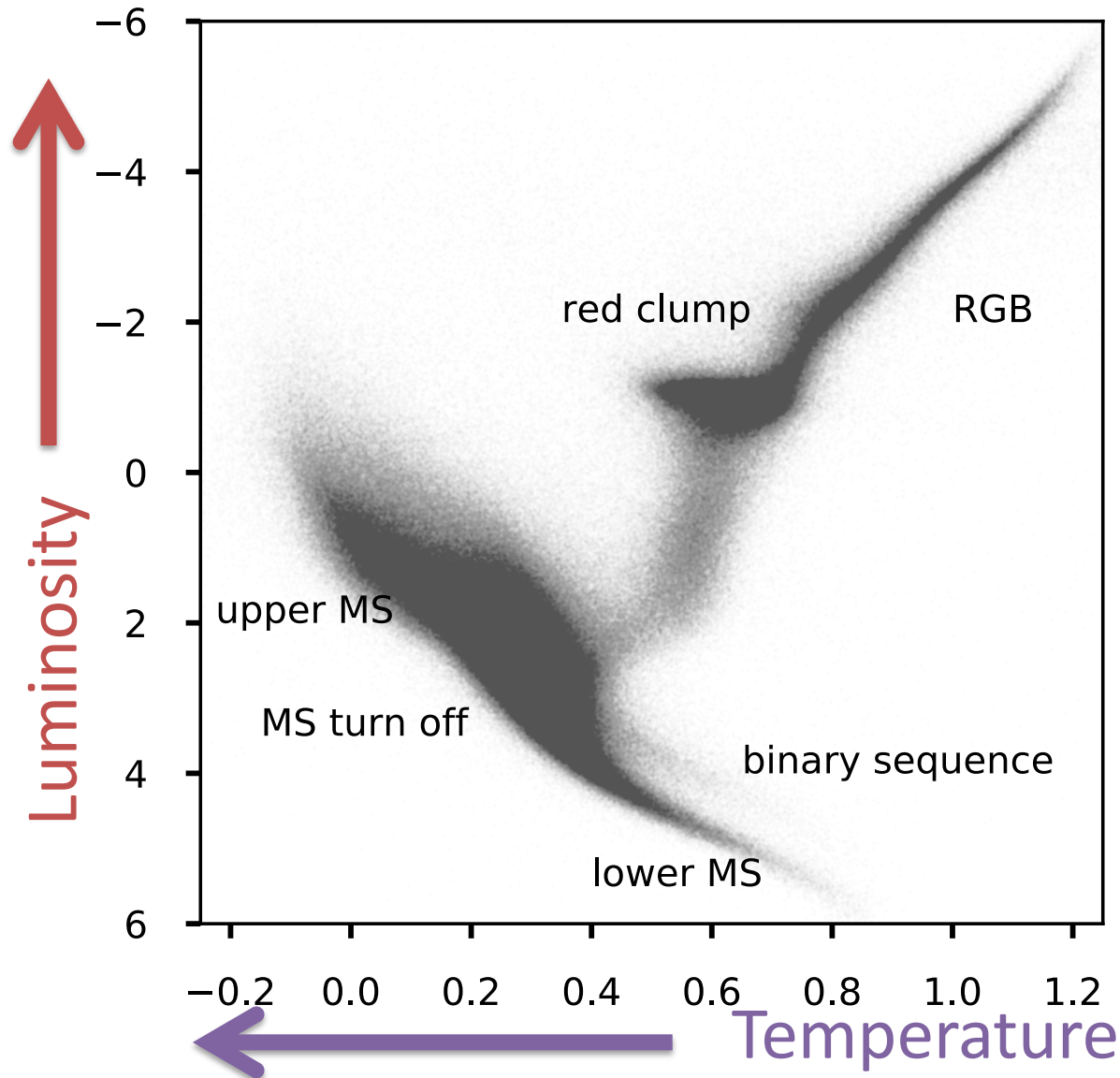
gaia Parallaxes for kiloparsecs

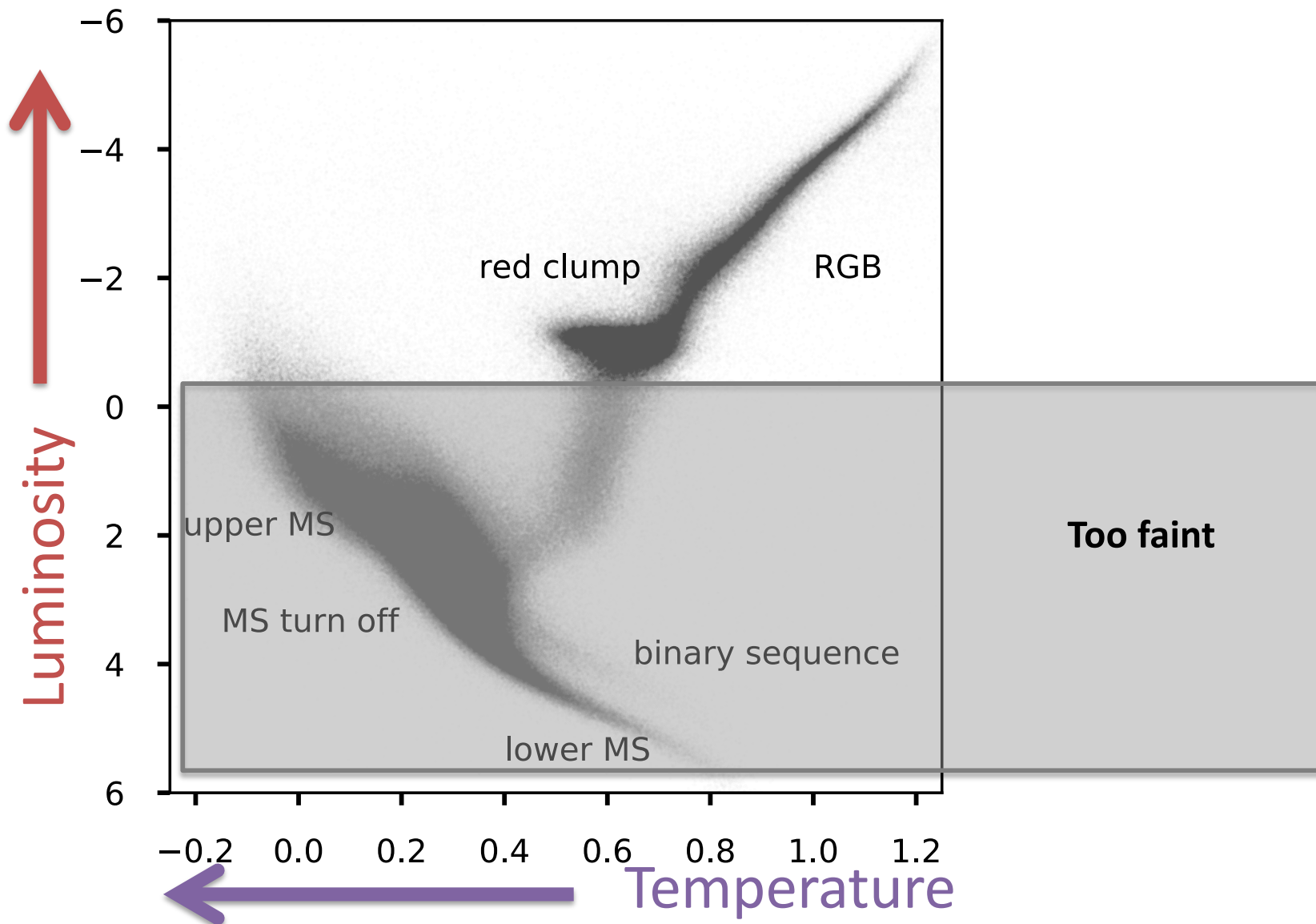


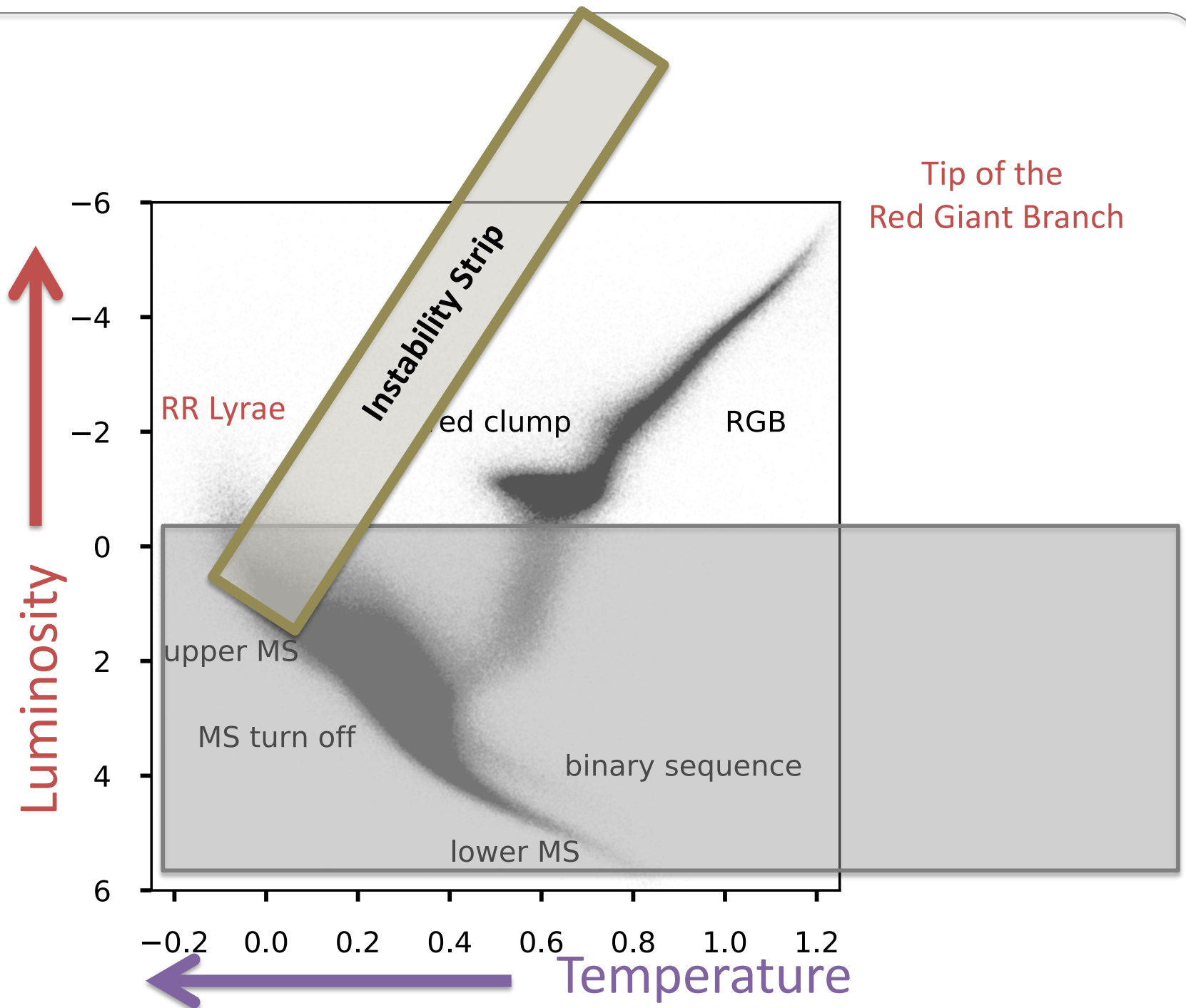
The rebirth of Stellar Astrophysics via Kepler, TESS, massive spectroscopic surveys.

➔ Use existing resources better, smarter, faster.

Gaia spans full HR Diagram







Worked Examples:

Hierarchical Formation of
our own Galaxy

Where baryons & dark matter collide and perhaps we can sort that out.

The Hubble Constant

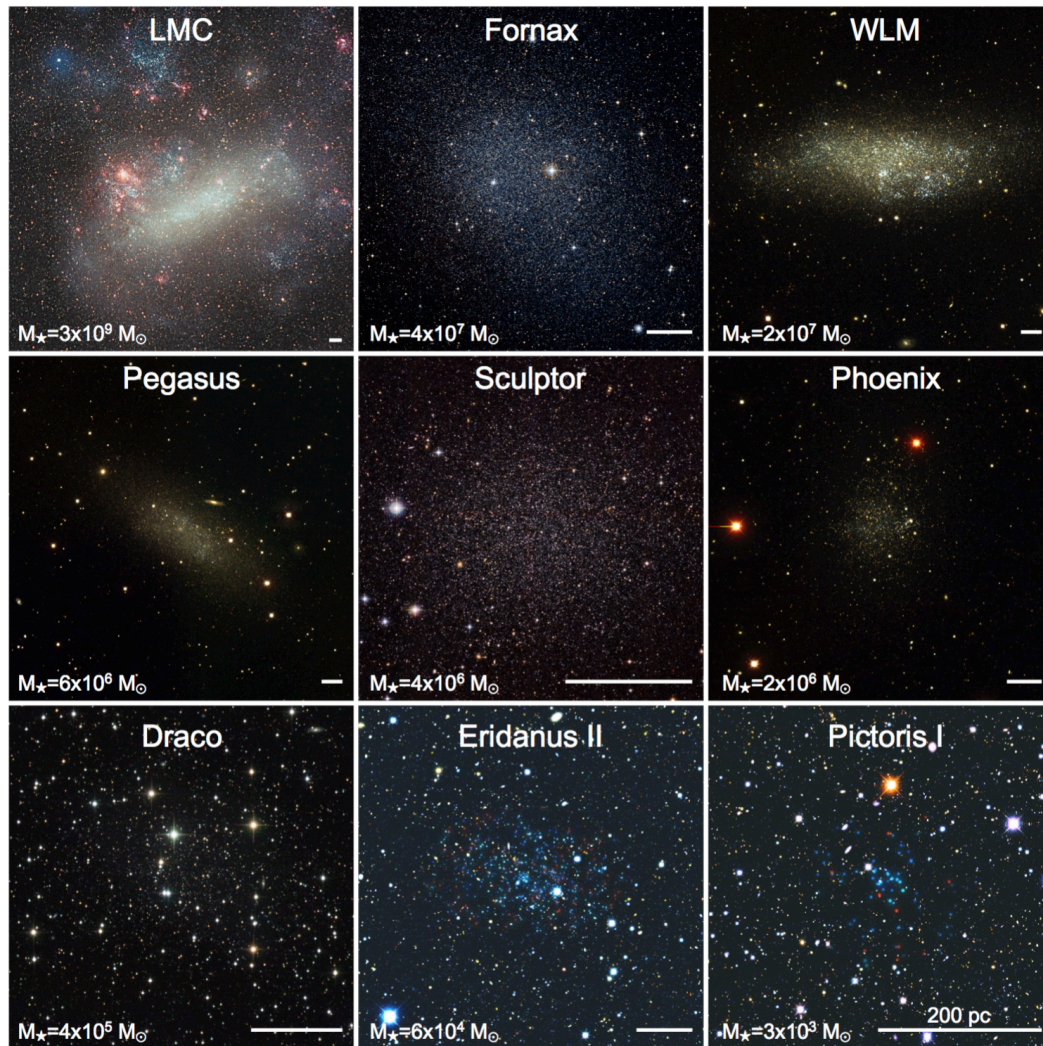
Exotic Dark Energy? Or just systematics we never knew we never knew?

Satellite Luminosity
Functions

Λ -CDM on its smallest scales with statistical rigor.

Hierarchical Formation of our own Galaxy

Where baryons & dark matter collide and perhaps we can sort that out.



Small-Scale Challenges to the Λ CDM Paradigm

James S. Bullock¹ and Michael Boylan-Kolchin²

¹Department of Physics and Astronomy, University of California, Irvine, CA 92697, USA; email: bullock@uci.edu

²Department of Astronomy, The University of Texas at Austin, 2515 Speedway, Stop C1400, Austin, TX 78712, USA; email: mbk@astro.as.utexas.edu

The Local Group Dwarfs are a laboratory for cosmology on small scales, which is where several of the current tensions exist.

Hierarchical Formation of our own Galaxy

Where baryons & dark matter collide and perhaps we can sort that out.



Arvind

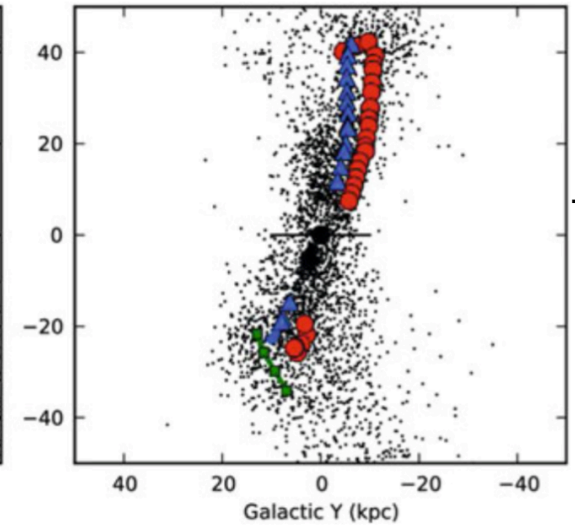
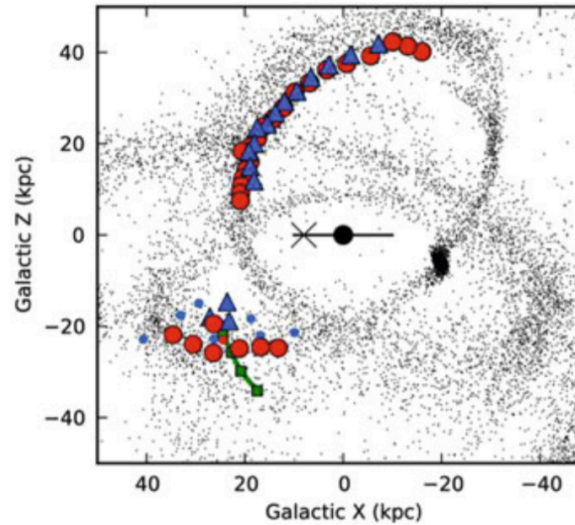
Arvind Gupta (ugrad @UVa, now grad @ Penn State)

Rachael Beaton

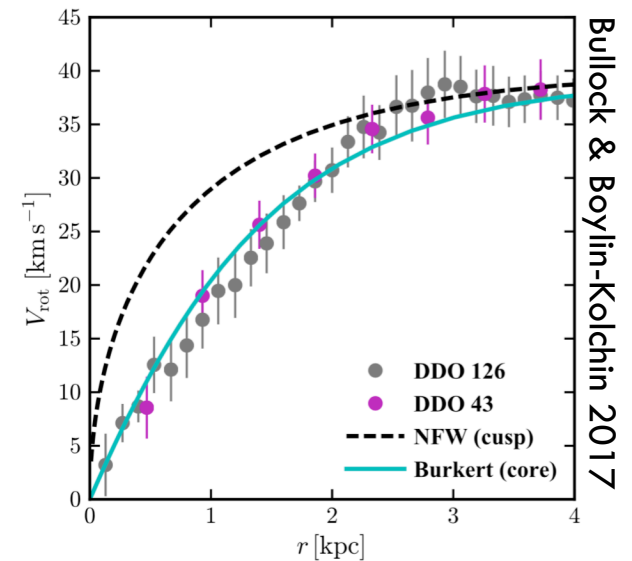
Steve Majewski

Kathryn Johnston

& SMHASH Collaboration



Law & Majewski 2016



Bullock & Boylkin-Kolchin 2017

Rachael L. Beaton

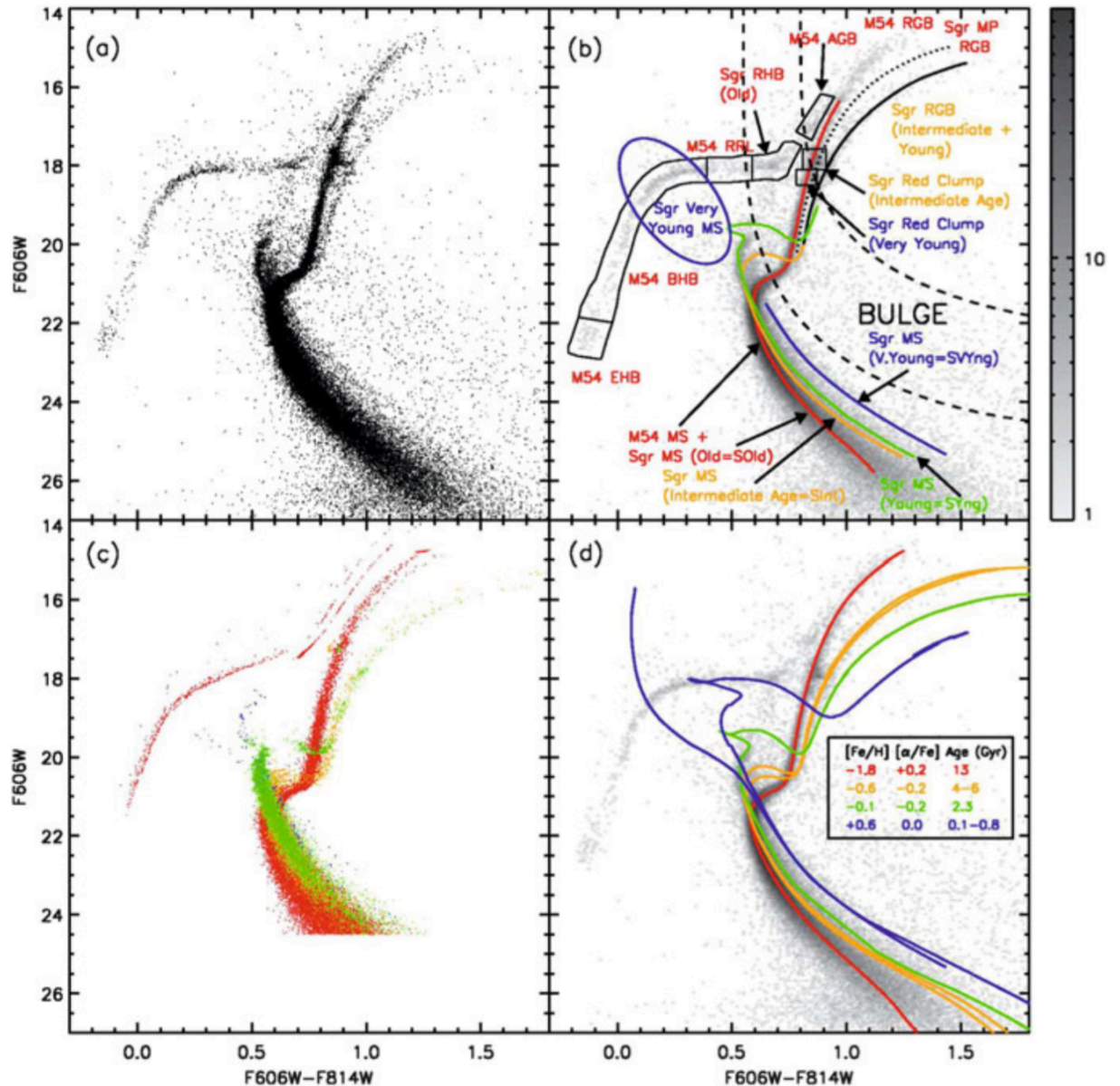
Gupta et al. in prep.

Hierarchical Formation of our own Galaxy

Where baryons & dark matter collide and perhaps we can sort that out.

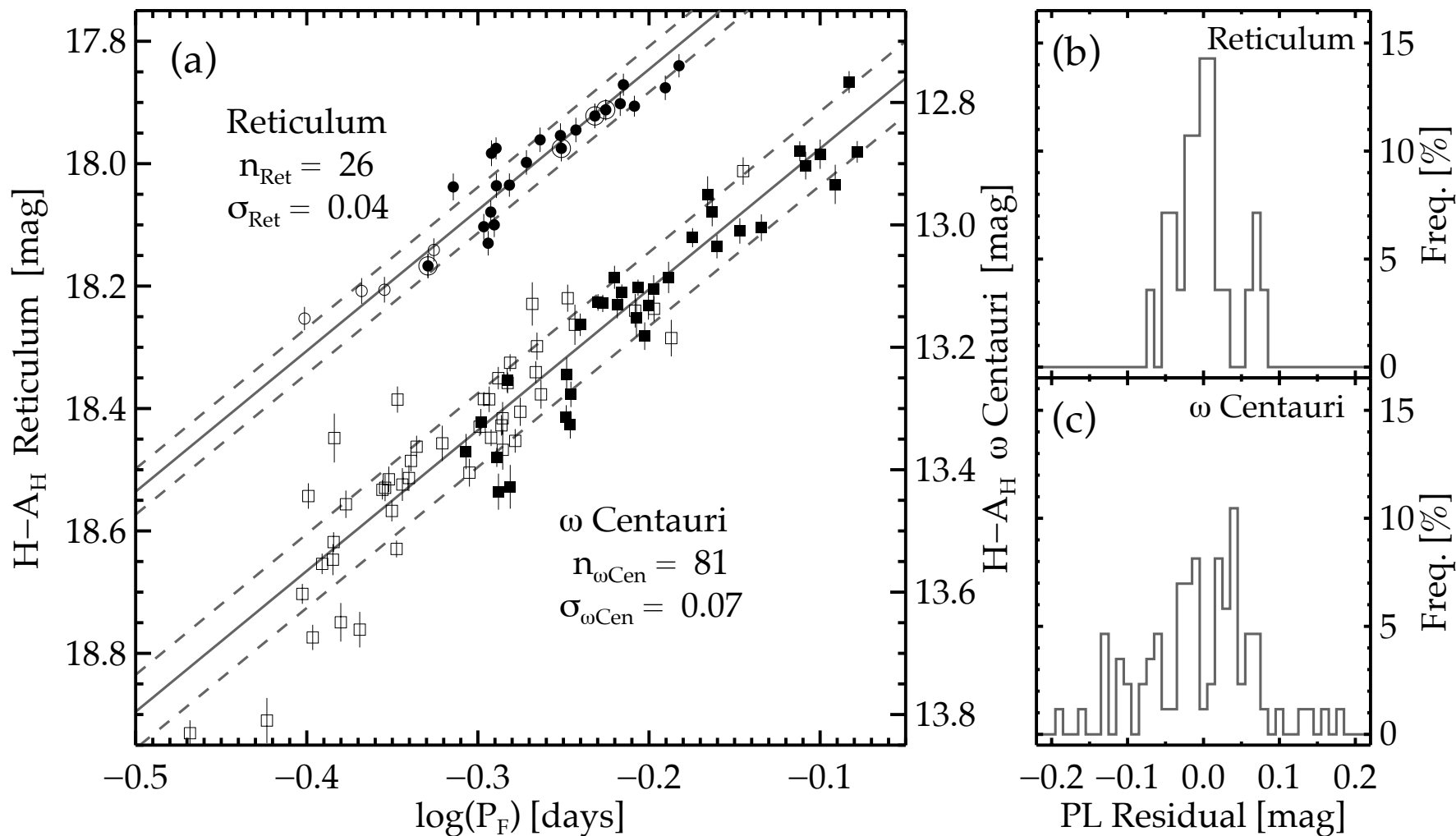
At the photometric center of Sgr dwarf, is M54 a globular cluster. But is it really at the center? Or not?

If there is/was a cusp, M54 should be at the true center of Sgr.



Hierarchical Formation of our own Galaxy

Where baryons & dark matter collide and perhaps we can sort that out.

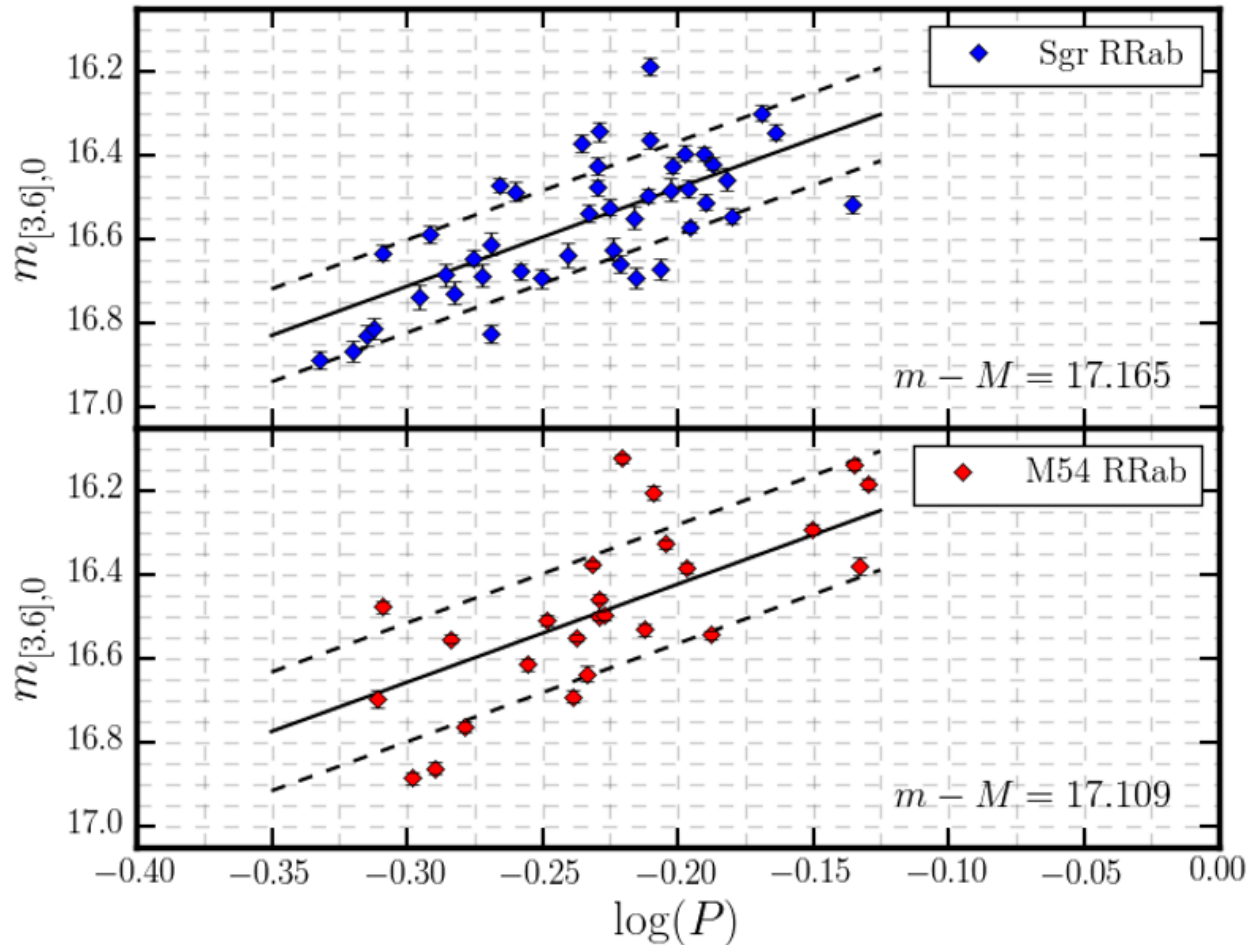


Hierarchical Formation of our own Galaxy

Where baryons & dark matter collide and perhaps we can sort that out.

$$d_{\text{Sgr}} = 27.10 \pm 0.21(\text{ran}) \pm 1.11(\text{sys}) \text{ kpc}$$

Sgr



M54

$$d_{\text{M54}} = 26.42 \pm 0.34(\text{ran}) \pm 1.08(\text{sys}) \text{ kpc}$$

Distances place *M54 within Sgr*, but not in center. Working on double checking systematics.

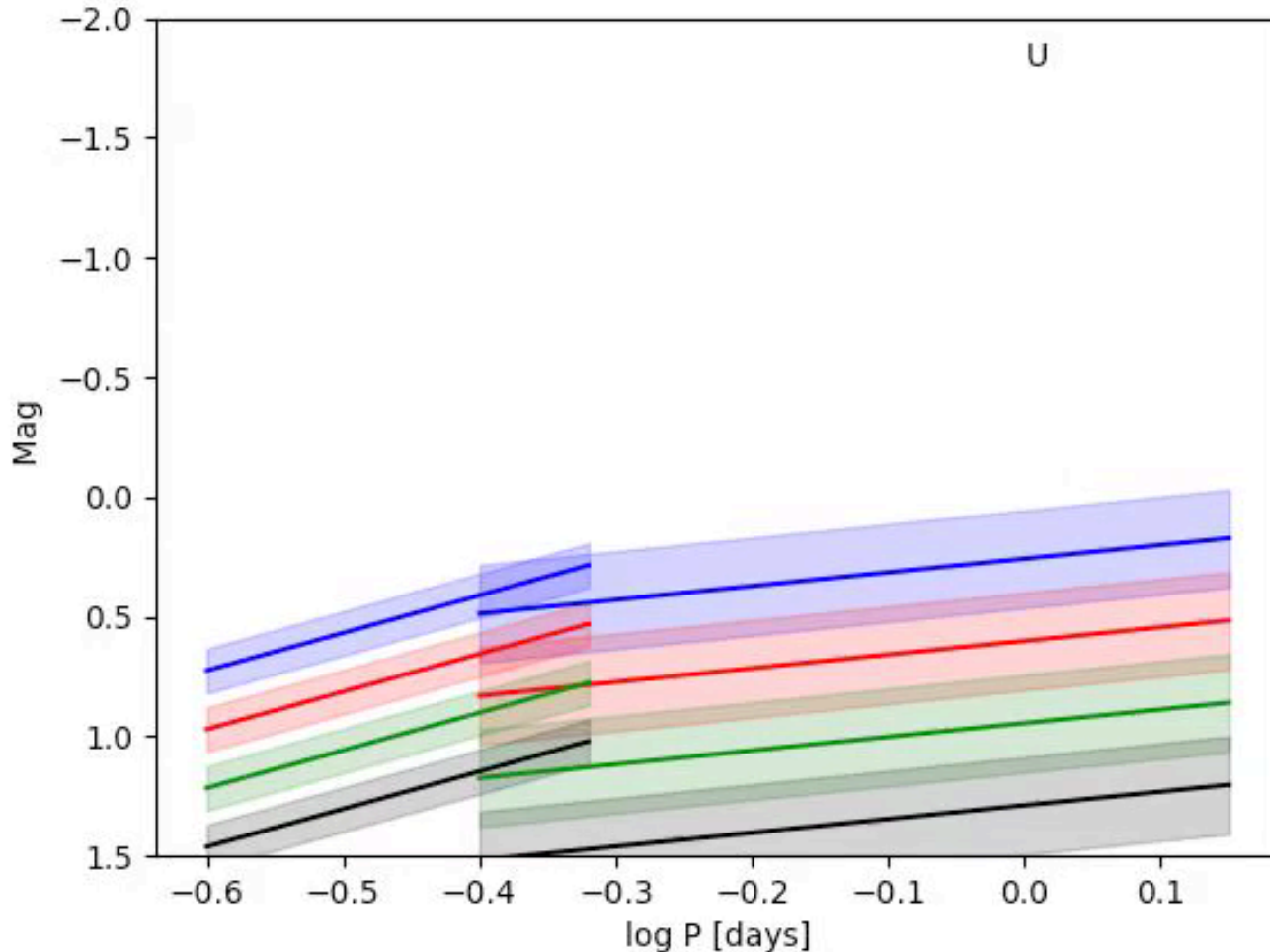
Hierarchical Formation of our own Galaxy

Where baryons & dark matter
collide and perhaps we can sort
that out.

CHALLENGE:

To use RR Lyrae as the precision tools that
they are, we need to understand the
metallicity effect really well.

$$M_{\lambda} = \alpha_{\lambda} \log(P) + \beta_{\lambda} + \gamma_{\lambda} [M/H]$$



Metals do two things:

1. Slight changes to structure of star => location of instability strip is slightly different
2. Absorb & Redistribute flux => changes “intrinsic width” of the PL as a function of λ

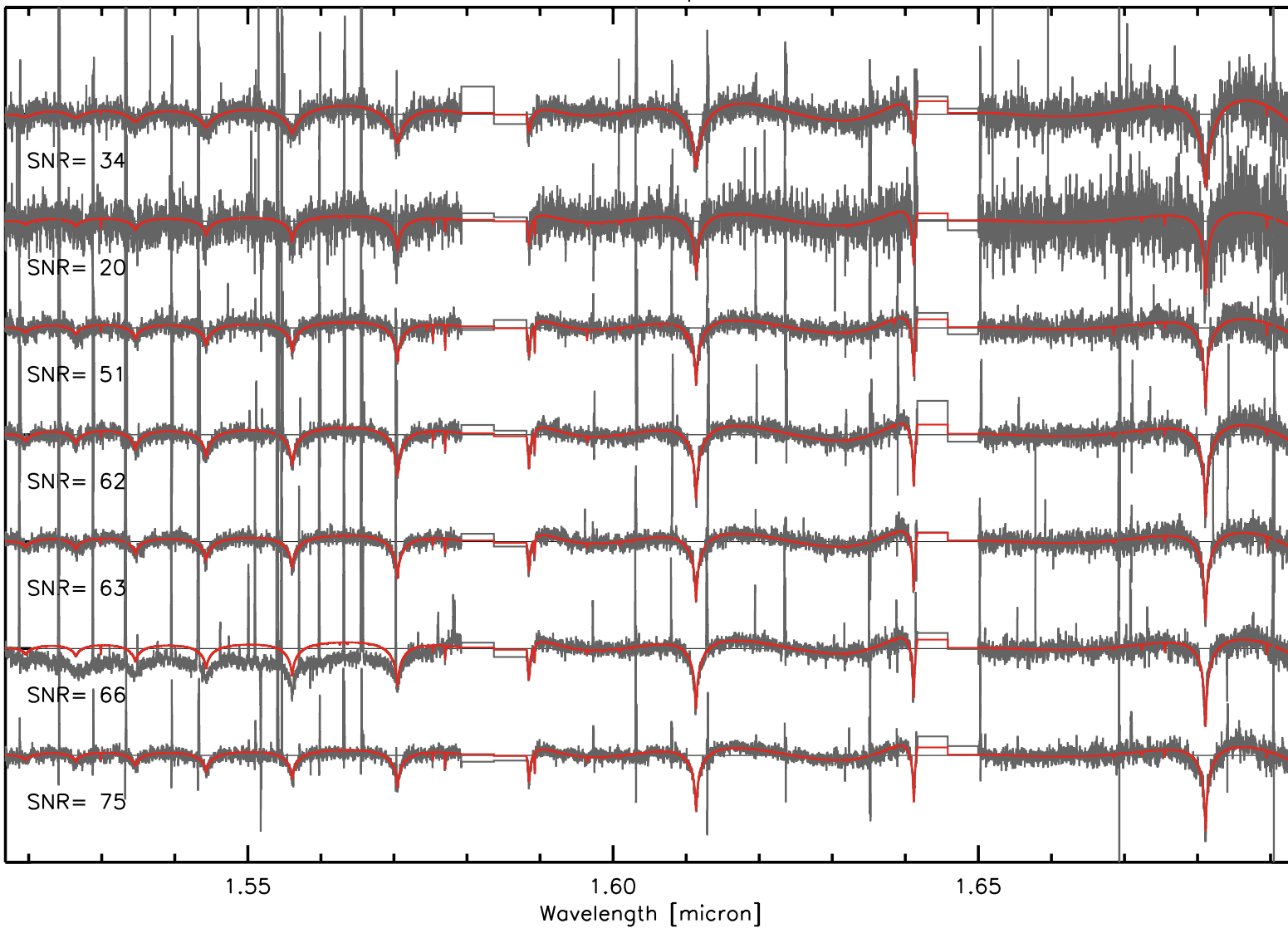
Theoretical Models from Marconi et al. 2015 & Neeley et al. 2017

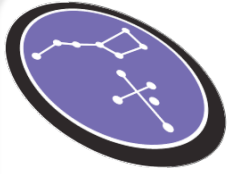
Movie by Jill Neeley

Rachael L. Beaton - AIP 8Nov18

RR Lyrae

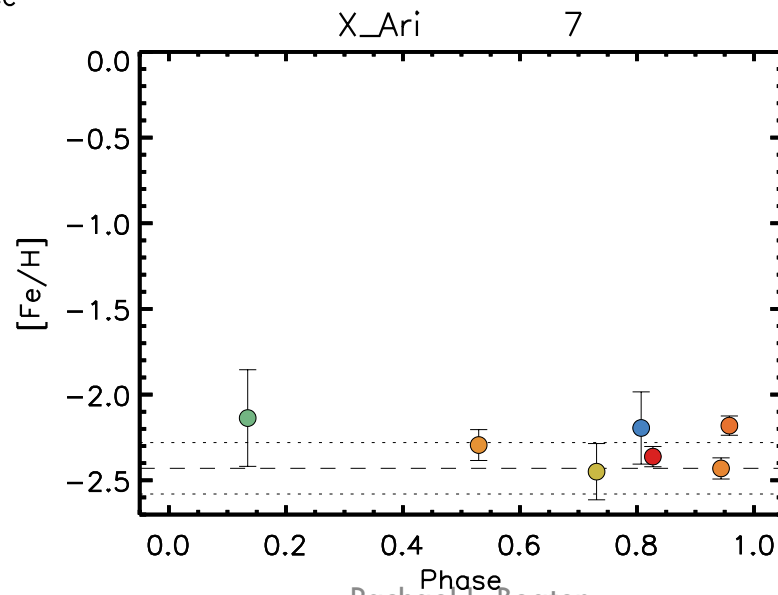
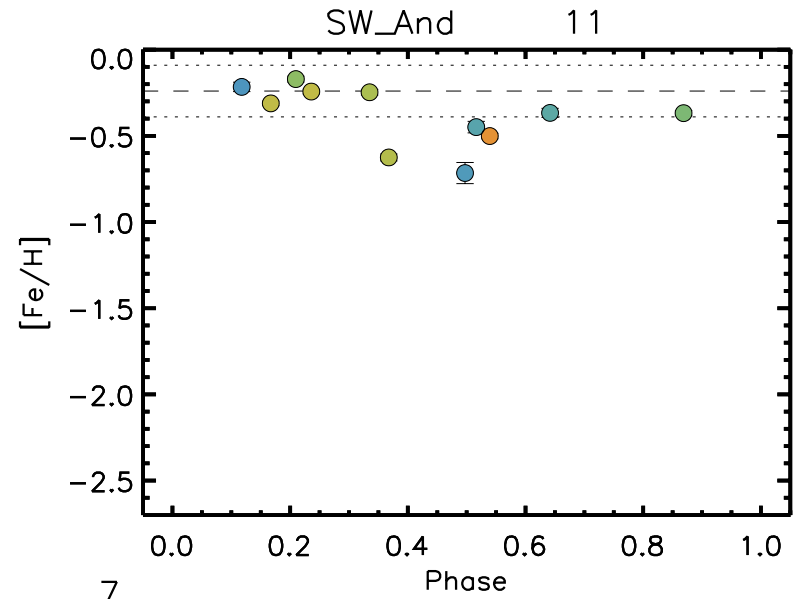
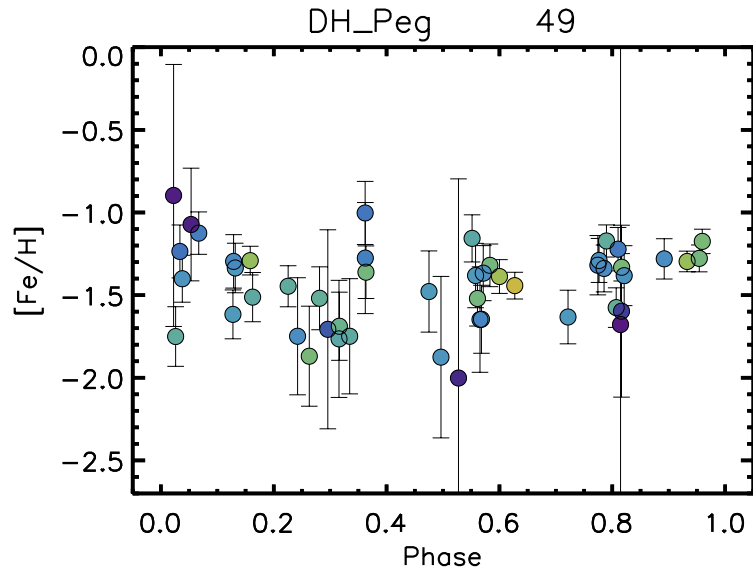
X Ari



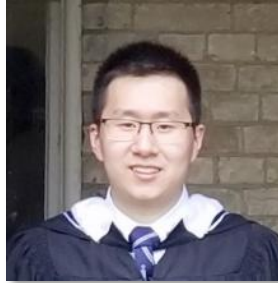


SDSS

RR Lyrae



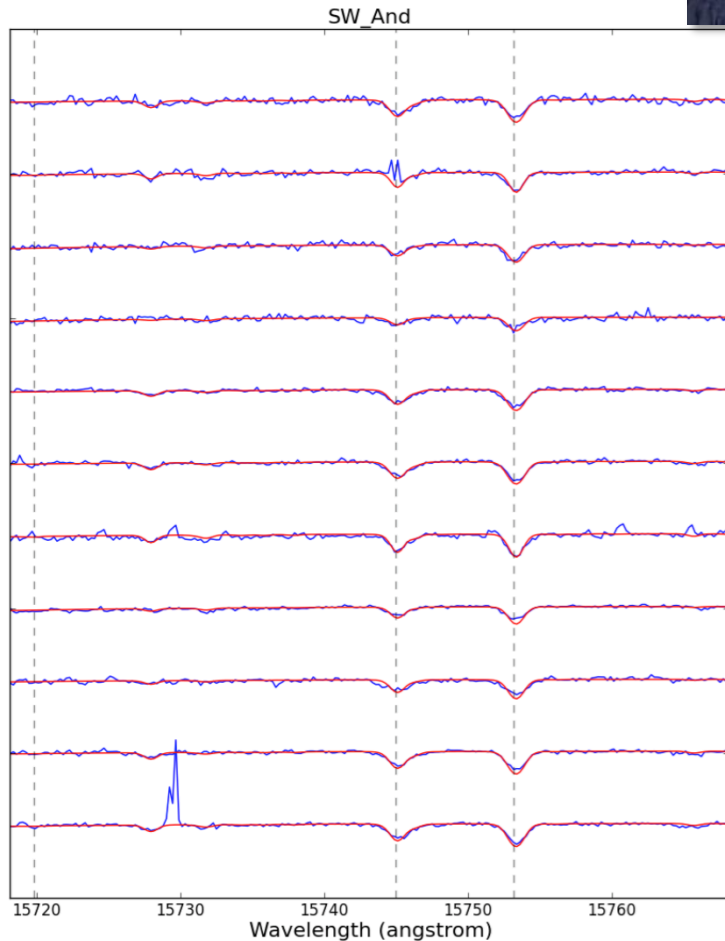
Refining:



Arvind Gupta
Now Grad @ PennState



Bruce Wu
Grad @ UVirginia



Element	λ_{vac} (Å)	SW And	RR Lyr	DH Peg	RZ Cep	CN Cam	RR Cet	X Ari	Sum
K	15172.471	0	0	0	0	0	0	0	0
Fe	15198.595	0	0	0	0	0	0	0	0
Fe	15211.632	1	0	0	0	0	0	0	1
Mg	15221.109	0	0	0	0	0	0	0	0
Mg	15266.121	0	0	0	0	0	0	0	0
Si	15365.309	0	0	0	0	0	0	0	0
Si	15380.983	2	0	0	0	0	0	0	2
Fe	15399.875	1	0	0	0	0	0	0	1
Fe	15494.521	0	0	0	0	0	0	0	0
Ti	15547.953	0	0	0	0	0	0	0	0
Ti	15607.055	0	0	0	0	0	0	0	0
Ni	15609.894	0	0	0	0	0	0	0	0
Ni	15636.875	1	0	0	0	0	0	0	1
Fe	15652.735	0	0	0	0	0	0	0	0
Cr	15684.297	0	0	0	0	0	0	0	0
Ti	15703.218	0	0	0	0	0	0	0	0
Ti	15719.816	0	0	0	0	0	0	0	0
Mg	15744.966	2	1	1	0	2	2	0	8
Mg	15753.152	1	2	1	1	2	2	1	10
Mg	15770.057	1	1	1	1	2	1	1	8
Mg	15883.487	0	0	0	0	0	0	0	0
Mg	15890.489	0	0	0	0	0	0	0	0
Mg	15893.775	0	0	0	0	0	0	0	0
V	15928.299	0	0	0	0	0	0	0	0
Mg	15958.785	1	0	0	0	0	0	0	1
Si	15964.372	2	2	2	0	2	2	0	10
Fe	15969.178	1	0	0	0	0	0	0	1
Cu	16010.022	0	0	0	0	0	0	0	0
Fe	16044.988	0	0	0	0	0	0	0	0
Si	16064.345	1	1	0	0	1	1	0	4
Si	16099.133	2	0	0	0	1	1	0	4
Ca	16141.180	0	0	0	0	0	0	0	0
Ca	16155.124	0	0	0	0	0	0	0	0
Fe	16157.608	0	0	0	0	0	0	0	0
Ca	16159.598	0	0	0	0	0	0	0	0
Ca	16161.726	0	0	0	0	0	0	0	0
Fe	16169.397	1	0	0	0	0	0	0	1
Si	16220.048	2	1	0	0	1	1	0	5
Ni	16588.917	0	0	0	0	0	0	0	0
Ni	16593.774	0	0	0	0	0	0	0	0
Ti	16639.652	0	0	0	0	0	0	0	0
Ni	16678.213	0	0	0	0	0	0	0	0
Si	16685.274	2	1	0	0	1	1	0	5
Al	16723.471	1	0	0	0	0	1	0	2
Co	16762.225	0	0	0	0	0	0	0	0
Al	16767.885	0	0	0	0	0	0	0	0
Ni	16820.011	0	0	0	0	0	0	0	0
Ni	16823.301	0	0	0	0	0	0	0	0
Si	16832.703	0	0	0	0	0	0	0	0
Sum		22	9	5	2	12	12	2	

Cataloged lines in RR Lyrae by phase in metal-rich and metal-poor stars.

=> Goal is to reduce scatter by changing elemental windows.

Beyond RR Lyrae ...



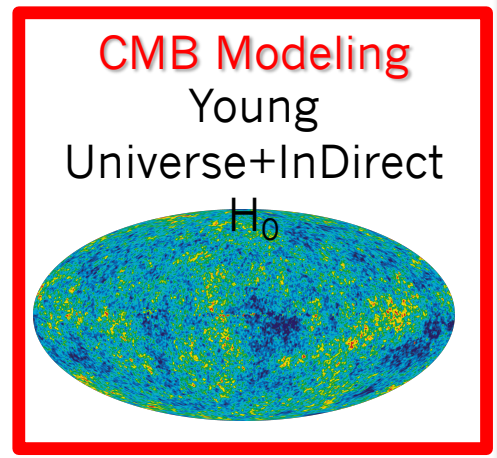
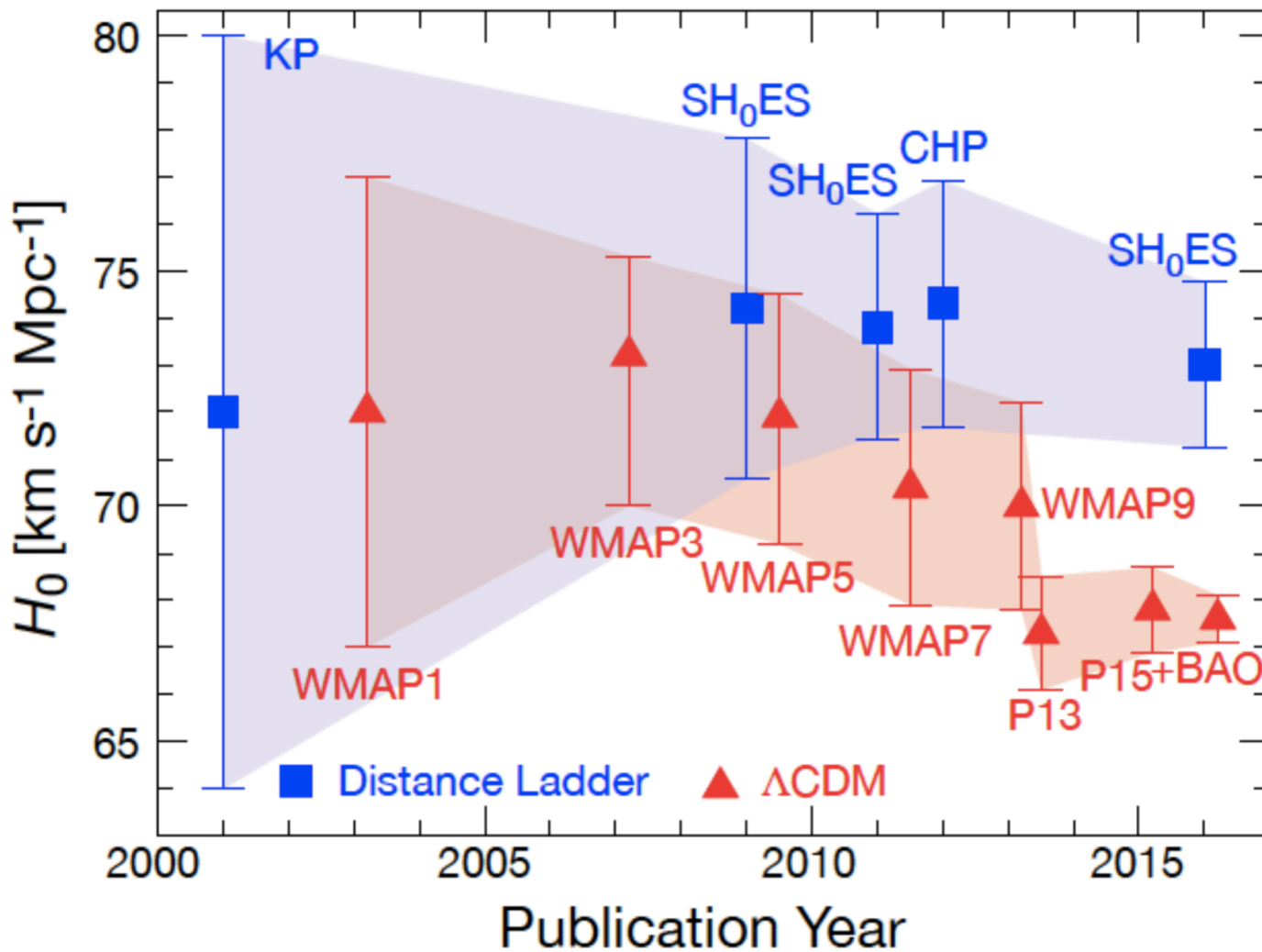
<https://www.sdss.org/education/faculty-and-student-team-fast-initiative/>

Jordan Brown Dr. Jennifer Cash
Tuesday Cabang Ramon Lavender

Goal: Find the variables with spectra and, if needed, modify the the spectra and/or analysis to work for these stars to get physical parameters and chemistries.

The Hubble Constant

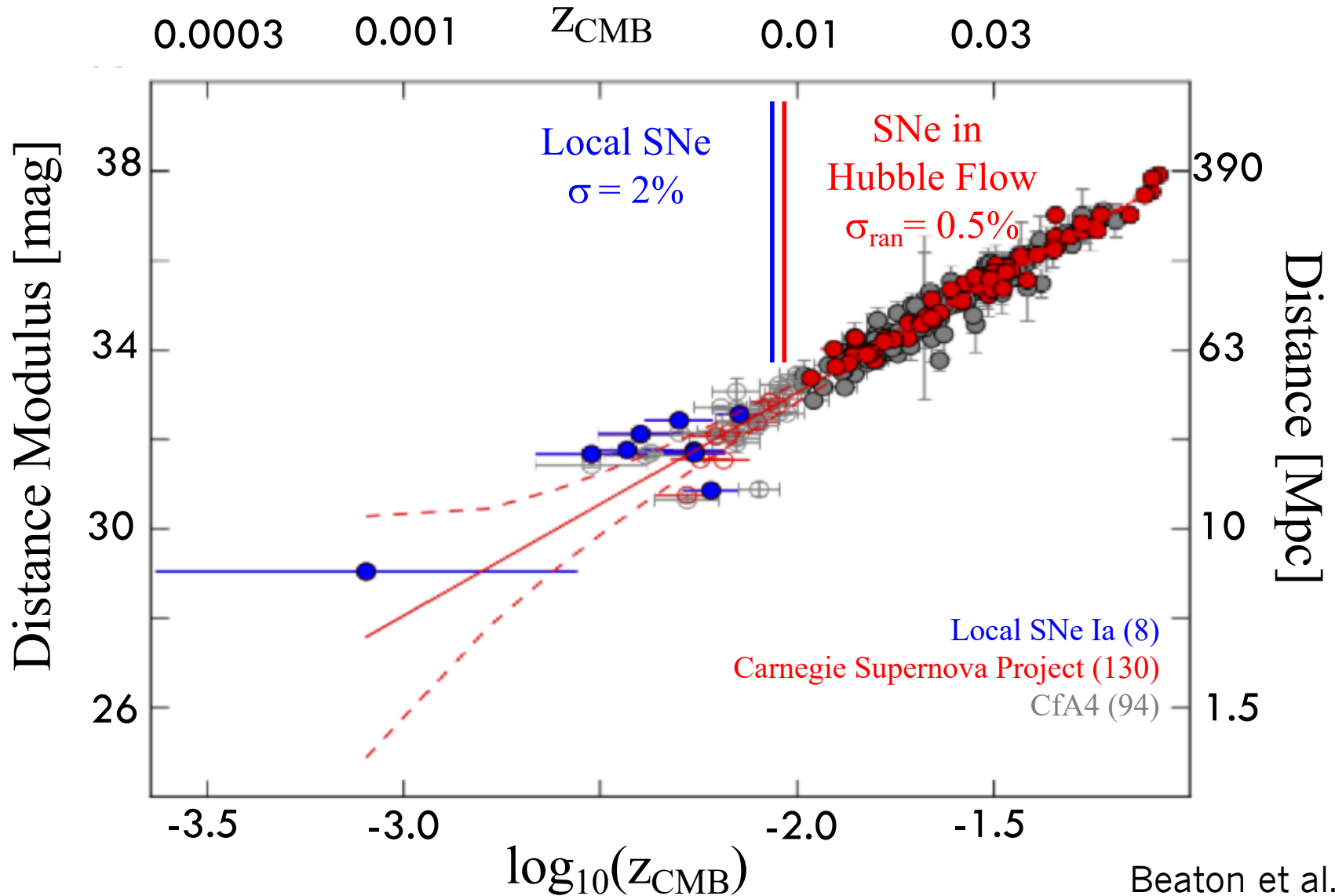
Exotic Dark Energy? Or just systematics we never knew we never knew?



Freedman 2017
Beaton et al. 2016

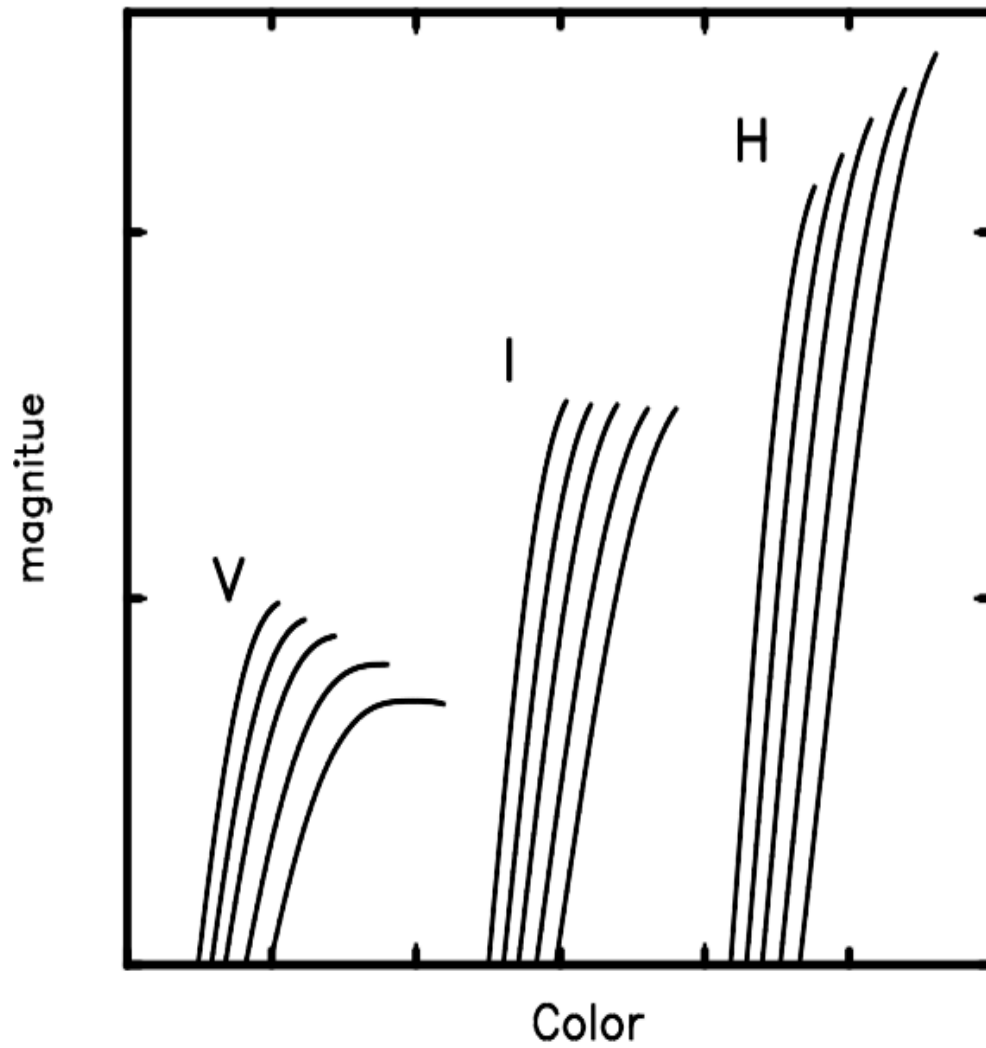
The Hubble Constant

Exotic Dark Energy? Or just systematics we never knew we never knew?



The Hubble Constant

Exotic Dark Energy? Or just systematics we never knew we never knew?



Madore et al. (2018 ArXiv:1803.01278)

The Hubble Constant

Exotic Dark Energy? Or just systematics we never knew we never knew?

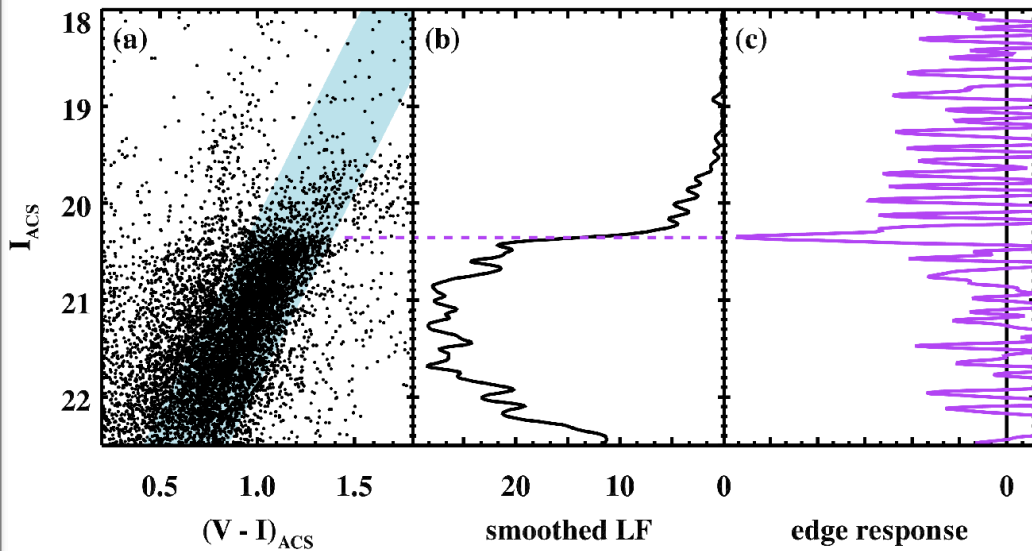


Dylan Hatt
PhD @ UChicago
Now: Data Science



In Sung Jang
PhD/Now Postdoc@AIP

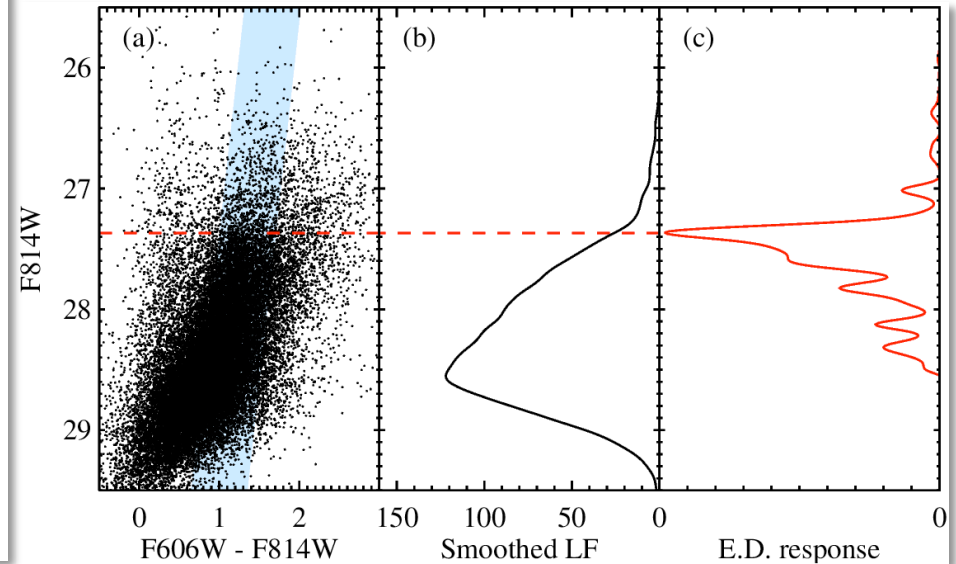
NEAR-FIELD



$D = 784 \pm 17$ (stat) ± 40 (sys) kpc
 $\mu_0 = 24.30 \pm 0.03$ (stat) ± 0.05 (sys) mag

Hatt, Beaton et al. (2017)
ArXiv:1703.06468

FAR-FIELD



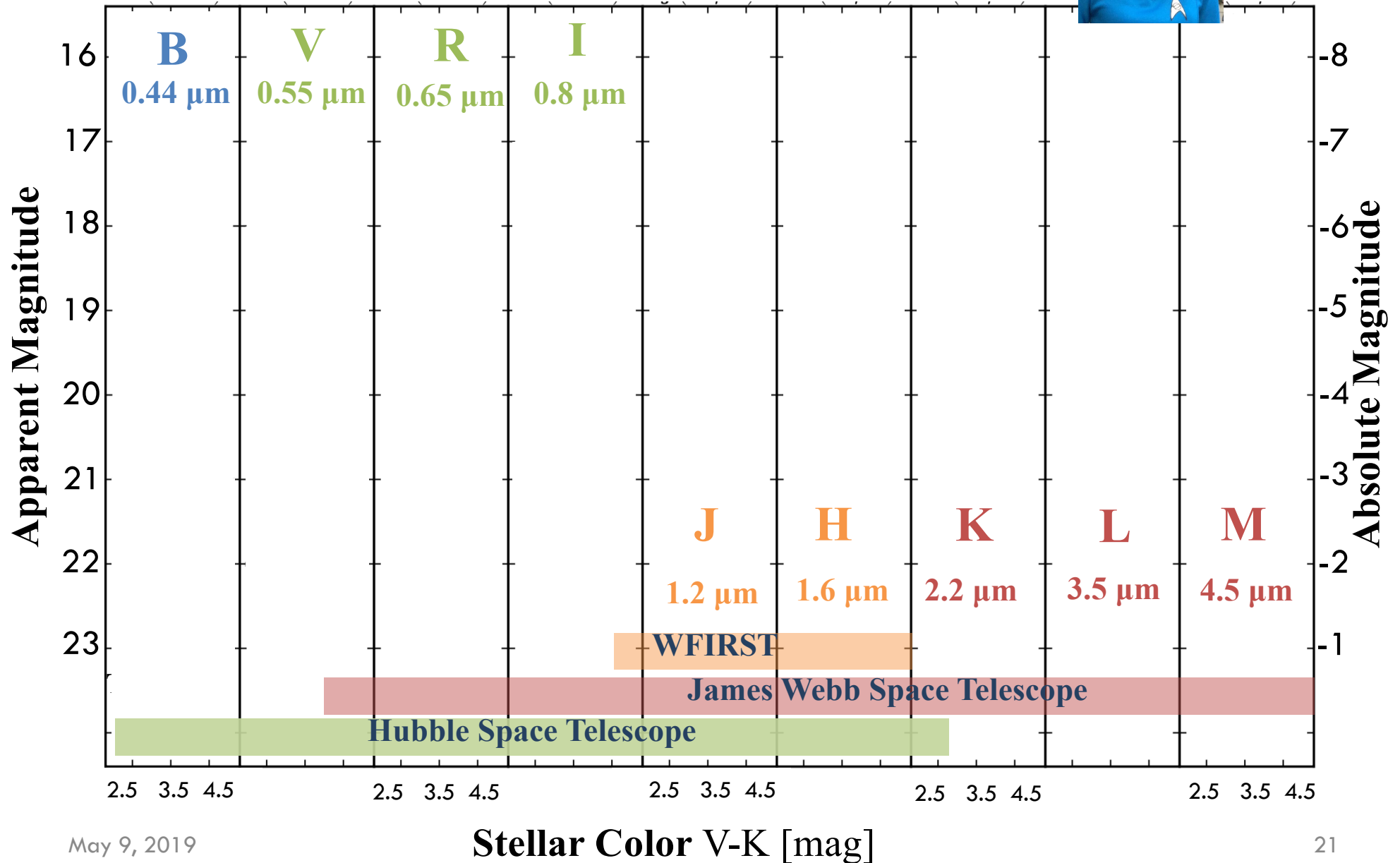
$D = 18.1 \pm 0.3$ (stat) ± 0.5 (sys) Mpc
 $\mu_0 = 31.29 \pm 0.04$ (stat) ± 0.06 (sys) mag

Jang, Hatt, Beaton et al. (2018)
ArXiv:1703.10616

Beyond Optical ...



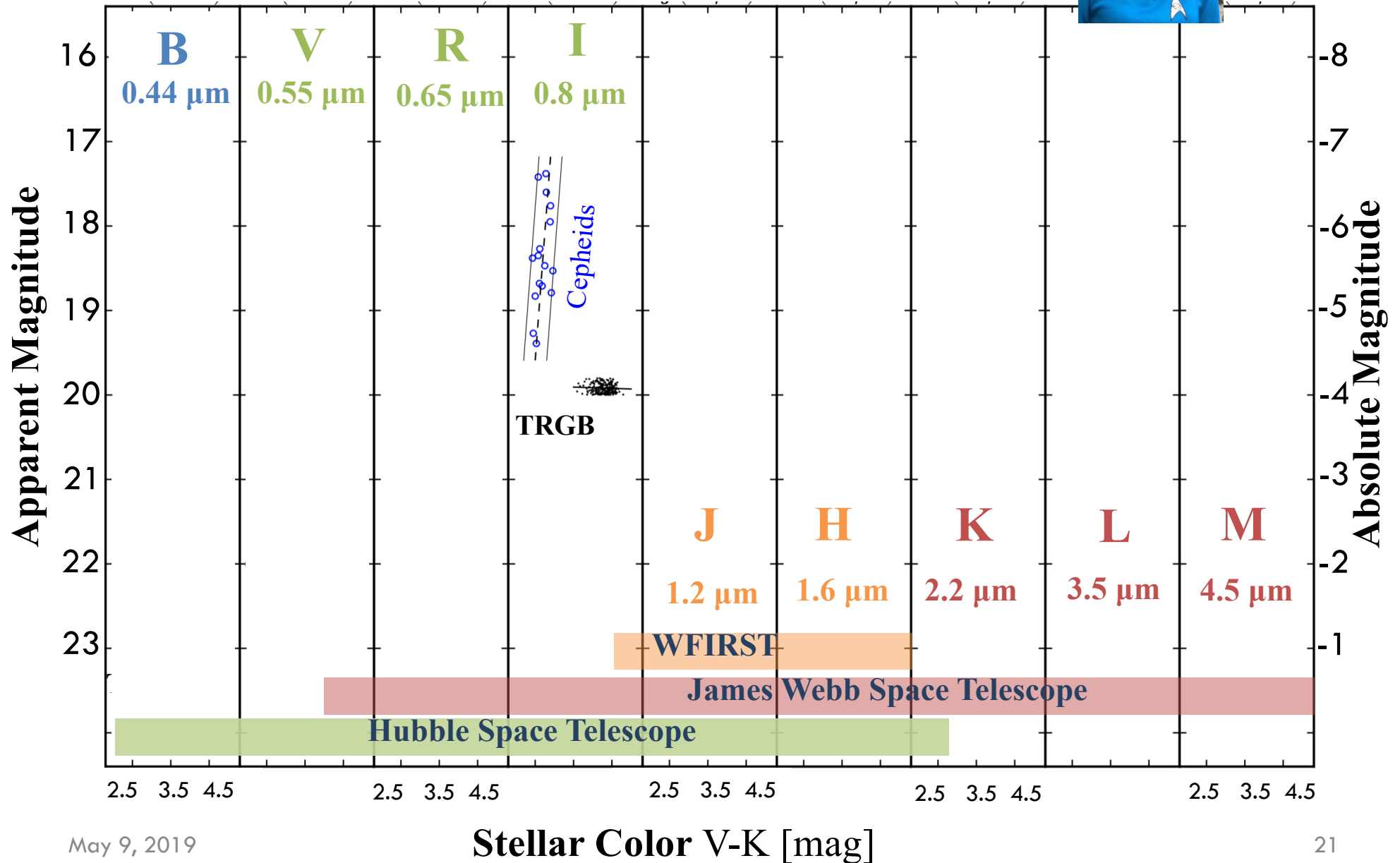
Erica Carlson
OCIS Intern
Now:
Science
Journalist



Beyond Optical ...



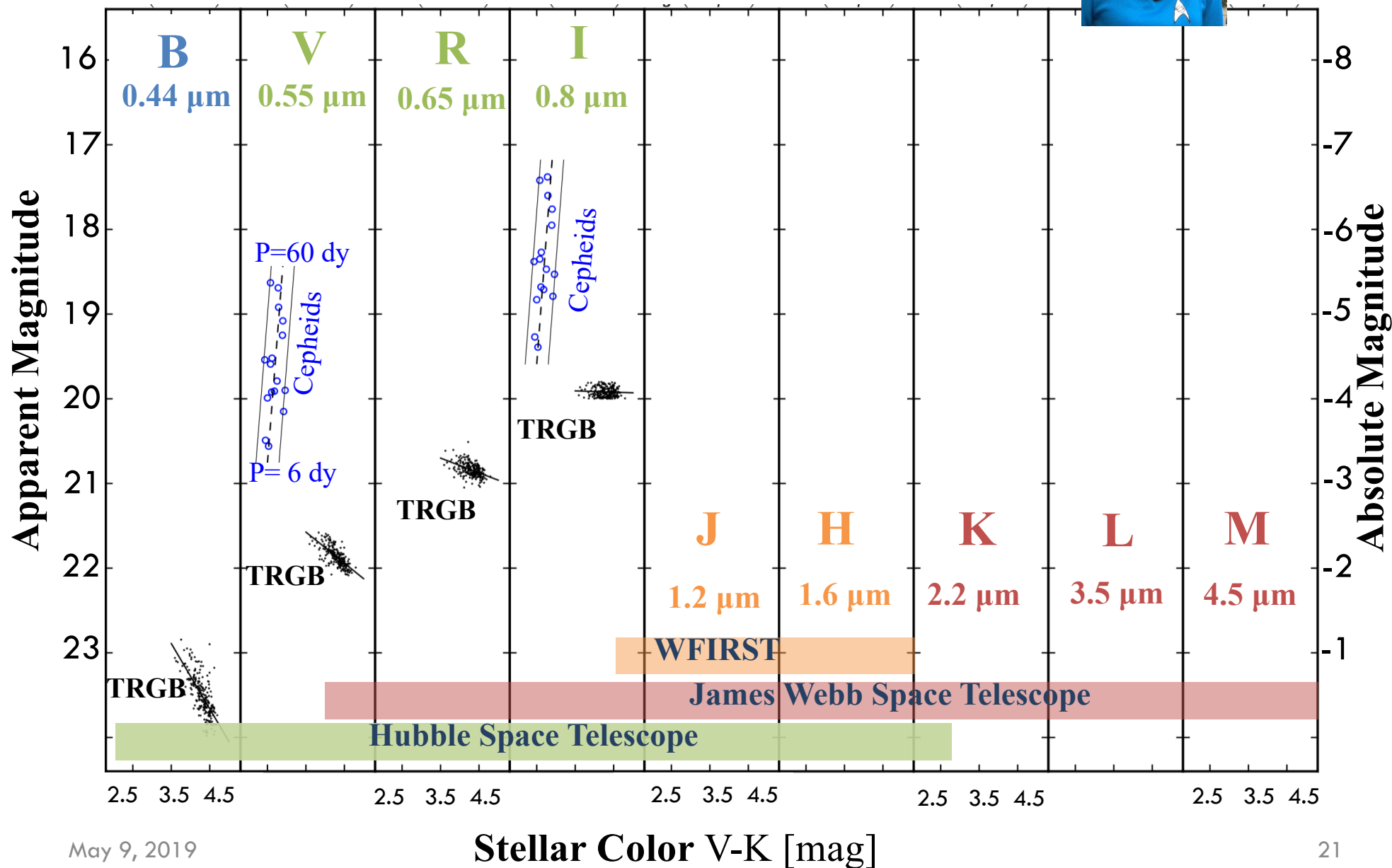
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Now:
Science
Journalist



Beyond Optical ...



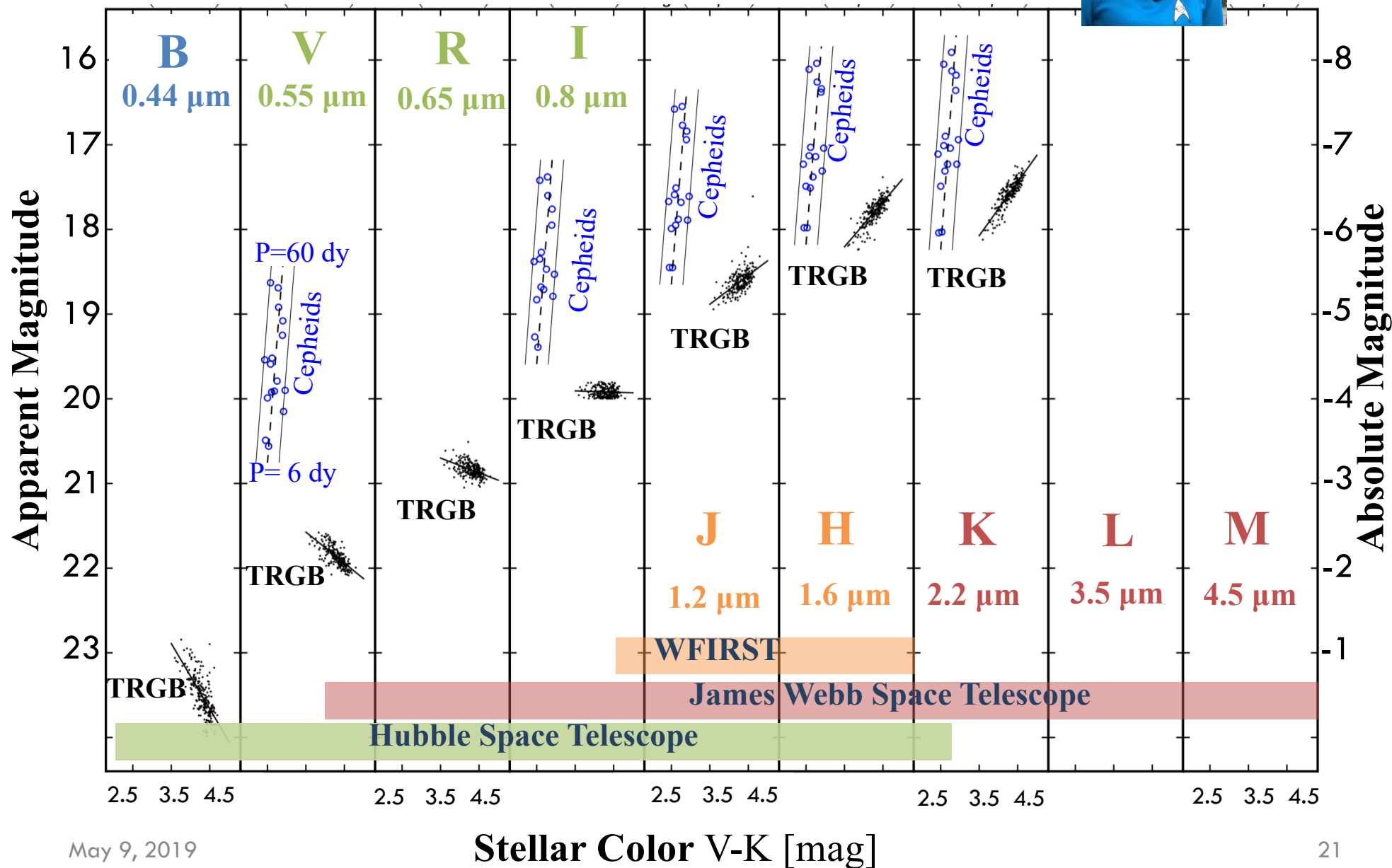
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Beyond Optical ...



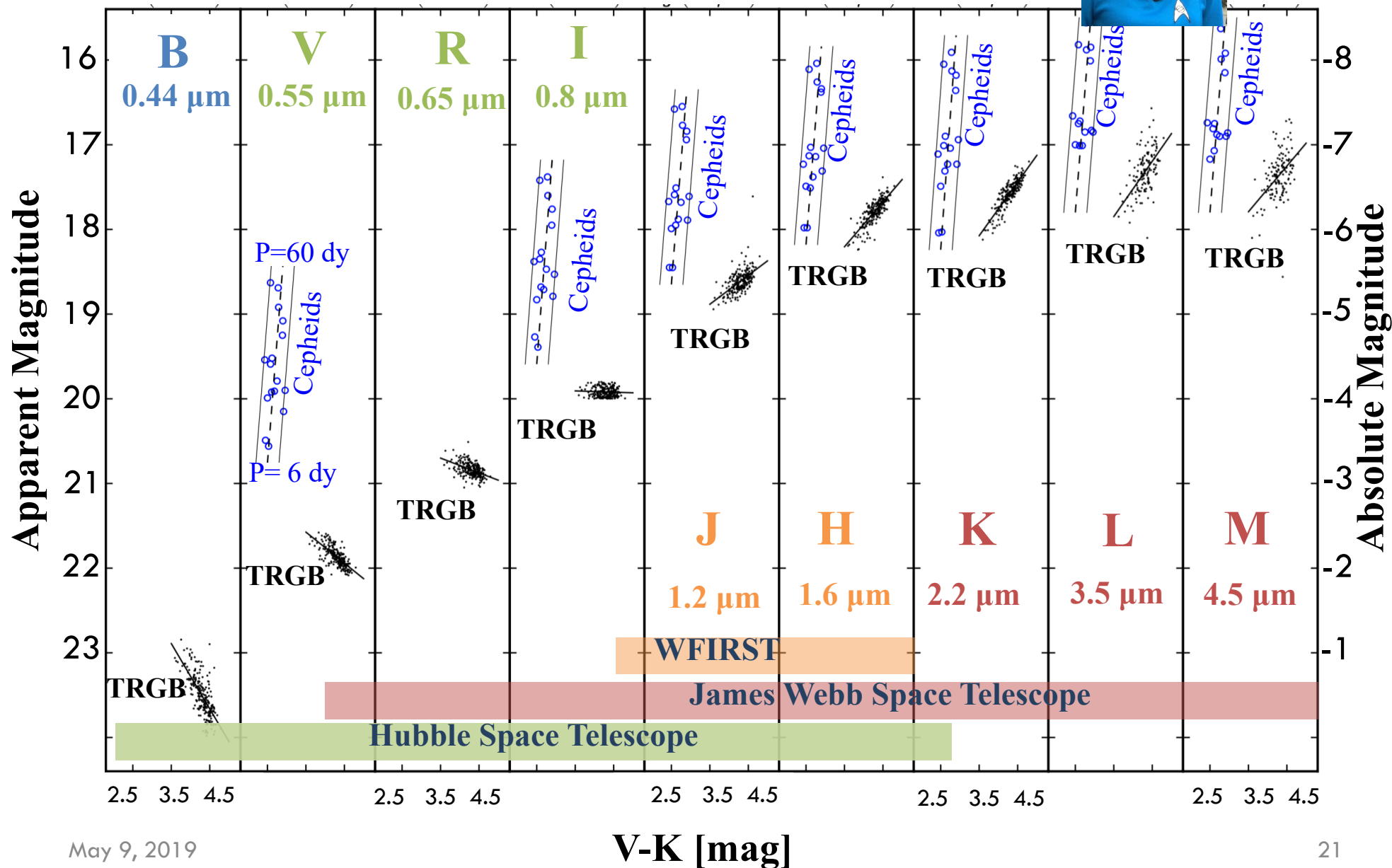
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Beyond Optical ...



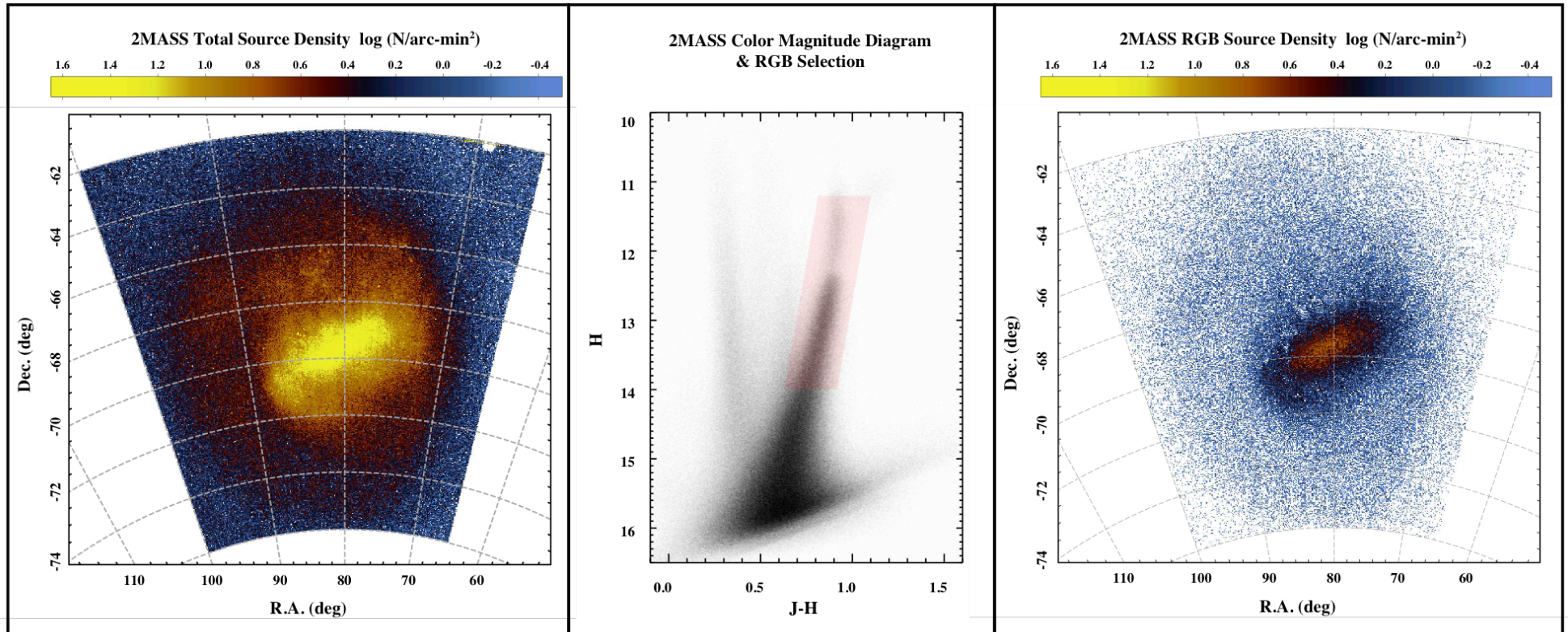
Erica Carlson
OCIS Intern
Now:
Science
Journalist



And it works!



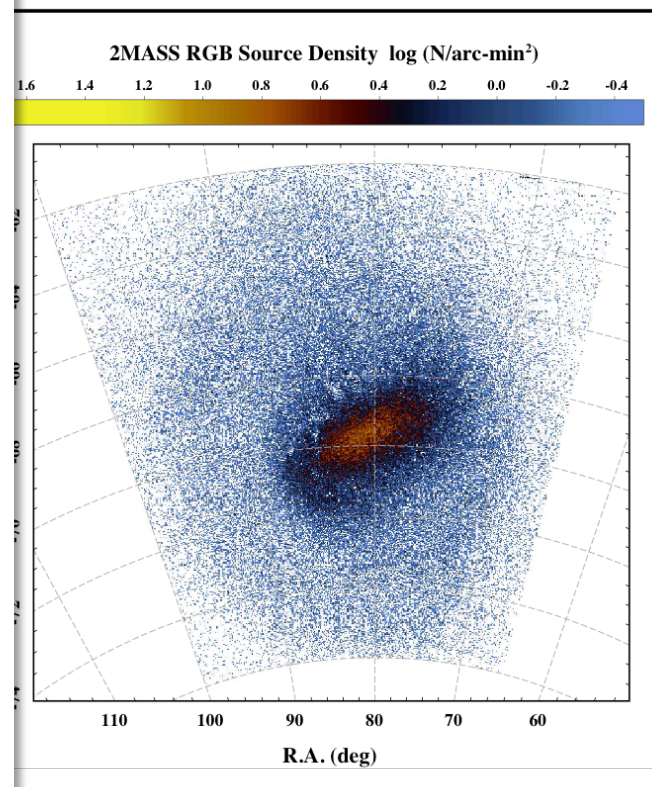
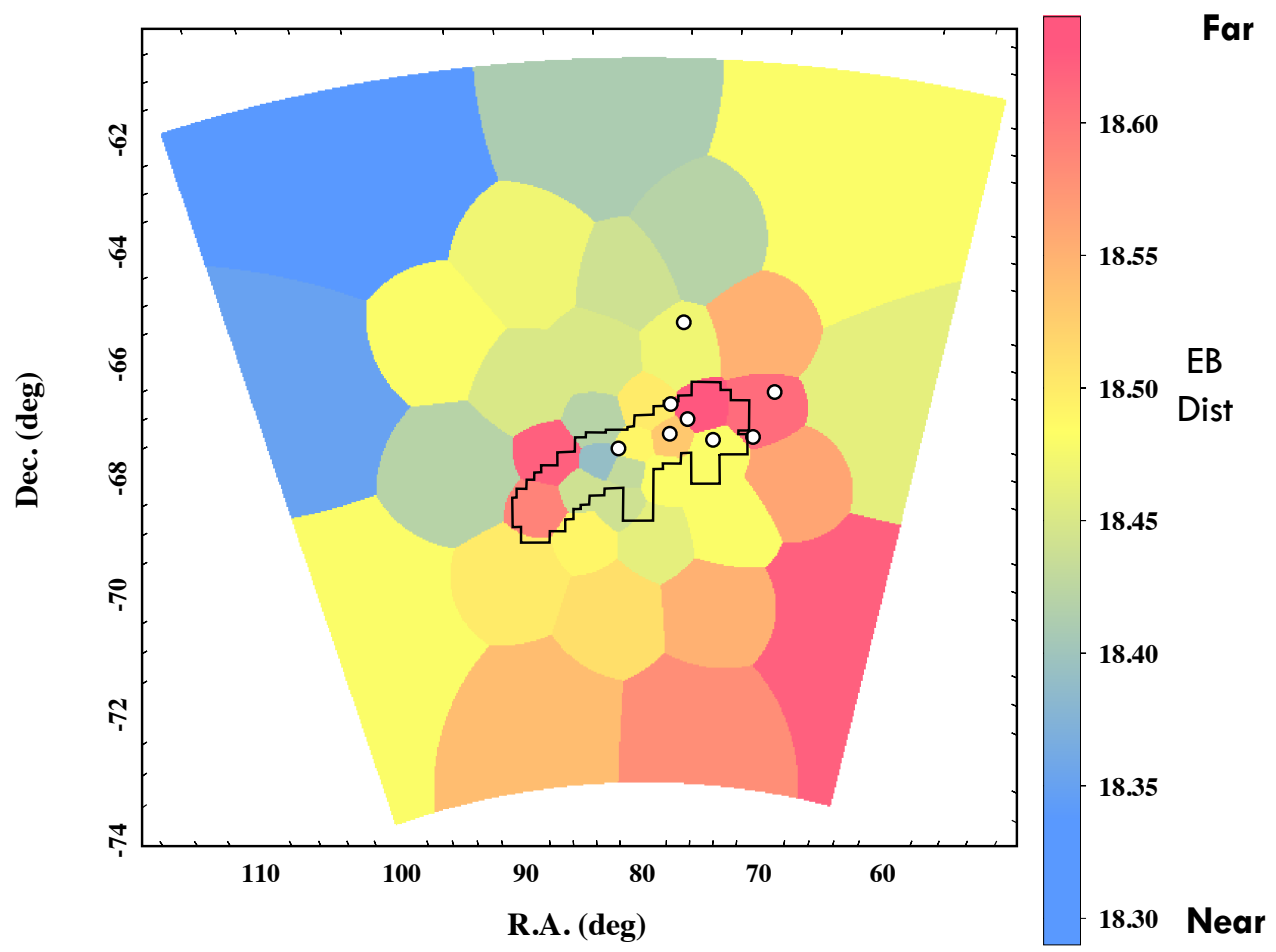
Taylor Hoyt
Grad @ U. Chicago



And it works, well.



Taylor Hoyt
Grad @ U. Chicago

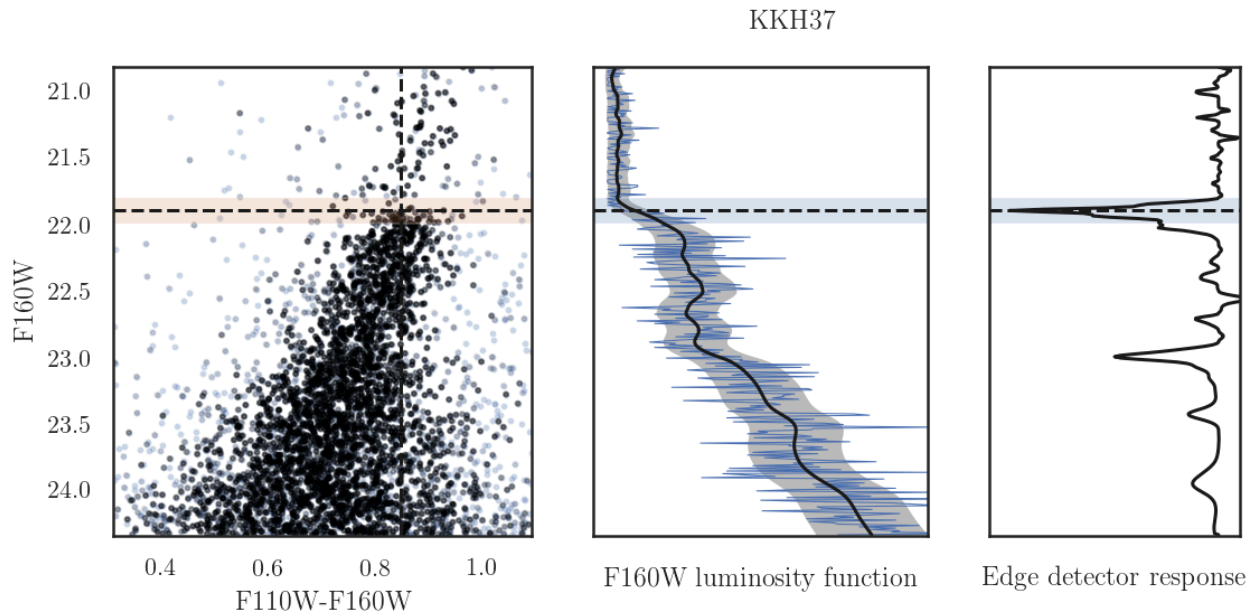


We see the inclined disk discussed in Yumi Choi's Talk *and a little bit more actually.*

And it works!



Meredith Durbin
Grad @ UWashingon



Currently, reanalyzing
Dalcanton et al. 2012 dataset
to make an IR-TRGB
experiment lab for a range of
SFH, densities, S/N, etc... !!

	HLS Wide	HLS Deep	SN Wide	SN Deep
Mag	26.95	28.2	28.3	29.4
Dist. Mod	32.95	34.2	34.3	35.4
Distance	39 Mpc	70 Mpc	72 Mpc	120 Mpc

Work in haloes at low stellar density. Area = Statistics.
Literally, map out the local matter density ...

The Hubble Constant

Exotic Dark Energy? Or just systematics we never knew we never knew?

CHALLENGE:

To calibrate in the Galaxy, **you need wide-fields.**

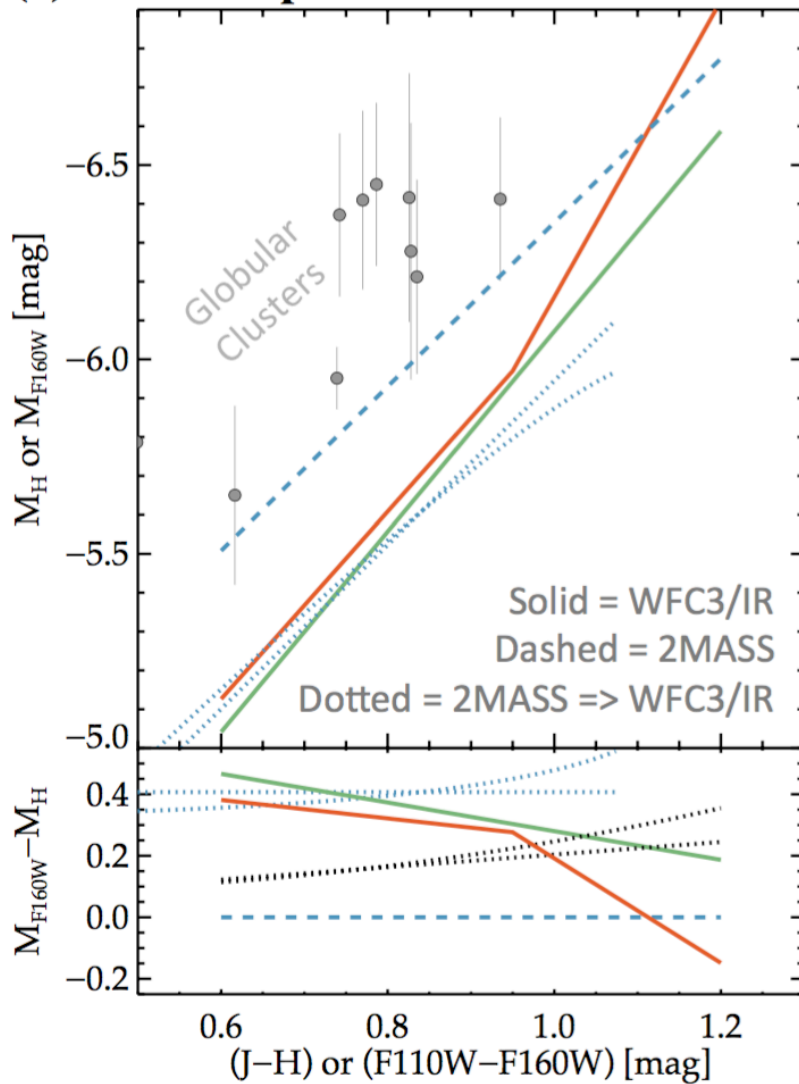
To calibrate outside of the Galaxy, **you need independent distances.**

2MASS and HST filters are REALLY different, **and it matters.**

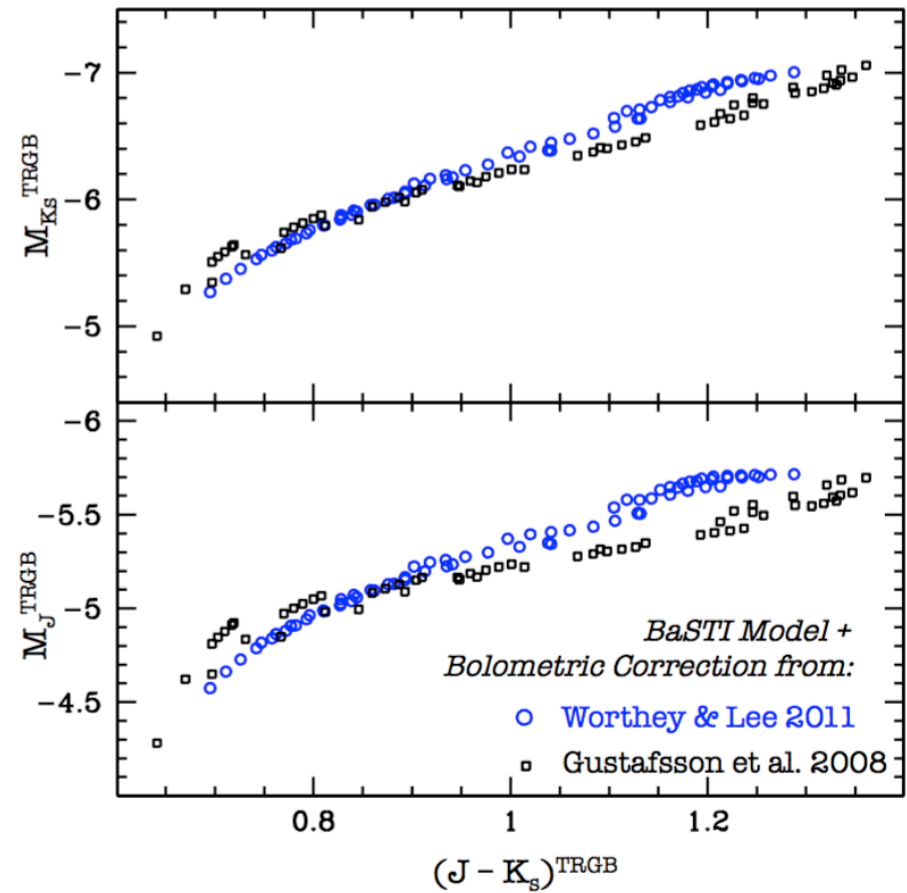
Bolometric corrections in synthetic spectra are uncertain, **and it matters.**

Challenge: Infrared TRGB

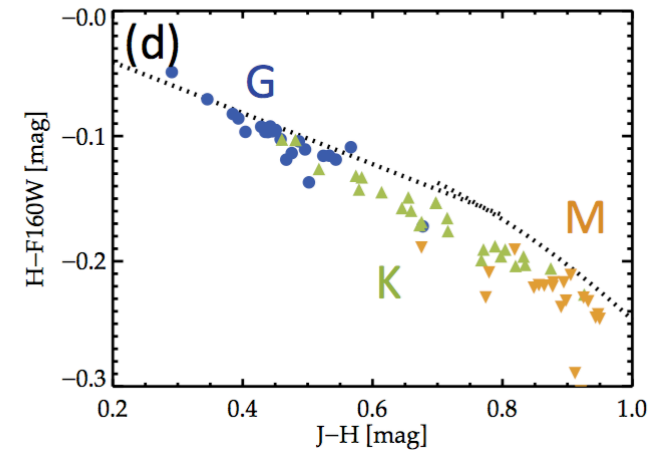
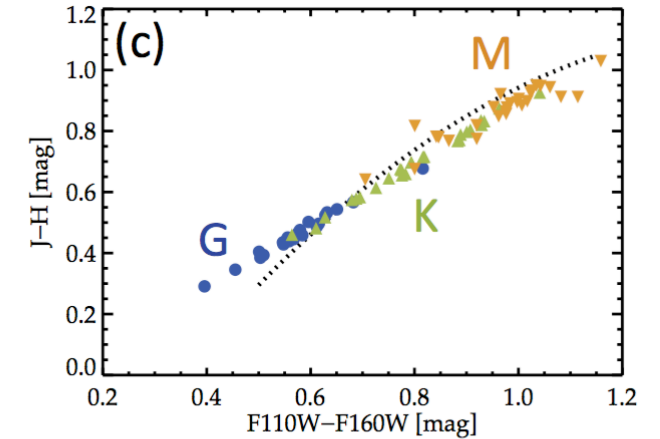
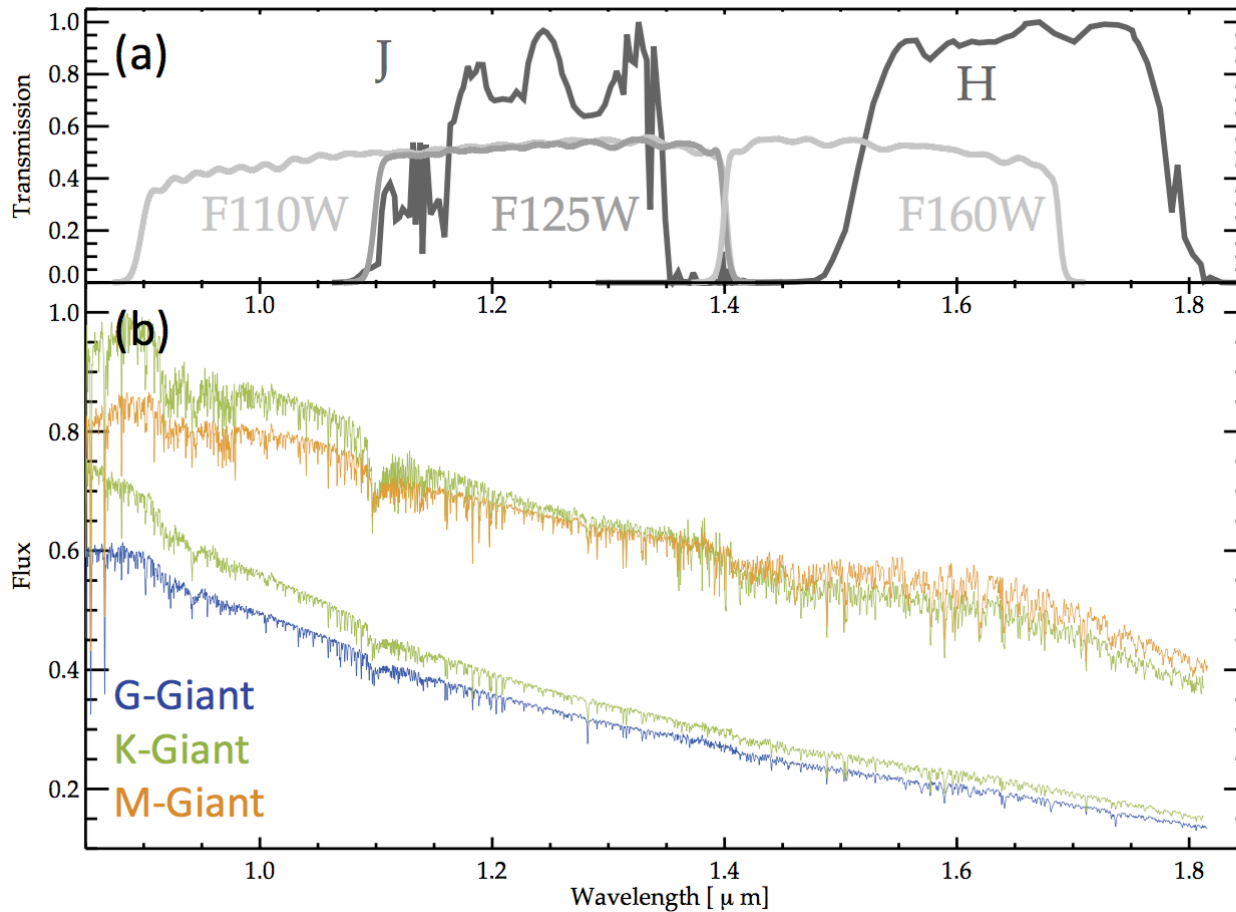
(a) Data Comparisons



(b) Model Comparisons



Challenge: Infrared TRGB

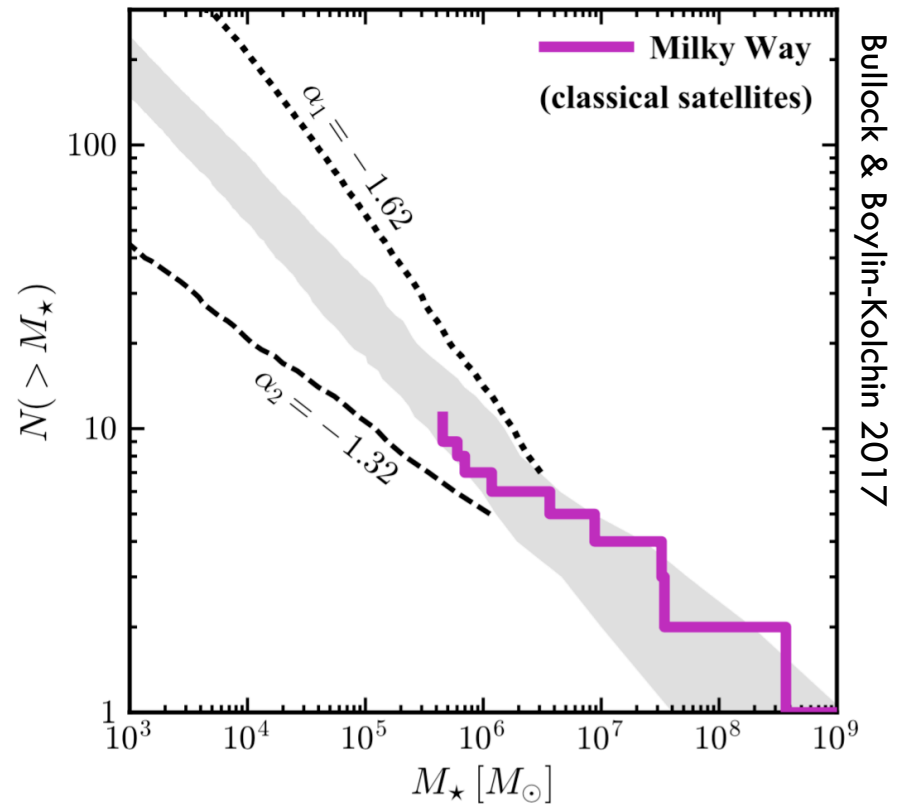


Work by Bianca Swindler
Princeton Undergrad

Rachael L. Beaton

Satellite Luminosity Functions

Λ -CDM on its smallest scales with statistical rigor.

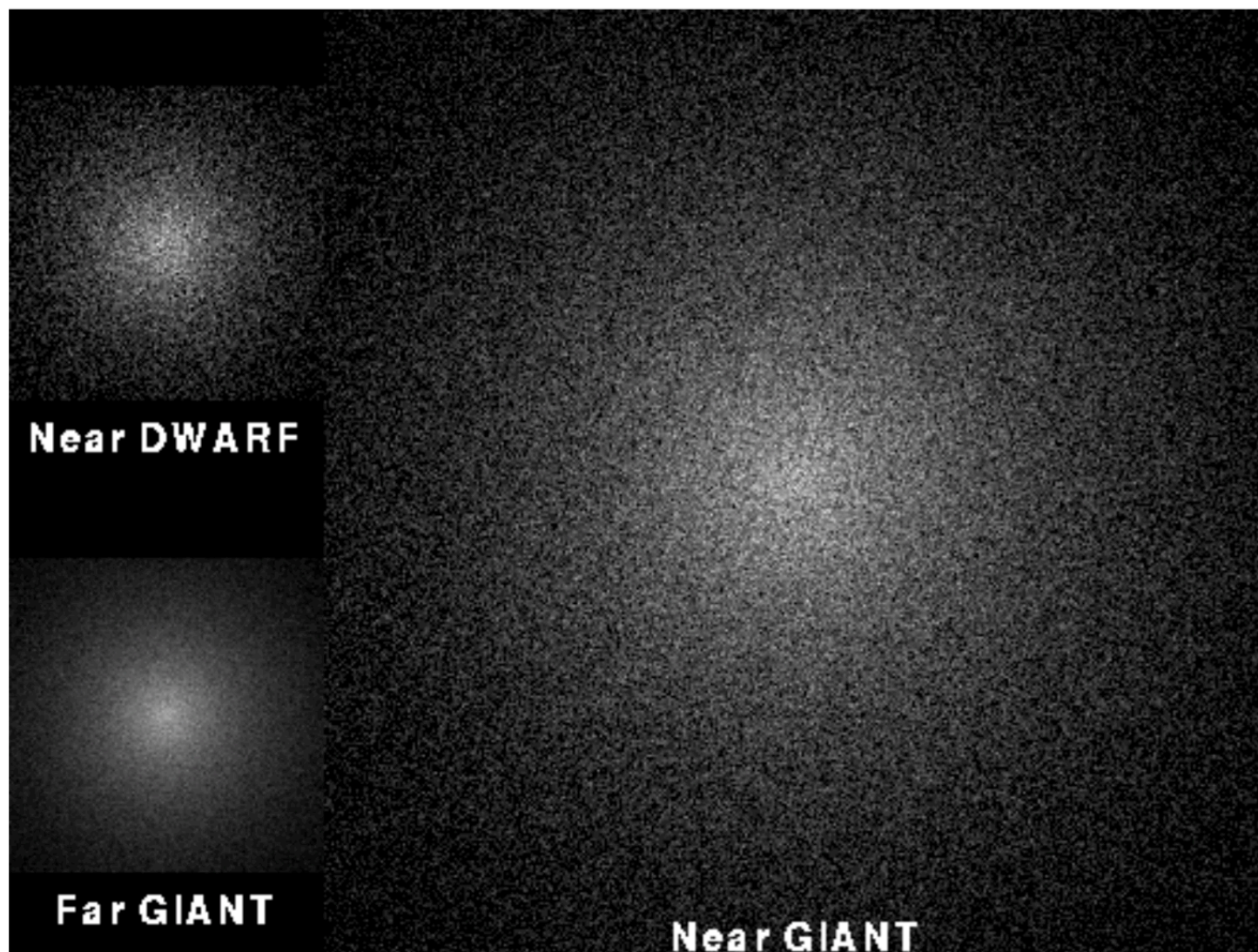


Satellite Luminosity Function

Scott Carlsten (Grad @ Princeton)
Rachael Beaton (Postdoc @ Princeton)
Johnny Greco (Postdoc @ Ohio State)
Jenny Greene (Princeton)

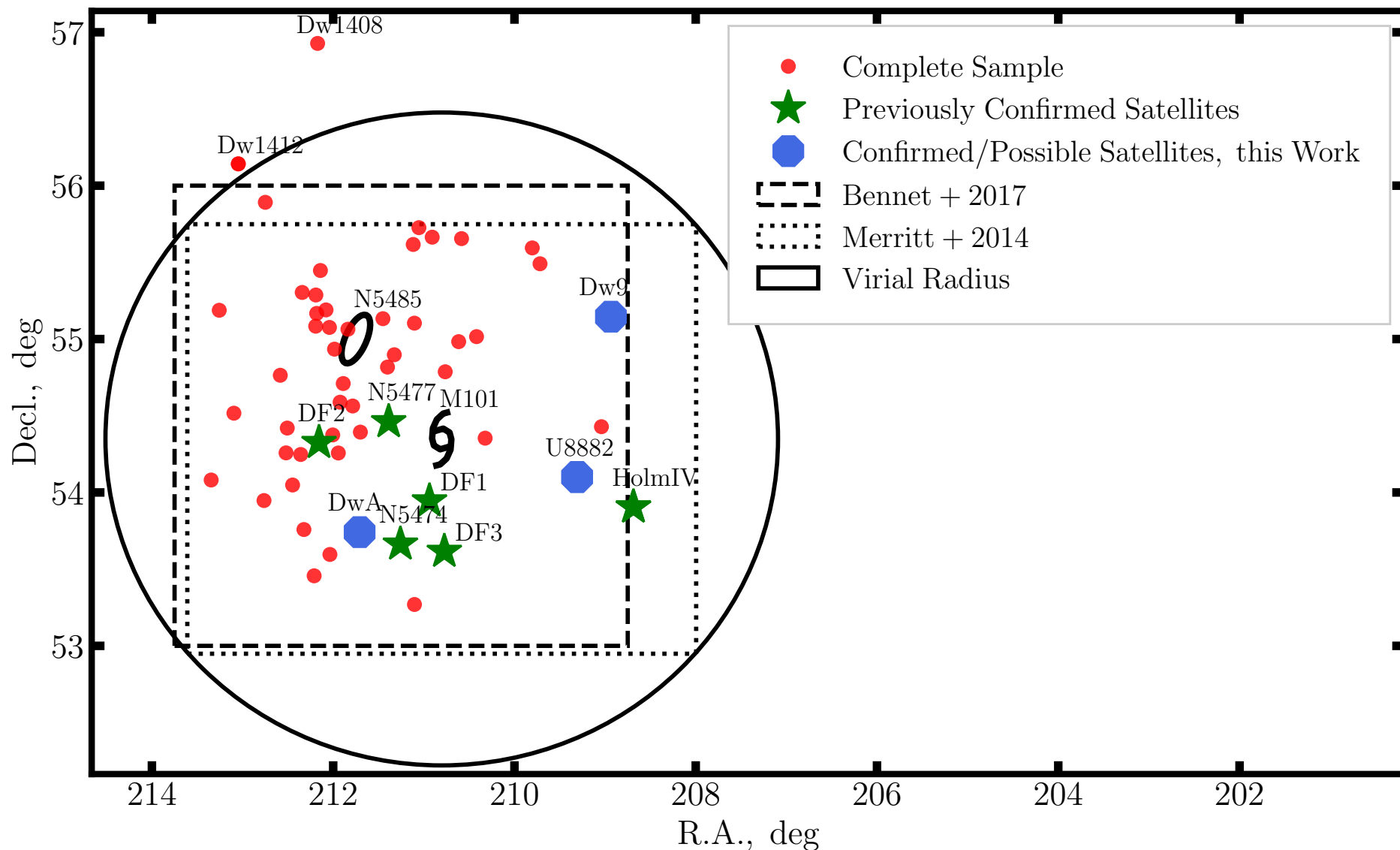
Satellite Luminosity Functions

Λ -CDM on its smallest scales with statistical rigor.



Satellite Luminosity Functions

Λ -CDM on its smallest scales with statistical rigor.



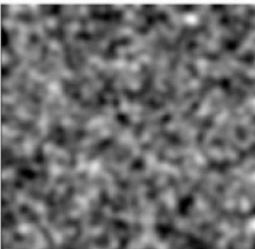
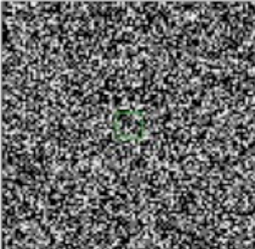
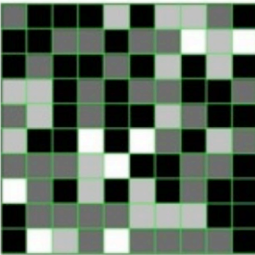
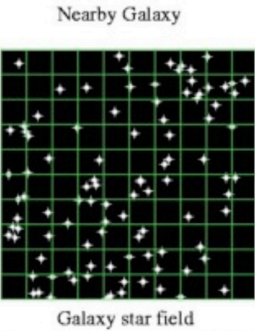
Satellite Luminosity Functions

Λ -CDM on its smallest scales with statistical rigor.

Surface Brightness Fluctuations illustrated

$$\bar{L} = \frac{\langle L_*^2 \rangle}{\langle L_* \rangle}$$

Tonry & Schneider 1988
 Cervino et al. 2008
 Blakeslee et al. 1999, 2009

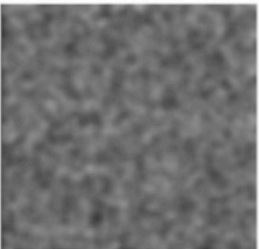
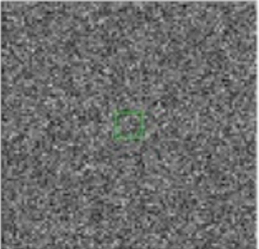
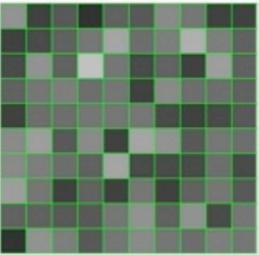
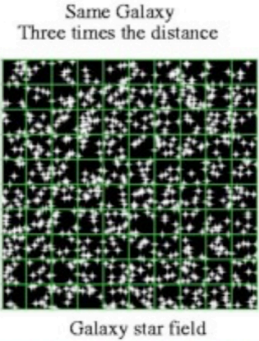


\bar{f} Star flux
 $\bar{f} / 9$
 n Star density
 $9n$

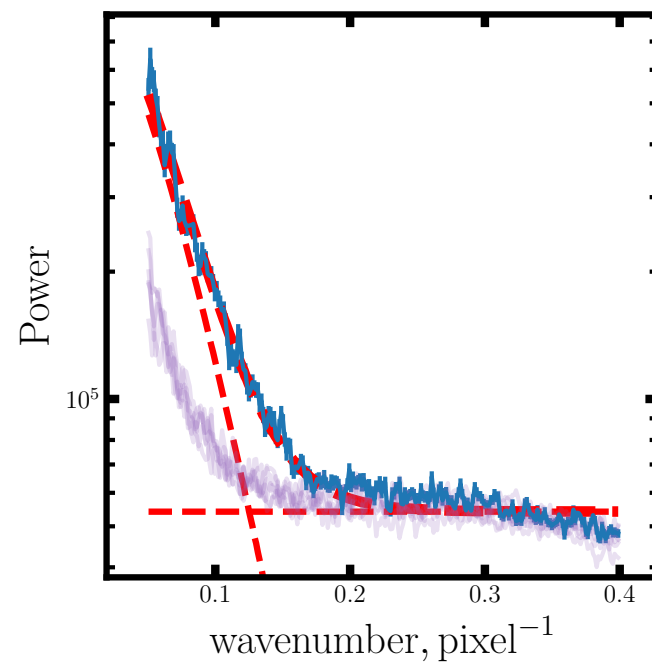
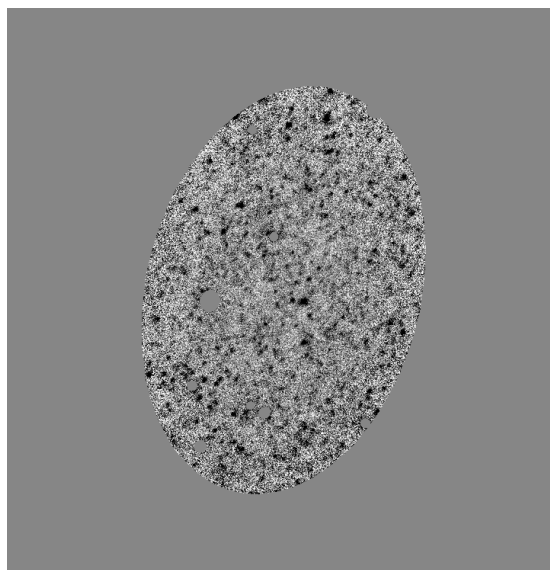
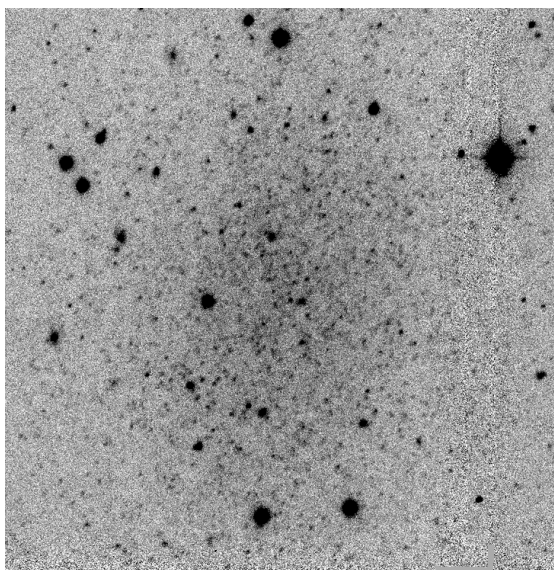
Surface Brightness
 $n \bar{f}$

Rms fluctuation (inversely prop. to distance)
 $\sqrt{n} \bar{f}$
 $\sqrt{9n} \bar{f} / 9$
 $= \frac{1}{3} \sqrt{n} \bar{f}$

Variance divided by Mean (Star flux)
 $\bar{f} = \frac{(\text{rms})^2}{\text{mean}}$
 $\bar{f} / 9 = \frac{(\text{rms})^2}{\text{mean}}$

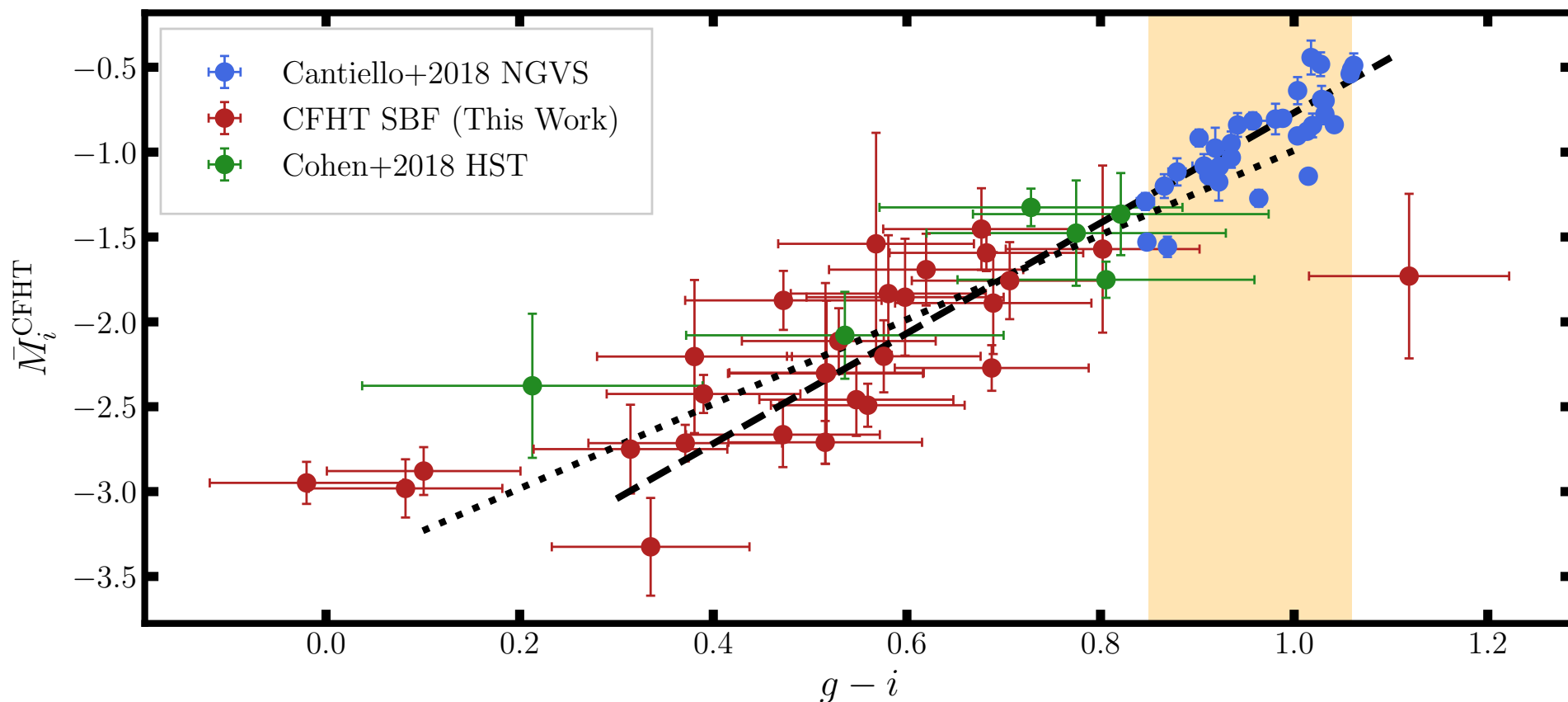


Surface Brightness Fluctuations



Satellite Luminosity Functions

Λ -CDM on its smallest scales with statistical rigor.

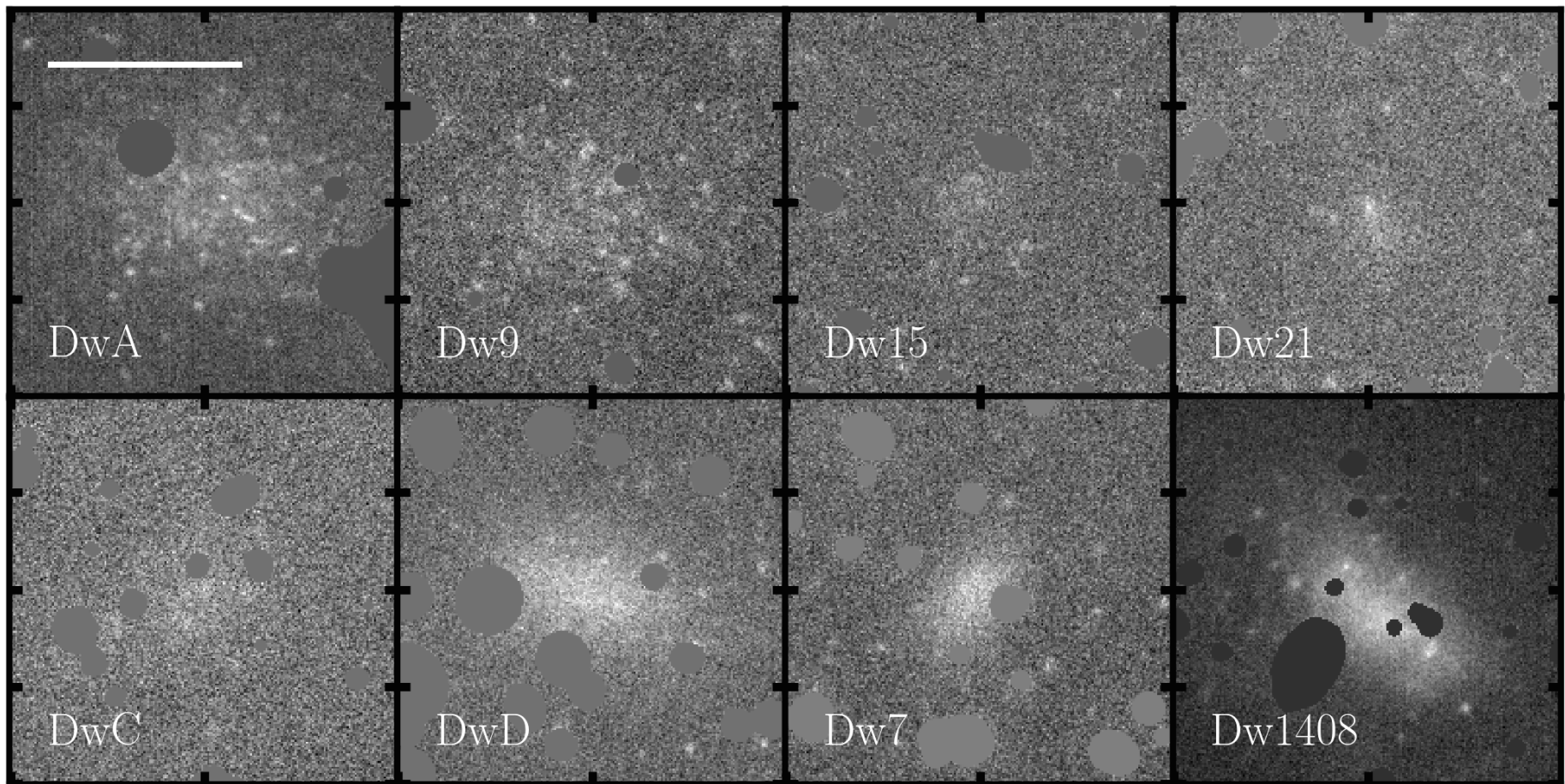


~27 dwarf galaxies in the CFHT archive with TRGB based distances
==> push into the blue

Satellite Luminosity
Functions

Λ -CDM on its smallest scales with
statistical rigor.

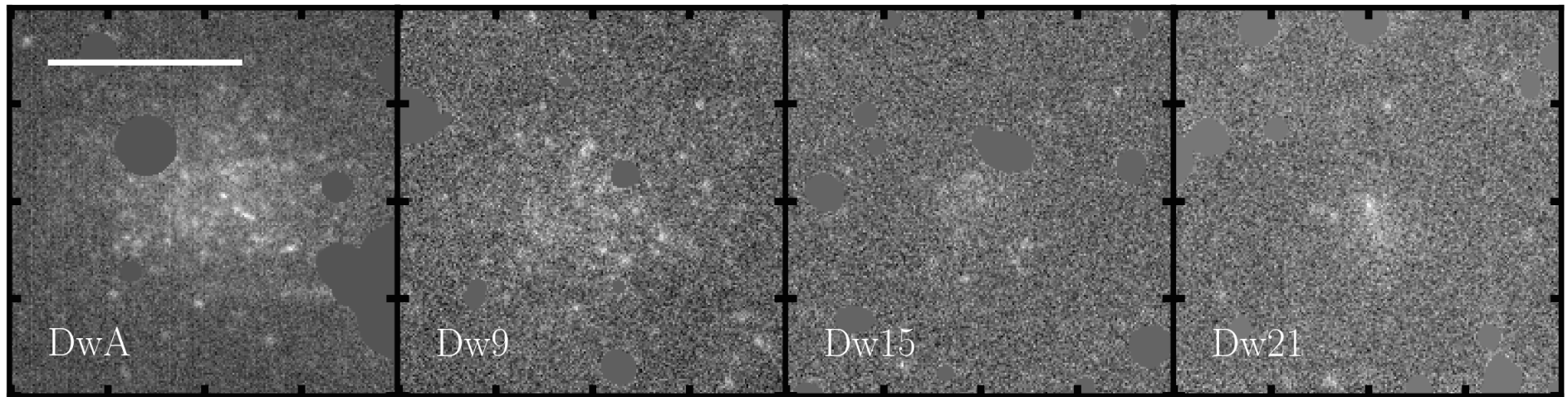
Examples of dwarf galaxies around M101:



Satellite Luminosity
Functions

Λ -CDM on its smallest scales with
statistical rigor.

Examples of dwarf galaxies around M101:



SBF

SBF

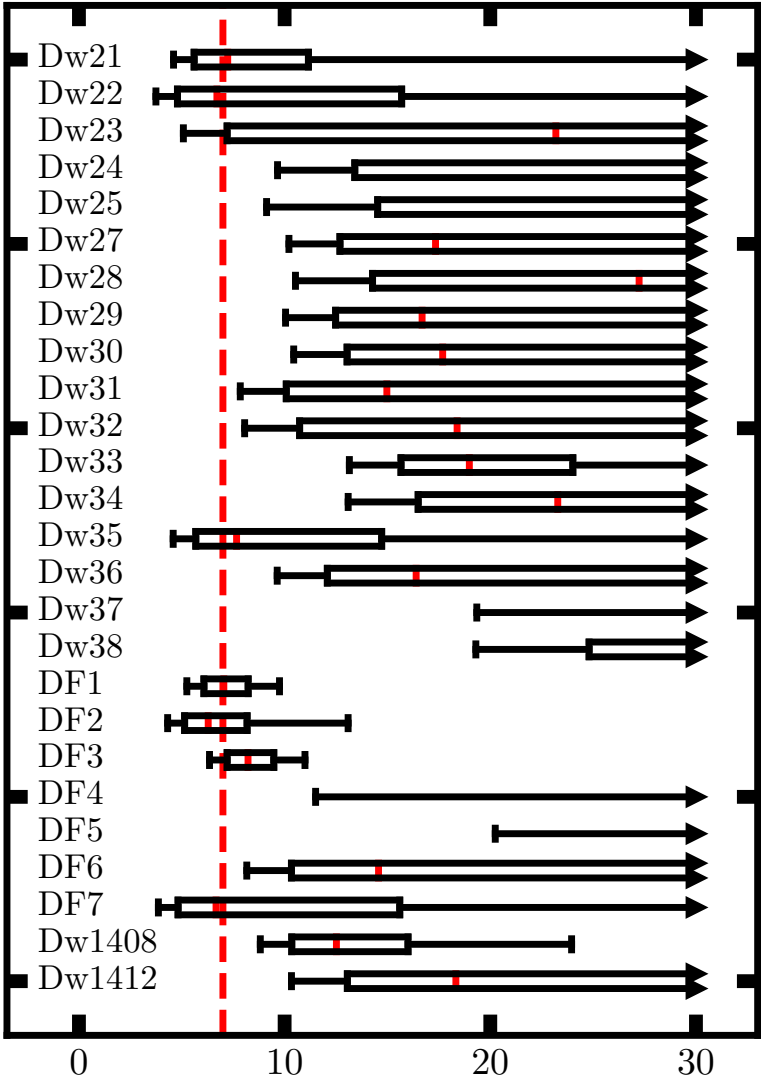
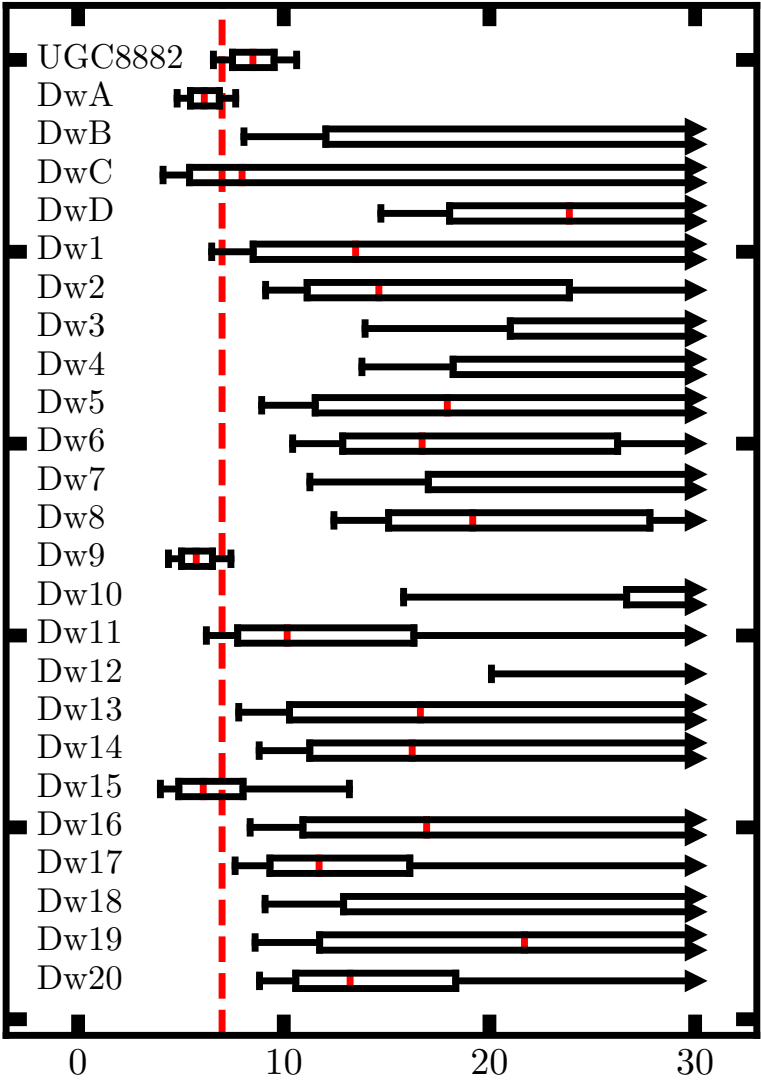
Marginal Signal

Marginal Signal

~1 hour integrations with a 4-meter telescope
vs 1-2 orbits HST

Satellite Luminosity Functions

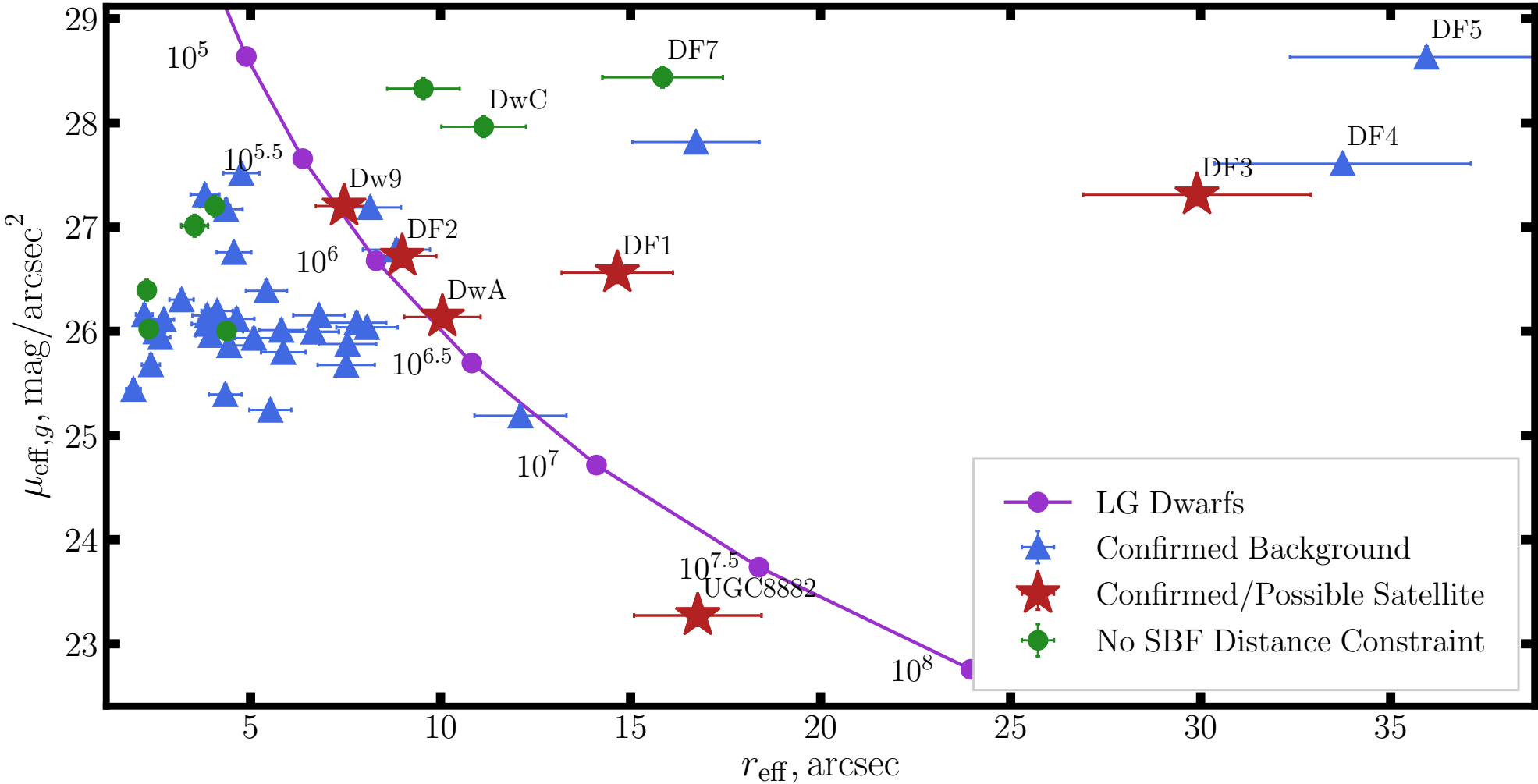
Λ -CDM on its smallest scales with statistical rigor.



Distance, Mpc

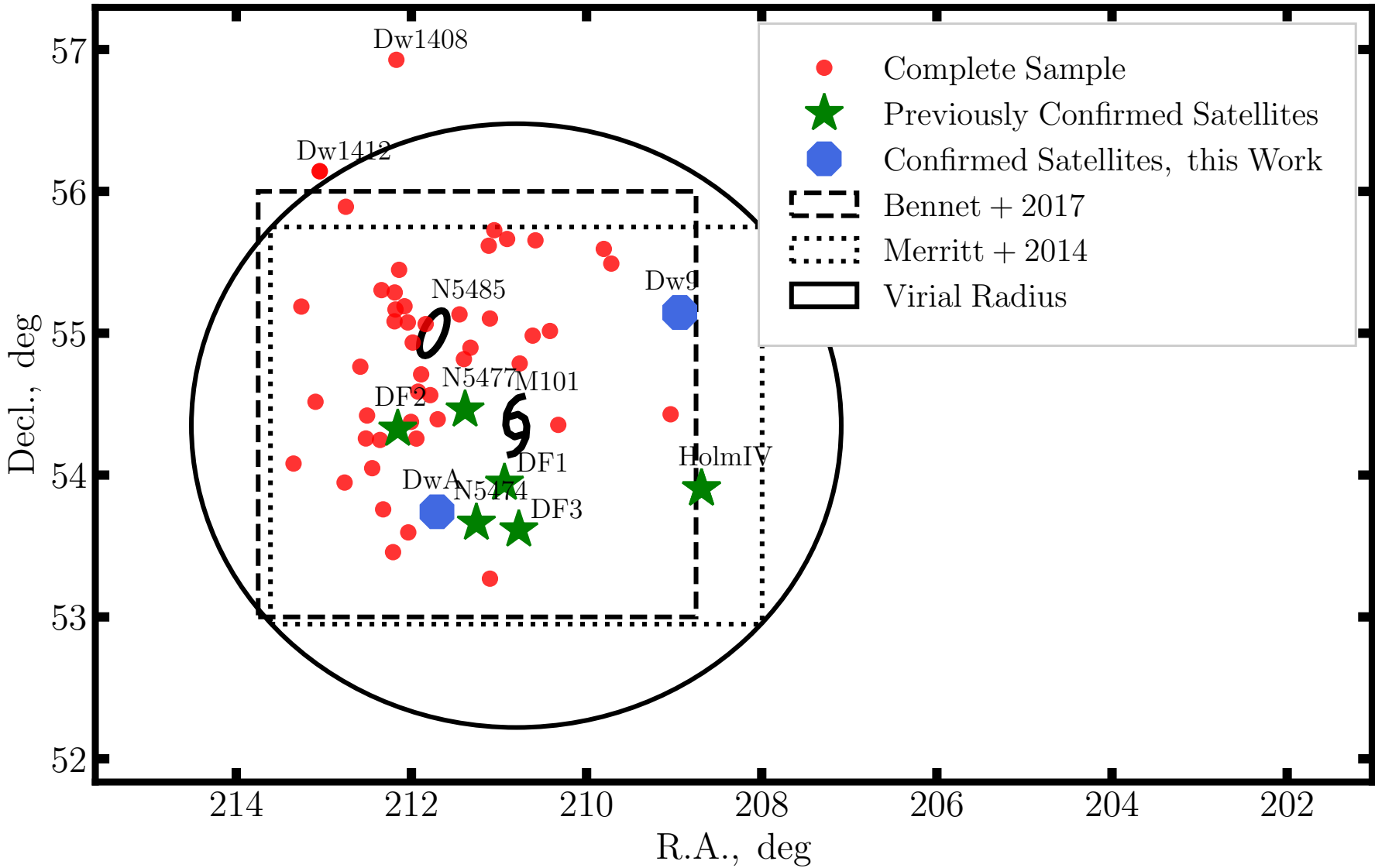
Satellite Luminosity Functions

Λ -CDM on its smallest scales with statistical rigor.



Satellite Luminosity Functions

Λ -CDM on its smallest scales with statistical rigor.



Satellite Luminosity Functions

Λ -CDM on its smallest scales with
statistical rigor.

Application of SBF is a function of: (i) SB background
fluctuations, (ii) PSF stability, and (iii) spatial resolution.

CHALLENGE:

Continue pushing and calibrating the technique.



WFIRST Distances Summary

RR Lyrae

Distance to individual stars potentially to \sim few percent per star.

Tip of the Red Giant Branch

Distances using resolved stars in halos to great distances.

Surface Brightness Fluctuations

Distances to unresolved things to great distances.

Conclusions

Hierarchical Formation of
our own Galaxy

RR Lyrae probe local structure to
probe really small scale physics.

The Hubble Constant

Exotic Dark Energy? Or just
systematics we never knew we
never knew?

Satellite Luminosity
Functions

Λ -CDM on its smallest scales with
statistical rigor.